

Pulse Deck

October 2022

isolved[™]



- isolved Customer Roadshows!
- Product Enhancements
- Training and Information Videos
- Year End Preparation
- Open Enrollment Preparation
- Important Dates – Save the Date- Connect 2023
- Resource Center: ACA Compliance
- Additional Services! Tax Registration Services
- What's New?

Agenda

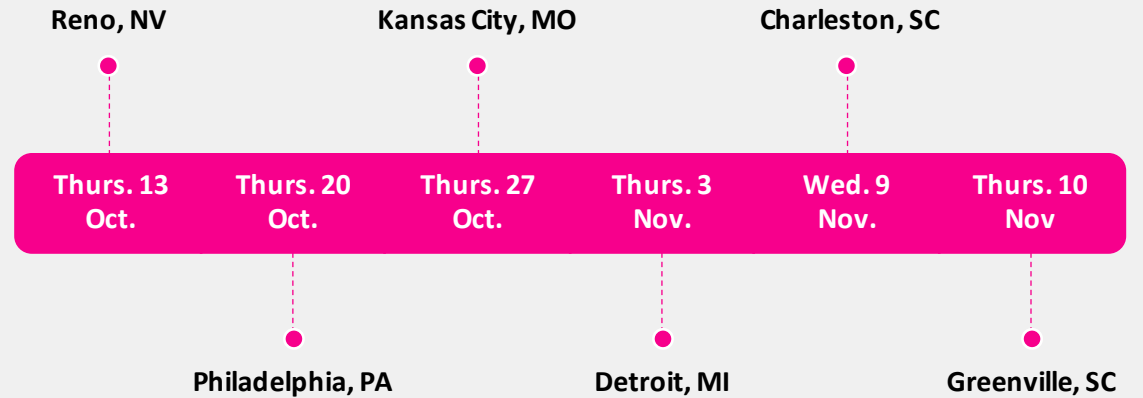




Customer Roadshow

Only **6** left!

Come out and see us on our last leg of the journey!



Click [here](#) to register!

isolved Customer Roadshows

Highlights from 8.18, September 23rd, release include:

HIGHLIGHTS INCLUDE:

- **UPDATE:** Remove 'Describe Business' field
- **UPDATE:** AEE – Form I-9 Update
- **UPDATE:** AEE – Approve all or multiple expenses
- **PREVIEW:** 8.19 Release / *isolved GO End of Life (October 7, 2022)*
- Resources for 8.18 Release

isolved University Release Notes <https://learning.myisolved.com/library/release-notes>

isolved 8.18 Release Supporting Information <https://learning.myisolved.com/library/release-notes/297>

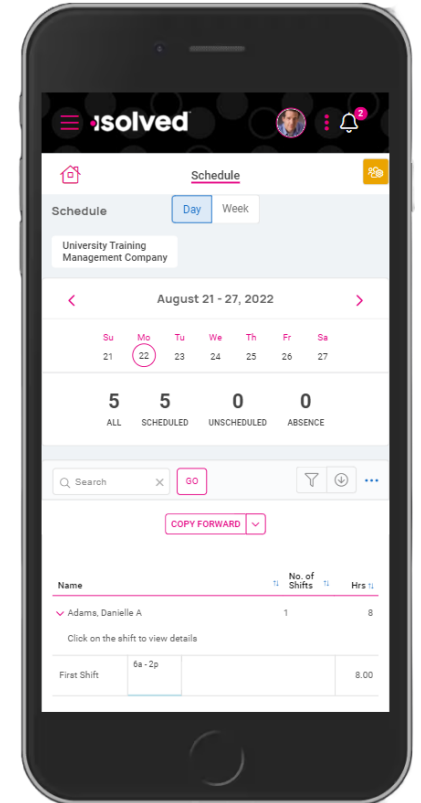
Did you know isolved has Product Releases every two weeks?

Stay informed by signing up for

Product Releases and Customer Newsletters

<https://www.isolvedhcm.com/resources/newsletters>

Product Enhancements



Check out live training and informational videos

Check out these NEW session

[Isolved Scheduling Training October 6, 2022 at 2:00pm EST](#) (This session will cover the changing environment surrounding employee scheduling from new states Predictive Scheduling laws and the scheduling of employees. We'll discuss the set-up and usage of the more robust isolved Scheduling feature.)

[Isolved Benefit Evaluation Utility Training October 12, 2022 at 2:00pm EST](#) (This training webinar reviews the use of the benefit evaluation utility. You'll be able to join the webinar up to 5 minutes before the start time).

To Register for either session click here: **[FREE Live Training Webinar Calendar](#)**

[ACA Measurement Tracking Reports \(Click to register\)](#) – October 11, 2022 at 11:00am EST

[ACA Reviewing, Approving, and Correcting \(Click to register\)](#) - October 25, 2022 at 11:00am EST

[Benefits Open Enrollment](https://learning.myisolved.com/library/recorded-webinars/193) - <https://learning.myisolved.com/library/recorded-webinars/193>

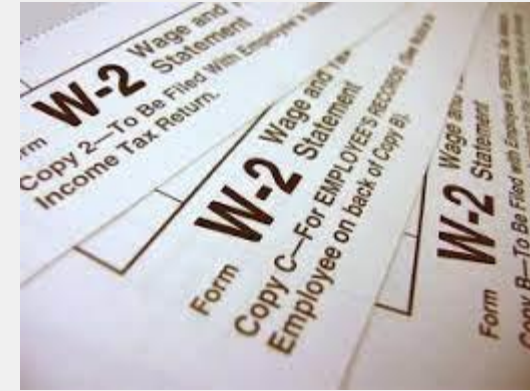
[Client Year End Masterclass \(Click to register\)](#) - November 1, 2022 at 11:00am EST

It's time to start prepping for year-end... Already!

Things to start previewing : your W-2's, 1099's, and Affordable Care Act (ACA) 1095's.

Use these reports to help assist in that review:

- *Employee W2 Preview*
- *W2 Reconciliation Summary*
- *ACA 1095-C Preview*



Note: If you are concerned that you need ACA reporting services for 2022 as you believe you are now an applicable large employer - please contact your Direct Account Manager to get setup.

Live, instructor-led Year-End, and Affordable Care Act (ACA) online training, is coming up in October and November. Be on the lookout for an announcement for the live training. These sessions will be recorded and available in isolved University for those who cannot attend the live session.

Go Paperless! Have you thought about going paperless for W-2's, 1099's, and Affordable Care Act (ACA) 1095's? The new Employee Self-Service through smart devices, makes retrieving these documents easier than ever for your employees. If you are not already paperless, Customer Support can help you make that switch.

Year End Preparation

According to our research, did you know 64 percent of employees say a poor benefits enrollment experience could lead them to look for a new job?

Here are resources and tips to help you have a successful open enrollment.

Predict

Benefits can help boost employee experience and give employers a competitive advantage in today's employment landscape. Read our [whitepaper](#) to learn more and help your organization predict the future.

Plan

Watch our isolved [In Real Life \(IRL\) webinar](#) to discover how isolved helped Valco modernize its benefits enrollment experience and plan for your own success.

Prepare

Prepare to work with our experts on your open enrollment by viewing our [Preparing for a Successful Open Enrollment](#) training. Note- our open enrollment team reaches out ~ 90 days prior to your open enrollment effective date.

Open Enrollment Preparation

Important Dates



Important Dates

Save the Dates

isolved Connect 2023 – October 17 – 19, 2023
Palm Desert, California

BANKS ARE CLOSED

Columbus Day/Indigenous Peoples' Day, Monday, October 10, 2022

Paperless Deadline: Paperless option for W2s/1099s/1095s by the last payroll of the year. Your employees must make that electronic selection in ESS by then as well. Paperless is based on what was selected at the time of that final payroll of the year.

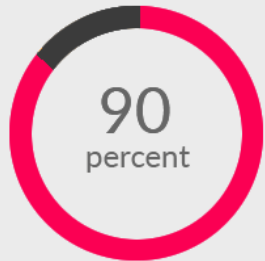
Release 8.19 coming 10/7/2022

Additional Services

ACA Resources

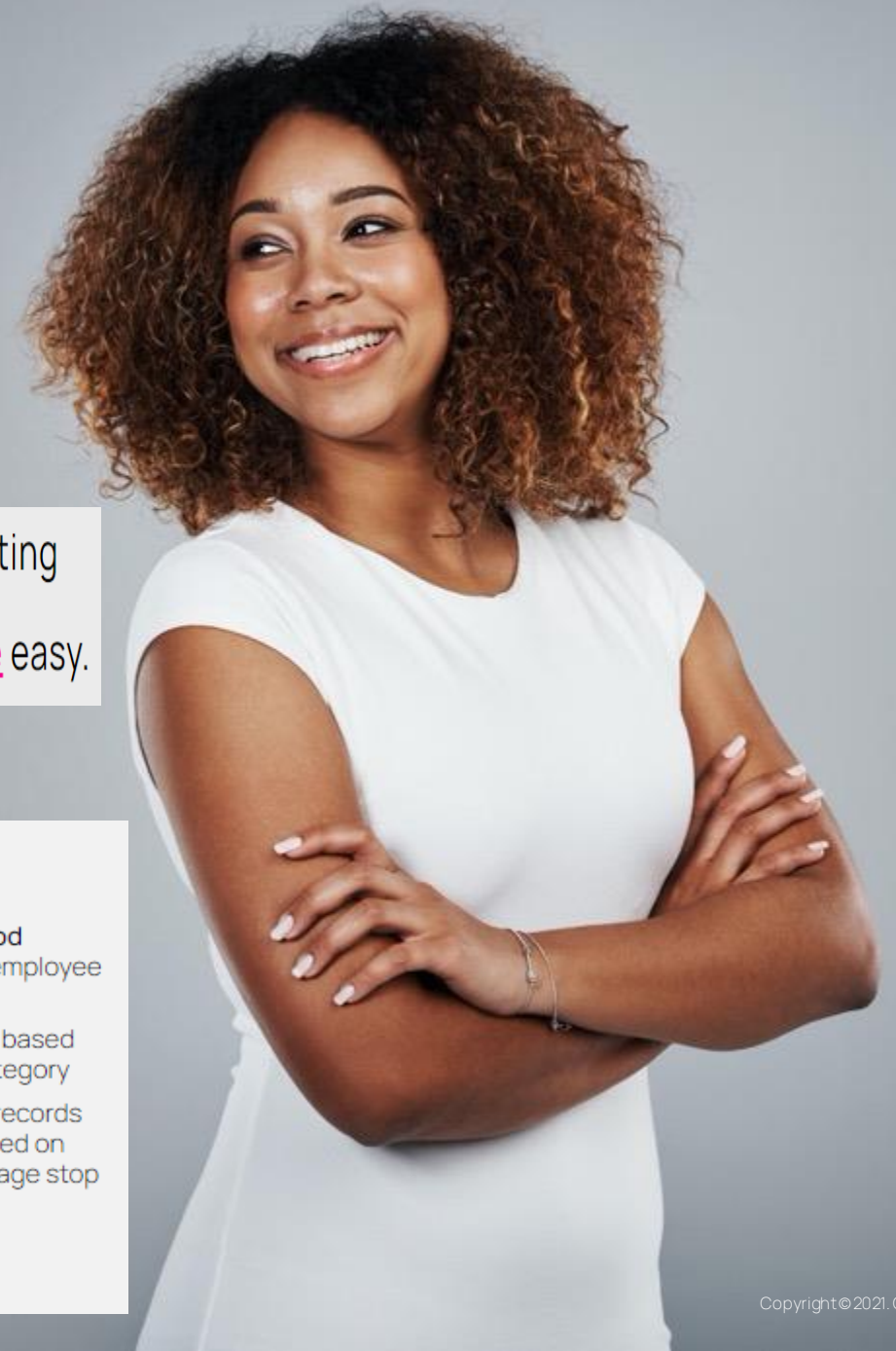
- [Healthcare.gov](https://www.healthcare.gov)
- [IRS Q&A](#)
- [Treasury Dept. ACA Fact Sheet](#)
- [U.S. Small Business Assoc. Webinars](#)

It's estimated that up to 90% of employers are not prepared to meet the significant reporting requirements the Affordable Care Act (ACA) has imposed. isolved makes your [compliance](#) easy.



With ACA Compliance, you can:

- Establish categories of employees for ACA purposes
- Set standard measurement, administrative and stability periods for ongoing employees and initial measurement, as well as administrative and stability periods for new hires
- Show current **ACA status** and applicable measurement, administrative and stability periods on each applicable employee record
- Identify the measurement method (monthly or look-back) for each employee
- Review status change reports highlighting ACA status changes based on measured hours of service category
- Automate updates to employee records at each measurement period based on life events, ACA status and coverage stop dates.



Additional Services

isolved Tax Registration

As a company expands into new jurisdictions, a tax registration will be needed in each location that an employee resides, whether it is for just one employee or a large team. Avoid penalties for lack of registration or filing incorrectly with isolved Tax Registration.

Ensure compliance and reduce paperwork.

Businesses with employees in multiple states often struggle with multi-jurisdiction tax registration. Staying compliant while navigating a hybrid work model can be complex and time consuming as laws differ across jurisdictions.

A dedicated team at isolved will help gather and prepare the necessary requirements for each tax registration and file the application documents on your behalf.

Let's talk about how to get started with isolved Tax Registration services to avoid penalties and ensure compliance.

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What's New?

**Do you have any
upcoming projects or
initiatives to discuss?**