# Australia's North West Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024

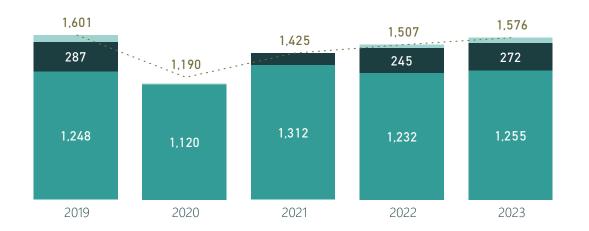


# Overnight Visitor Summary 2023 - Australia's North West

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West

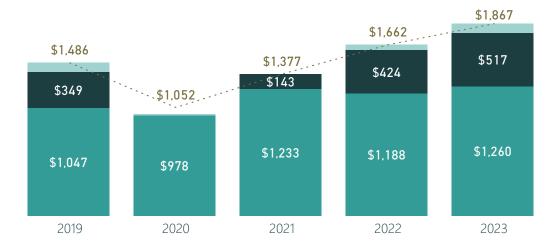
## Overnight Visitors (000)

● Intrastate ● Interstate ● International · · · · · Total Overnight Visitors



## Overnight Visitors Spend (\$ millions)

● Intrastate ● Interstate ● International • · · · · Total Overnight Spend



Overnight Visitors (000)

1,576

)23

Total Visitor Nights (000)

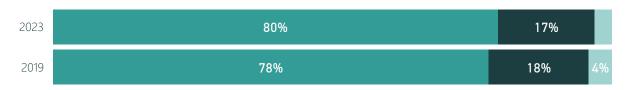
12,699

\$1,867

Total Spend (\$ million)

Share of Overnight Visitors - change vs. pre-COVID

● Intrastate ● Interstate ● International



## **Overnight Visitor Metrics 2023**



Days





	Average Trip Length	Average Trip Spend	Average Daily Spend	
Intrastate	6.6	\$1,004	\$153	
	Days	Ψ1,004	Ψ100	
Interstate	9.3	\$1,901	\$205	
Interstate	Days	Φ1,701	\$203	
International	39.4	\$1,837	\$47	
	Days	Φ1,03 <i>7</i>	<b>547</b>	
AR				

Total

Domestic + International

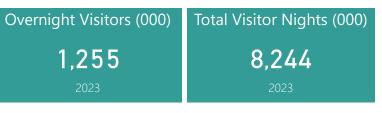
\$1,185

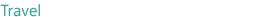
\$147

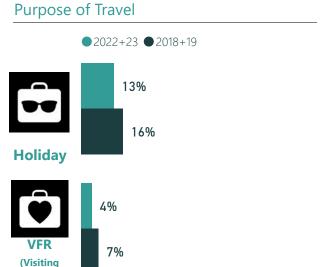
# Intrastate Overnight Visitor Details - Australia's North West

2022+23 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West







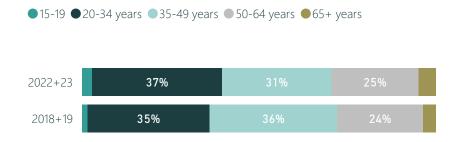




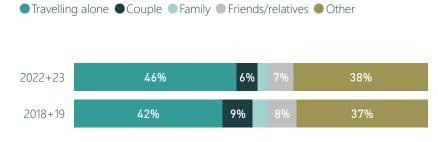


Friends &

#### Age

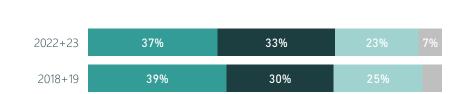


## **Travel Party**

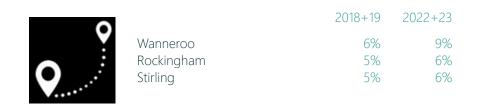


# Length of Stay in Region

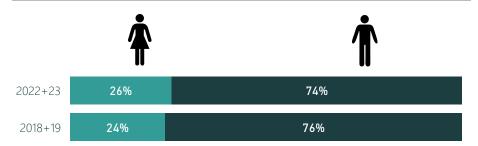
●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15+ nights



## Top 3 Home Local Government Area (LGA)



#### Gender



## Definition

Domestic Visitors (Intrastate): Western Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

# Interstate Overnight Visitor Details - Australia's North West

2022+23 vs. 2018+19

**Purpose of Travel** 

**Holiday** 

(Visiting Friends & Relatives)

**Business** 

●2022+23 ●2018+19

**7**%

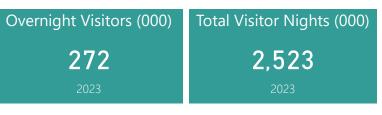
The data in this factsheet refers to visitors who have spent at least one night in Australia's North West

43%

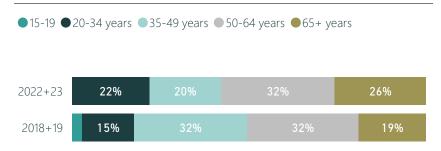
50%

55%

36%



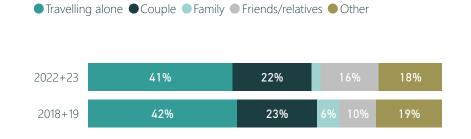




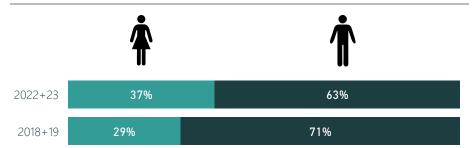
# Top 3 Home State/Territory



## Travel Party

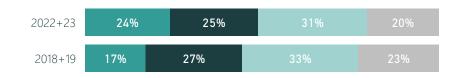


#### Gender



## Length of Stay in Region





## Definition

**Domestic Visitors (Interstate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

# International Overnight Visitor Details - Australia's North West

2023 vs. 2018+19

**Purpose of Travel** 

Holiday

(Visiting Friends & Relatives)

**Business** 

Other

**●**2023 **●**2018+19

11%

8%

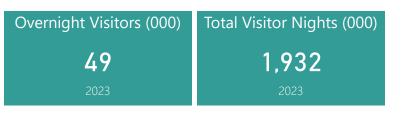
10%

13%

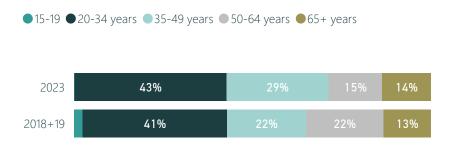
The data in this factsheet refers to visitors who have spent at least one night in Australia's North West

48%

66%





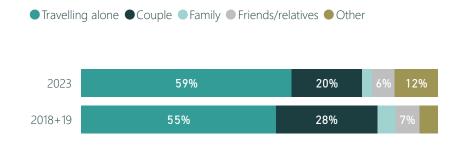


# Top 3 Home Country



## Travel Party

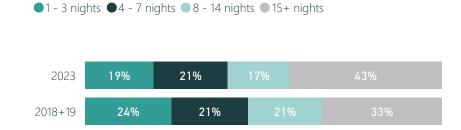
Age



#### Gender



## Length of Stay in Region



#### Definition

**International Visitors:** aged 15 years and over who spent at least one night in the region and are staying in Australia for 12 months or less.

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

18%

40%

## Overnight Visitor Details - Australia's North West

## 2022+23 (2023 international) vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West

## Top 3 accommodation (% of nights) - Intrastate

# Hotel/resort/motel or motor Inn Friends or relatives property Caravan park or commercial camping ground 2018+19 2022+23 10% 12% 5% 6% 6%

## Top 3 activities - Intrastate

		2018+19	2022+23
**	Eat out / dine at a restaurant and/or cafe	31%	26%
	Pubs, clubs, discos etc Exercise, gym or swimming	21% 15%	19% 17%

## Top 3 Local Government Areas (LGA's) visited - Intrastate



## Top 3 accommodation (% of nights) - Interstate

		2018+19	2022+23
2	Hotel/resort/motel or motor Inn Caravan park or commercial	15% 11%	23%
*	camping ground	1170	970
	Friends or relatives property	3%	8%

## Top 3 activities - Interstate

		2018+19	2022+23
₩_	Eat out / dine at a restaurant and/or cafe	50%	52%
	Go to the beach Sightseeing/looking around	32% 29%	29% 25%

## Top 3 Local Government Areas (LGA's) visited - Interstate



## Top 3 accommodation (% of nights) - International



### Top 3 activities - International\*

6		2018+19	2023
**	Eat out / dine at a restaurant and/or cafe	89%	89%
	Sightseeing/looking around Go shopping for pleasure	74% 71%	75% 67%

### Top 3 Local Government Areas (LGA's) - International

		2018+19	2023
<b>OOO</b>	Broome	53%	36%
	Ashburton	34%	23%
	Port Hedland	25%	24%

## Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in Australia's North West



## Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <a href="NVS Methodology">NVS Methodology</a> on Tourism Research Australia's website and the <a href="Changing Visitor Spend">Changing Visitor Spend</a> factsheet on Tourism WA's website.

#### **Definitions**

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

**Domestic Visitors (Interstate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

**International Visitors:** International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

### Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	512	438	487	396	291
Interstate	130	20	49	77	73
Domestic	642	458	536	473	364
International	397	56	3	2,693	252

#### Source

Tourism Research Australia, National and International Visitor Surveys, 2023