Australia's North West Overnight Visitor Factsheet 2024

Prepared by Tourism WA Insights and Strategy May 2025

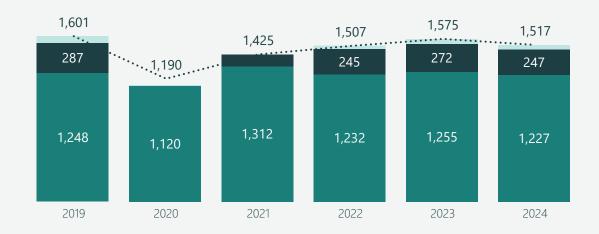


Overnight Visitor Summary 2024 - Australia's North West

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West

Overnight Visitors (000)

● Intrastate ● Interstate ● International …… Total Overnight Visitors



Overnight Visitors Spend (\$ millions)

● Intrastate ● Interstate ● International …… Total Overnight Spend



Additional visitor, nights and spend results can be found on the interactive chart on Tourism WA's website here.

| Overnight Visitors (000) | Total Visitor Nights (000) | Total Spend (\$ million) | | |
|--------------------------|----------------------------|--------------------------|--|--|
| 1,517 | 12,212 | \$1,860 | | |
| 2024 | 2024 | 2024 | | |

Share of Overnight Visitors - change vs. pre-COVID

● Intrastate ● Interstate ● International

| 2024 | 81% | 16% | |
|------|-----|-----|----|
| 2019 | 78% | 18% | 4% |

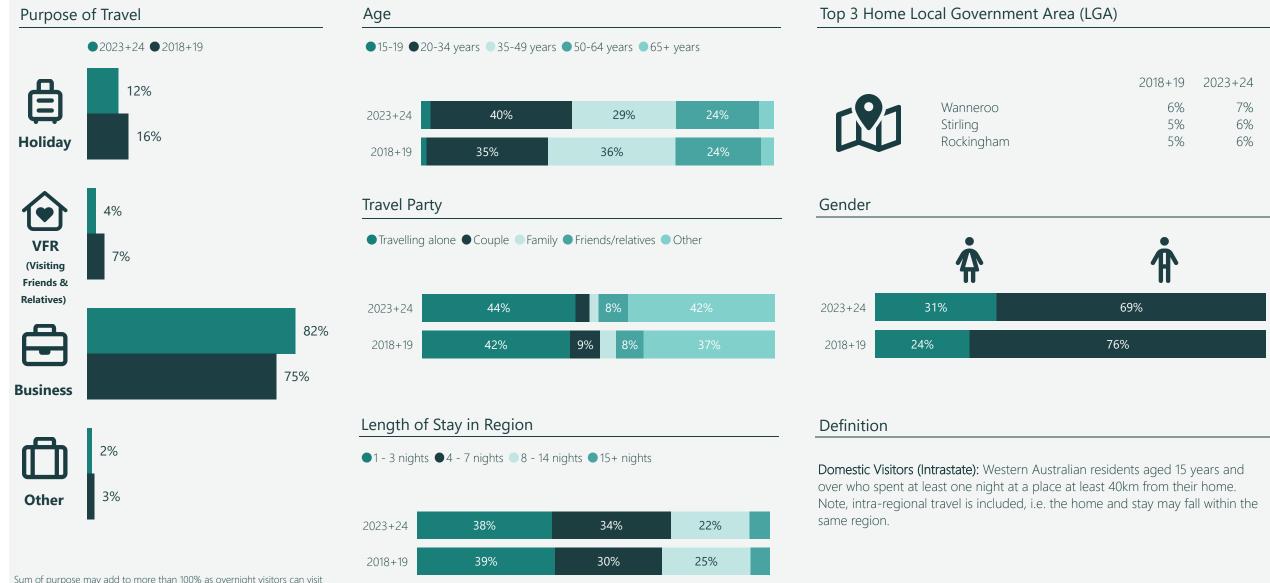
Overnight Visitor Metrics 2024

| | Average Trip Length | Average Trip Spend | Average Daily Spend |
|-----------------------|---------------------|--------------------|---------------------|
| | | | |
| Intrastate | 6.6 Days | \$1,142 | \$173 |
| Interstate | 10.3 | \$1,538 | \$149 |
| | Days | - | |
| International | 36.4 | \$1,837 | \$50 |
| - | Days | | |
| | 8.1 | \$1,225 | \$152 |
| Total | Days | | , |
| Domestic + Internatio | onal | | 2 |

Intrastate Overnight Visitor Details - Australia's North West

2023+24 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West



Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Overnight Visitors (000)

1,227

Total Visitor Nights (000)

8,091

Overnight Visitors (000) Total Visitor Nights (000) Interstate Overnight Visitor Details - Australia's North West 2,555 247 2023+24 vs. 2018+19 The data in this factsheet refers to visitors who have spent at least one night in Australia's North West Purpose of Travel Top 3 Home State/Territory Age ●2023+24 ●2018+19 ●15-19 ●20-34 years ●35-49 years ●50-64 years ●65+ years 2023+24 2018+19 37% Ξ 27% Victoria 26% 21% 27% 27% 2023+24 Queensland 26% 27% 36% New South Wales 24% 24% **Holiday** 15% 32% 32% 2018+19 **Travel Party** Gender 9% ● Travelling alone ● Couple ● Family ● Friends/relatives ● Other VFR 7% (Visiting Friends & **Relatives**) 68% 48% 25% 2023+24 2023+24 32% 51% 6% 10% 29% 71% 2018+19 42% 23% 2018+19 55% **Busines** Length of Stay in Region Definition 5% ●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15+ nights Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. 4% Other 27% 24% 26% 2023+24 27% 33% 2018+19 17%

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Overnight Visitors (000) Total Visitor Nights (000) International Overnight Visitor Details - Australia's North West 43 1,566 2024 vs. 2018+19 The data in this factsheet refers to visitors who have spent at least one night in Australia's North West Purpose of Travel Top 3 Home Country Age ●15-19 ●20-34 years ●35-49 years ●50-64 years ●65+ years ●2024 ●2018+19 2018+19 2024 56% New Zealand 25% 11% 36% 17% \\/ 2024 5% Germany 13% United Kingdom 9% 5% 66% Holiday 2018+19 41% 22% 22% **Travel Party** Gender 7% ● Travelling alone ● Couple ● Family ● Friends/relatives ● Other VFR 8% (Visiting Friends & **Relatives**) 65% 31% 2024 54% 35% 2024 13% 45% 55% 2018+19 55% 28% 2018+19 13% Business Definition Length of Stay in Region 26% ●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15+ nights International Visitors: aged 15 years and over who spent at least one night in the region and are staying in Australia for 12 months or less. 18% Other 28% 20% 16% 2024 24% 21% 21% 2018+19

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Overnight Visitor Details - Australia's North West

2023+24 (2024 international) vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West

| Top 3 accommodation (% of nights) - Intrastate | | | | TOP 5 activ | Top 3 activities - Intrastate | | | TOP 5 LOCAL | Government Areas (LGA's |) visited - In | trastat |
|--|--|-------------------------|-----------|-------------------------------|--|----------------|-------------|--------------|---|---------------------------|-------------------------|
| | 2018+19 2023+24 | | | 2018+19 2023+24 | | 2018+19 2023+2 | | | | | |
| $\mathbf{\hat{\mathbf{N}}}$ | Hotel/resort/motel or motor Inn Friends or relatives property | 10% 7% | 12% 4% | \square | Eat out / dine at a restaurant and/or cafe | 31% | 23% | r 9 1 | East Pilbara Ashburton | 24% 21% | 25% 27% |
| | Caravan or camping - non commercial | 4% | 6% | | Pubs, clubs, discos etc Exercise, gym or swimming | 21% 15% | 19% 18% | Ш | Karratha | 19% | 159 |
| Гор 3 асс | commodation (% of nights) - Ir | nterstate | | Top 3 acti | vities - Interstate | | | Top 3 Local | Government Areas (LGA's |) visited - In | itersta |
| | | 2018+19 2 | 023+24 | | | 2018+19 2 | 023+24 | | | 2018+19 | 2023+2 |
| \mathbf{O} | Hotel/resort/motel or motor Inn Caravan park or commercial | 15% 11% | 17% 7% | $\mathbf{\tilde{\mathbf{x}}}$ | Eat out / dine at a restaurant and/or cafe | 50% | 49% | r 9 1 | Broome Wyndham-East Kimberley | 38% 18% | 439 189 |
| | camping ground Friends or relatives property | 3% | 10% | S S | Go to the beach Sightseeing/looking around | 32% 29% | 26% 22% | Ŵ | Port Hedland | 18% | 169 |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| Гор 3 асс | commodation (% of nights) - Ir | iternational | | Top 3 activ | vities - International* | | | Top 3 Local | Government Areas (LGA's |) - Internatio | onal |
| op 3 acc | commodation (% of nights) - Ir | nternational 2018+19 | 2024 | Top 3 activ | vities - International* | 2018+19 | 2024 | Top 3 Local | Government Areas (LGA's |) - Internatio 2018+19 | |
| Гор 3 асс | commodation (% of nights) - Ir Rented house/apartment/flat or unit | | <u>_</u> | Top 3 activ | vities - International* Eat out / dine at a restaurant and/or cafe | 2018+19 89% | 2024 88% | Top 3 Local | Government Areas (LGA's Broome Port Hedland | - | onal 202 56 26 |

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International by year.

The demographics and trip details for domestic visitors show comparisons between 2023+24 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, these years have been excluded for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

| Sample Size | | | | | | | | |
|-------------|-------------------|-------------------|---------------------------|-----------------------------------|---|---|--|--|
| 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | | | |
| 512 | 438 | 487 | 396 | 291 | 296 | | | |
| 130 | 20 | 49 | 77 | 73 | 59 | | | |
| 642 | 458 | 536 | 473 | 364 | 355 | | | |
| 397 | 56 | 3 | 2,693 | 252 | 196 | | | |
| | 512 130 642 | 51243813020642458 | 5124384871302049642458536 | 512438487396130204977642458536473 | 51243848739629113020497773642458536473364 | 5124384873962912961302049777359642458536473364355 | | |

Source

Tourism Research Australia, National and International Visitor Surveys, 2024

