Key Challenges and How We Solve Them

Sales Forecasting

/anaplan

Challenges

- Lack of single system for sales ops, sales managers & account directors to collaborate
- Manual aggregation of spreadsheetbased forecasts that drive slow and inaccurate creation of sales insights
- Management's inability to define or enforce strict sales stage definitions, milestones and data entry standards

Anaplan Enablers

- Tie forecasts to territories, quotas, and incentives, ensuring that forecasts reflect your organization's sales strategy and can adjust accordingly
- Analyze trends over time, regions, teams, or products to better predict future sales
- Use machine learning and predictive algorithms to enhance forecast accuracy

Business Value

- Provide everyone a single line of sight to revenue projections, sales projections, and operational data
- Equip sales managers to hold the sales team more accountable for reporting pipeline activity more accurately, as well as better identifying at-risk deals, over commits, etc.
- Allow increased visibility into discounting practices



"No one has to worry about when was the data pulled, and whether you are stitching together two different data sets ... Those pains are actually gone."

- Senior Director, Sales Performance Intelligence Team