

Pulse Deck

September 2022

isolved[™]



- isolved Customer Roadshows!
- Product Enhancements
- Training and Information Videos
- Work Number- *How it works*
- Year End Preparation
- Open Enrollment Preparation
- Important Dates!
- Additional Services! BELC & Tax Registration Services
- What's New?

Agenda

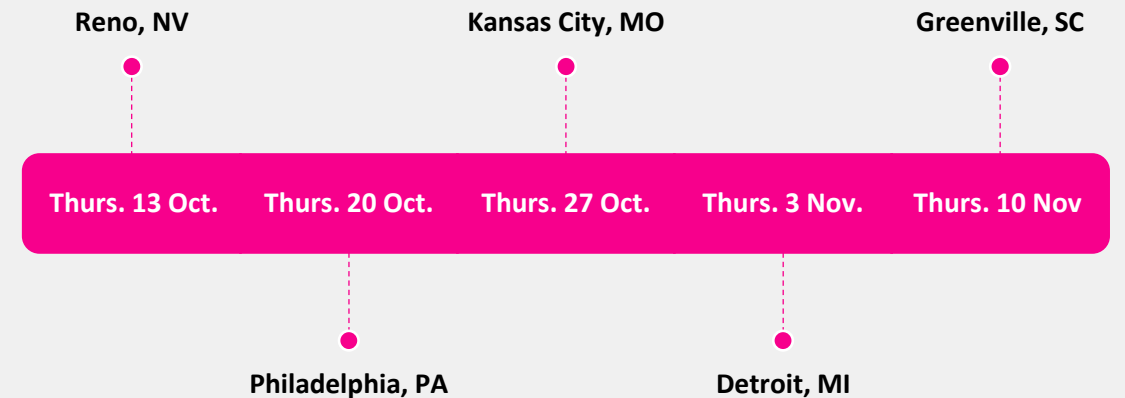




Customer Roadshow

Only 5 left!

Come out and see us on our last leg of the journey!



Click [here](#) to register!

isolved Customer Roadshows

Highlights from 8.16, August 26th release include:

AEE Attendance features for Managers and Supervisors- employee scheduling can be done from any device

Time Entry Options - export options

Client Third Parties Audit- now you can audit changes to Payees, Memo Calculations and Deductions

Corrective Action - Set Rolling Days to remove occurrence points

Remote Workers functionality- September 9 (8.17 Release)

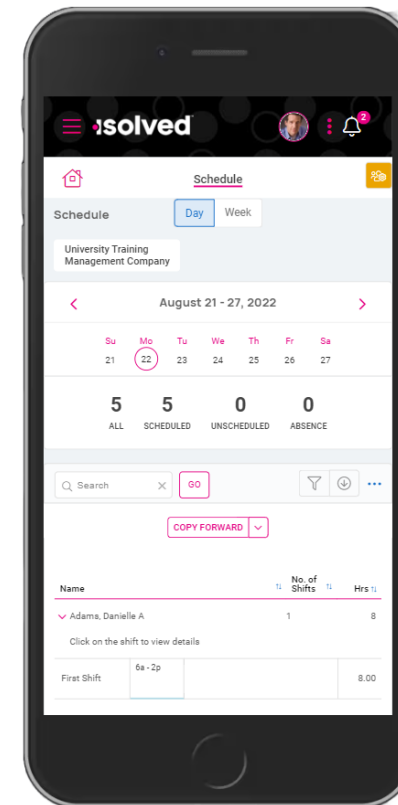
Did you know isolved has Product Releases every two weeks?

Stay informed by signing up for

Product Releases and Customer Newsletters

<https://www.isolvedhcm.com/resources/newsletters>

Product Enhancements





Check out live training and informational videos

[FREE Live Training Webinar Calendar](#) – get trained and ask questions of isolved experts to help your organization optimize your use of isolved.

[Preparing for a Successful Open Enrollment](#) – prepare to work with our experts on your open enrollment and ensure its success for your employees.

[Onboarding Masterclass](#)- as we have made lots of changes to Onboarding, take our masterclass to learn how you can leverage onboarding to go “paperless.”

[Workflow Masterclass](#)- learn how to take your forms and requests and put them through a workflow.

[Prepare for the Future of Work](#) - the future of work will be here soon. Are you ready?

The Work Number – How it works

Unemployment Cost Management coming soon! Inquire with us!



*Verifiers must have a permissible purpose to access data under the FCRA, which often includes some form of consent and/or application by the consumer.

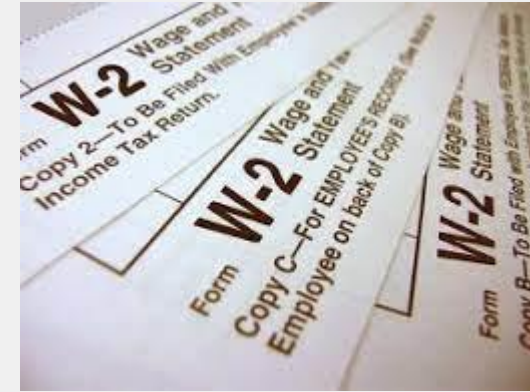
*Note that Employment and Salary verification is a **Free Service**

It's time to start prepping for year-end... Already!

Things to start previewing : your W-2's, 1099's, and Affordable Care Act (ACA) 1095's.

Use these reports to help assist in that review:

- *Employee W2 Preview*
- *W2 Reconciliation Summary*
- *ACA 1095-C Preview*



Note: If you are concerned that you need ACA reporting services for 2022 as you believe you are now an applicable large employer - please contact your Direct Account Manager to get setup.

Live, instructor-led Year-End, and Affordable Care Act (ACA) online training, is coming up in October and November. Be on the lookout for an announcement for the live training. These sessions will be recorded and available in isolved University for those who cannot attend the live session.

Go Paperless! Have you thought about going paperless for W-2's, 1099's, and Affordable Care Act (ACA) 1095's? The new Employee Self-Service through smart devices, makes retrieving these documents easier than ever for your employees. If you are not already paperless, Customer Support can help you make that switch.

Year End Preparation

According to our research, did you know 64 percent of employees say a poor benefits enrollment experience could lead them to look for a new job?

Here are resources and tips to help you have a successful open enrollment.

Predict

Benefits can help boost employee experience and give employers a competitive advantage in today's employment landscape. Read our [whitepaper](#) to learn more and help your organization predict the future.

Plan

Watch our isolved [In Real Life \(IRL\) webinar](#) to discover how isolved helped Valco modernize its benefits enrollment experience and plan for your own success.

Prepare

Prepare to work with our experts on your open enrollment by viewing our [Preparing for a Successful Open Enrollment](#) training. Note- our open enrollment team reaches out ~ 90 days prior to your open enrollment effective date.

Open Enrollment Preparation

Important Dates

Important Dates

Connect- September 6th-8th, 2022

BANKS ARE CLOSED
Labor Day- Monday, September 5th, 2022

Year End is Coming! Key Dates will be released soon.

Release 8.17 coming 9/9/2022
Release 8.18 coming 9/23/2022

Additional Services

Business & Employment Law Center

Giving you reliable convenience and support, the isolated Business & Employment Law Center provides direct access to attorneys for expert answers on employment related questions and easy escalation up to and including discounted representation.

Through a simple ticketing system, receive expert answers, escalate concerns including document review, redlining, and drafting. Plus, gain access to ongoing webinars regarding current business topics and new employment laws.

isolved offers multiple packages to meet your employment and business law needs.

Solution Benefits:

- Quick responses from industry professionals
- COVID-19 updates and vaccination policy support
- ERTC updates and assistance
- Employment and business form library
- Comprehensive resources for all aspects of employment law

Available Resources:

- Hiring and termination support
- New employee onboarding assistance
- Disciplinary guidance
- Wage rules and requirements
- Time and attendance policies
- Employment law updates and guidance
- Non-compete agreements
- Confidentiality agreements
- Vendor agreements
- Separation agreements
- Non-disclosure agreements
- Compliance resources for benefits
- ERISA, ACA and HIPAA



Additional Services

isolved Tax Registration

As a company expands into new jurisdictions, a tax registration will be needed in each location that an employee resides, whether it is for just one employee or a large team. Avoid penalties for lack of registration or filing incorrectly with isolved Tax Registration.

Ensure compliance and reduce paperwork.

Businesses with employees in multiple states often struggle with multi-jurisdiction tax registration. Staying compliant while navigating a hybrid work model can be complex and time consuming as laws differ across jurisdictions.

A dedicated team at isolved will help gather and prepare the necessary requirements for each tax registration and file the application documents on your behalf.

Let's talk about how to get started with isolved Tax Registration services to avoid penalties and ensure compliance.

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What's New?

**Do you have any
upcoming projects or
initiatives to discuss?**