



Pulse Deck

March 2023

- **isolved Customer Roadshows!**
- **Customer Spotlight**
- **Training and Information Videos**
- **isolved Announcements**
- **Isolved Newsletter**
- **Isolved Surveys**
- **How can isolved help?**
- **What's New?**

Agenda



New Year, New Roadshow Locations!

We're hitting the road and coming to a city near you! Join us at one of our 51 Roadshow locations for one-on-one, in-person training from our isolved experts. Our executive leadership team is eager to meet you. The best part? **It's FREE!**

[Save Your Seat](#)



ROADSHOW DATES

March 8 – Phoenix, AZ
March 9 – Tucson, AZ
March 15 – Atlanta, GA
March 22 – Philadelphia, PA
March 23 – Allentown, PA
March 29 – Denver, CO
April 6 – Boston, MA
April 12 – San Diego, CA
April 13 – Anaheim, CA
April 18 – Portland, OR
April 20 – Raleigh, NC

April 26 – Greenville, SC
April 27 – Charleston, SC
May 4 – Grand Rapids, MI
May 10 – Chicago, IL
May 11 – Dubuque, IA
May 17 – Milwaukee, WI
May 18 – Madison, WI
May 24 – Dallas, TX
May 25 – Houston, TX
June 8 – Salt Lake City, UT
June 15 – Newport Beach, CA
June 22 – Indianapolis, IN

Quotes

“Very happy with customer service, timely & knowledgeable”
– Tina Seidl, People’s Bank

“We are barely scratching the surface with isolved. This has been wonderful. Please continue to do these, they’ve been so beneficial.”
– Michelle Young, Boys & Girls Club

“Event so well done & informative. I really appreciate you coming to us. It’s been great getting to know the team in person, made me realize how much more we should be doing in isolved.”
– Craig Sherwood, Cybersearch.com

“Learned so much, I didn’t realize how much isolved had to offer.”
– Kim Manuel, Texas Roofing

“Everything we use so far is great. This has been helpful to see what we can add-on”
– Mike Tonsfedt, The Edgewater

“Hope you do more! I learned and met a lot of HR leaders.”
– Lisa Haefner, UCS Healthcare

“I love isolved! They’ve changed my life & I enjoy my job more.”
– Lisa Walker, Rocky Mountain Diabetes



“isolved has helped our business focus on business.”
– John Cramer, Advanced Pressure & Gutter

“There are so many things we aren’t using, so I’m excited to hear how we can dig deeper!”
– Michele Campbell, Pathfinder

“Love all the new additions coming, especially 401k!”
– Theresa White, Denkai America



Check out live training and informational videos

Check out The LIVE webinar schedule: [FREE Live Training Webinar Calendar](#)

Predictive People Analytics

(March 15, 2023 at 1:00pm EST)

This training will show how to use isolved Predictive People Analytics.

HR Leaders Survey Report: 500 HR Leader Share Their Plans, Priorities and Pain Points

(March 17, 2023 at 1:00 pm EST)

There's power in peers! Join this webinar to get an exclusive look at the results of isolved's third-annual HR leaders survey which details what your peers are investing in, what's keeping them up at night and what opportunities exist for them (and you).

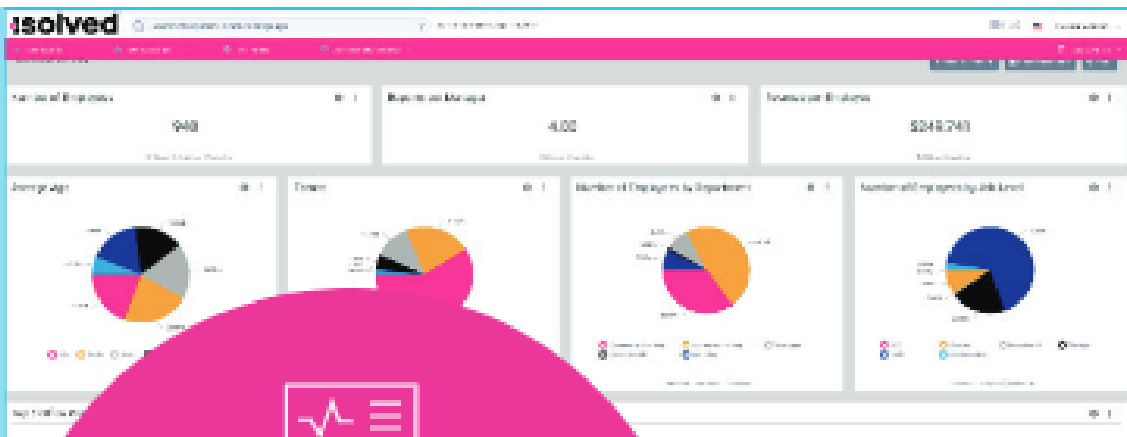
Meet & Greet: Product Roadmap

(March 27, 2023 at 1:00pm EST)

We strive to continuously evolve and improve for our customers. Our Chief Product Officer shares what's next for our agile HCM platform, isolved People Cloud.

Where do I? [On Demand Webinars](#)

Additional Services



Predictive People Analytics presents information simply and directly to help you make better decision, faster.

isolved Predictive People Analytics

Goodbye Reports. Hello Insights.

Meet the isolved Predictive People Analytics platform providing organizations the ability to generate predictive analytics by unifying and trending metrics from multiple HR software applications.

The analytics platform empowers an organization to firmly establish the links of critical events and evolving corporate metrics, such as productivity and turnover, and ultimately close the loop on how people strategies impact business results.



AI-based technology
ins your business and
as you spot trends
predict the future
act of changes you
ke today.

isolved Predictive People Analytics

Your HR team has too much data and too little insight. Too often, data is unusable beyond surface-level metrics or unavailable to the people who need it most to solve real problems. The solution? Unlock the power of data to deliver powerful and actionable insights through AI-based predictive people analytics – all in real-time.

isolved Predictive People Analytics

(8 min. video)

New Enhancement

We heard your requests and updated the University tabs
QUICK HELP VIDEOS

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isolved People Heroes
University

MY CLASSROOM ▾

CLASSROOM ▾

LIBRARY ▾

QUICK HELP VIDEOS

CONTACT



Welcome to
People Heroes
University!



Important Dates

SAVE THE DATES
isolved Connect 2023 – October 17 – 19, 2023
Palm Desert, California
Plan your trip here



REMINDERS

2022 EEO-1 Component 1

Data collection is tentatively scheduled to open in mid-July 2023. Updates regarding the 2022 EEO-1 Component 1 data collection, including the opening date, will be posted to www.EEOCdata.org/eo1 as they become available. EEOC will not be collecting Component 2 data or pay data at this time. The last collection of EEO Component 2 data ended April 2021.

REMINDERS

California Pay Data Reporting deadline of May 10, 2023

California employers of 100 or more employees and/or 100 or more workers hired through labor contractors must report pay and hours-worked data by establishment, job category, sex, race, and ethnicity to the Civil Rights Department (CRD) annually. This reporting is required under Government Code section 12999, as amended by Senate Bill 1162. For more information:
<https://calcivilrights.ca.gov/paydatareporting/>

Biometric Information Protection Act (BIPA)

Updates (isolved Time & Attendance) – the first part of this release allows clients to manually select if the employee has accepted or declined and upload a form. The release date for this feature is 3/10. The second part, tentatively scheduled for 4/7, allows employees to accept or decline directly at the clock. This will only be available for NXG clocks with touchpads.

isolved has teamed up with Turbo Tax

Make tax time simple!

Enable employees to easily transfer last year's tax info.

Get Started



isolved is teaming up with TurboTax, America's #1 tax preparation provider, to simplify tax filing and help your employees get their biggest possible tax refunds.

W-2s are now available in isolved, so your employees can get started on their taxes! Did you know that they can speed up tax time by importing their W-2 right from isolved into TurboTax? With TurboTax, they can file on their own, get help and advice from experts, or even have a dedicated expert do their taxes for them – and they're always guaranteed their maximum refund.

Inform your employees today!

Share the following link with your employees

and help them get started today!

Share Now!



Scan here to get started!

As the leader in tax preparation, more federal returns are prepared with TurboTax than any other tax preparation provider.

Visit <http://turbotax.intuit.com/lp/yoy/guarantees.jsp> for TurboTax product guarantees and other important information. Actual prices are determined at the time of print or e-file and are subject to change without notice. Terms, conditions, features, availability, pricing, fees, service and support options subject to change without notice. Intuit, TurboTax and TurboTax Online, among others, are registered trademarks and/or service marks of Intuit Inc. in the United States and other countries.



isolved, 11215 N. Community House Rd., Ste 800, Charlotte, NC 28277, USA, 800.733.8839

February Newsletter

- **Experiencing Hiring Difficulty?** isolved Attract & Hire is here to support you!
- **isolved in the News!** Chief Strategy Officer, James Norwood, talks 2023 HR Trends.
- **Fraud Prevention** - Remember to 'clean up' your isolved contact list! Verify with your customer support representatives who can call in on behalf of your company and who should be the delivery contact on any isolved packages!
- **Ensure Accurate Data** - Audit employee addresses, personal details and wage/tax info early and often to allow for a smooth month, quarter and year end! Connect with your Customer Support Team for any questions.

Sign Up!

isolved
A Helpful Newsletter Resource for the People of isolved People Cloud

Monthly Newsletter - February 2023

The Early Bird Gets the Worm!

Cold weather got you down? Join us in sunny Palm Desert, CA on **October 17th - 19th** for three days of CE-credits, networking and inspiring keynotes at isolved Connect. Act fast because the **Early Bird** rate expires on **February 28th**!

[Register Today!](#)

Need something to hold you over until isolved Connect? Join us at one of our 50+ isolved Roadshow stops! Get ready for the ultimate half-day, full of product roadmaps, exclusive resources and hands-on (in-person!) support.

"They made all the topics **entertaining** and **informative**. It was awesome meeting up with other isolved users and trading ideas, perspectives and experiences. I enjoyed the experience so much that **I have already signed up for the 2023 Roadshow.**" - *isolved Roadshow 2022 Attendee*

[Save Your Spot](#)

New Products & Resources

[Product Spotlight]
Find and Retain Top Talent
Attracting, hiring and retaining top talent is a challenge, which is why we're offering one month of Attract

[Marketplace Spotlight]
Happy Tax Season!
Before you schedule time with your tax preparer, read this! Did you know that a TurboTax expert can



We are so LUCKY
to have YOU as a
valued isolved
customer!



We value your feedback
Please complete the following for
\$10.00 gift card. If you do both reviews
you will be entered to win an isolved
Wine and Cheese Gift Set.

Step 1: Complete both surveys below
Step 2: Send your Customer Success
Manager a confirmation of completion
of the surveys.

Links:

Capterra: [Link](#)

Trust Radius: [Link](#)

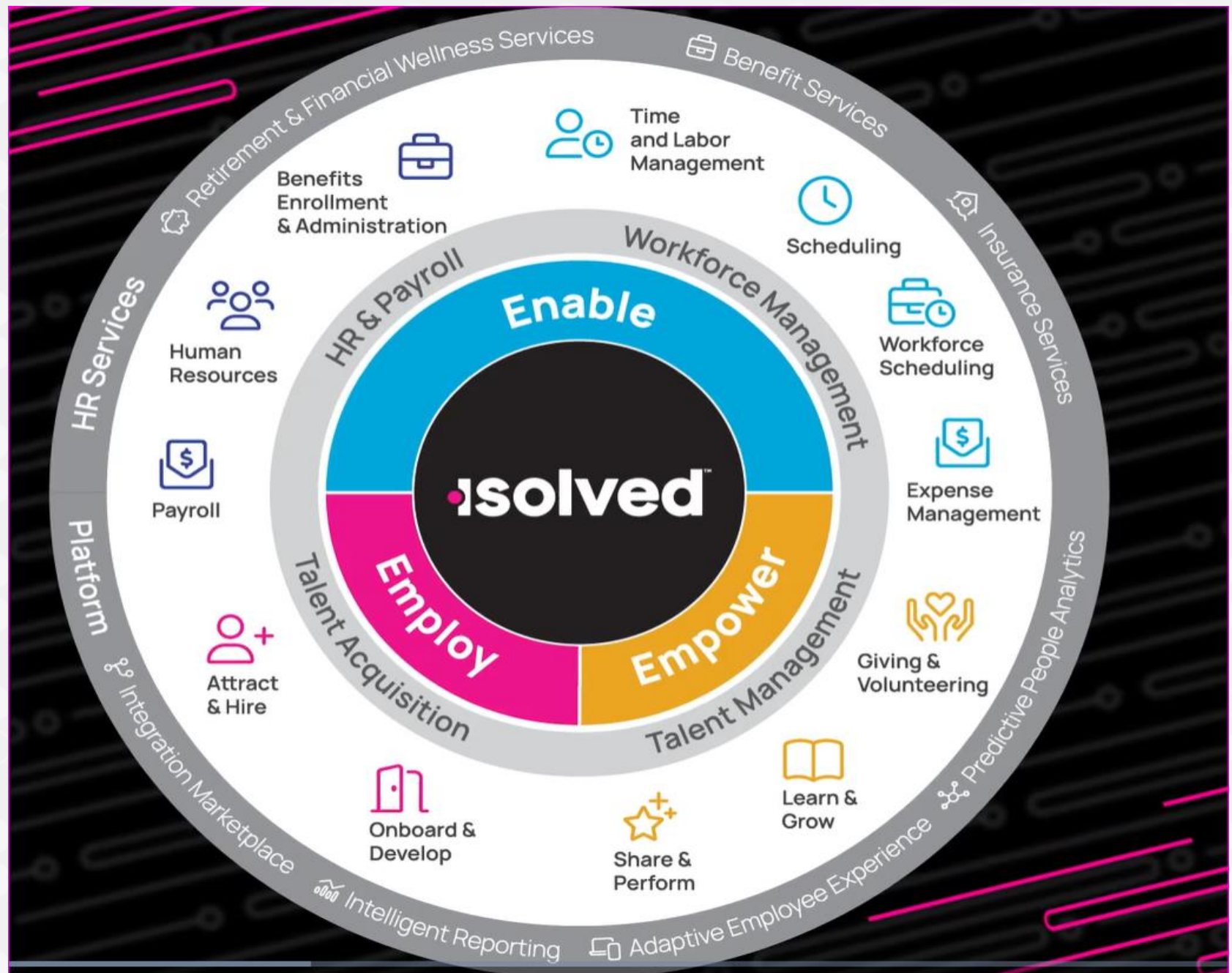
How can isolved help?

Learn more about
what we do.

isolved



3-minute video



A woman with long brown hair, wearing a bright pink blouse, is smiling and looking at her laptop in a modern office. Other people are visible in the background, also working at their desks. The office has a contemporary design with geometric wall art in shades of blue, yellow, and grey.

What's New?

**Do you have any
upcoming
projects or
initiatives to
discuss?**