Destination Perth Overnight Visitor Factsheet 2024

Prepared by Tourism WA Insights and Strategy May 2025

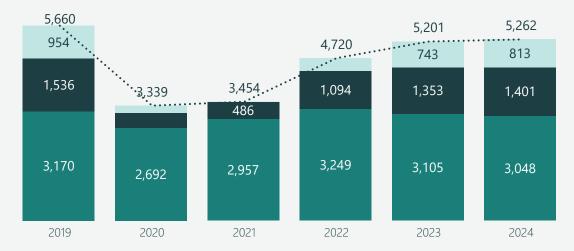


Overnight Visitor Summary 2024 - Destination Perth

The data in this factsheet refers to visitors who have spent at least one night in Destination Perth

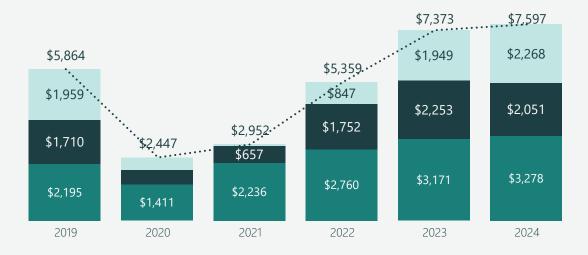
Overnight Visitors (000)

● Intrastate ● Interstate ● International ······ Total Overnight Visitors



Overnight Visitors Spend (\$ millions)

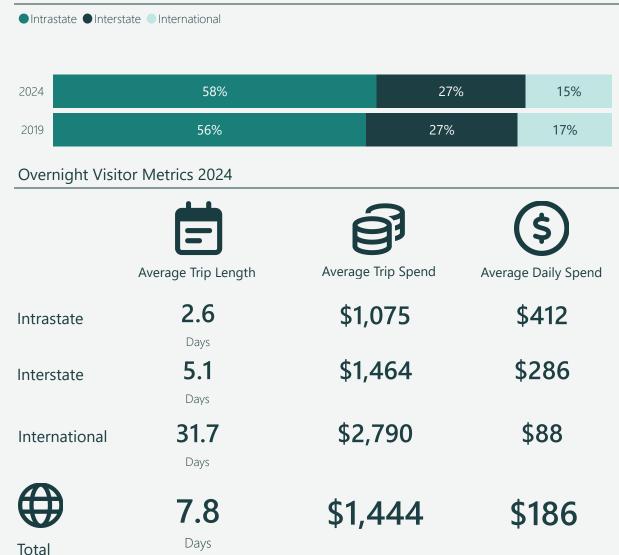
● Intrastate ● Interstate ● International ······ Total Overnight Spend



Overnight Visitors (000)	Total Visitor Nights (000)	Total Spend (\$ million)		
5,262	40,864	\$7,597		
2024	2024	2024		

Share of Overnight Visitors - change vs. pre-COVID

Domestic + International



Overnight Visitors (000) Total Visitor Nights (000) **Intrastate Overnight Visitor Details - Destination Perth** 3,048 7,956 2023+24 vs. 2018+19 The data in this factsheet refers to visitors who have spent at least one night in Destination Perth 2024 Top 3 Home Local Government Area (LGA) **Purpose of Travel** Age ●2023+24 ●2018+19 ●15-19 ●20-34 years ●35-49 years ●50-64 years ●65+ years 2018+19 2023+24 39% Bunbury 6% 4% 2023+24 25% 25% Busselton 5% 5% 34% Mandurah 5% 5% Holiday 2018+19 25% 23% 7% **Travel Party** Gender 36% ● Travelling alone ● Couple ● Family ● Friends/relatives ● Other VFR 41% **/** (Visiting Friends & **Relatives**) 18% 53% 33% 27% 47% 2023+24 2023+24 12% 53% 47% 2018+19 35% 27% 16% 2018+19 12% **Business** Length of Stay in Region Definition 13% ●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15+ nights Domestic Visitors (Intrastate): Western Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. 13% Other Note, intra-regional travel is included, i.e. the home and stay may fall within the same region. 82% 14% 2023+24

15%

82%

2018+19

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Overnight Visitors (000) Total Visitor Nights (000) **Interstate Overnight Visitor Details - Destination Perth** 1,401 7,160 2023+24 vs. 2018+19 The data in this factsheet refers to visitors who have spent at least one night in Destination Perth Purpose of Travel Top 3 Home State/Territory Age ●2023+24 ●2018+19 ●15-19 ●20-34 years ●35-49 years ●50-64 years ●65+ years 2018+19 2023+24 24% Ξ 34% 31% Victoria 23% 30% 2023+24 New South Wales 29% 31% 23% Oueensland 16% 22% **Holiday** 28% 32% 27% 2018+19 **Travel Party** Gender 31% ● Travelling alone ● Couple ● Family ● Friends/relatives ● Other VFR 27% Л (Visiting Friends & **Relatives**) 8% 42% 46% 24% 58% 2023+24 2023+24 42% 45% 55% 2018+19 43% 18% 11% 2018+19 47% **Busines** Definition Length of Stay in Region 5% ●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15+ nights Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. 4% Other 43% 40% 13% 2023+24

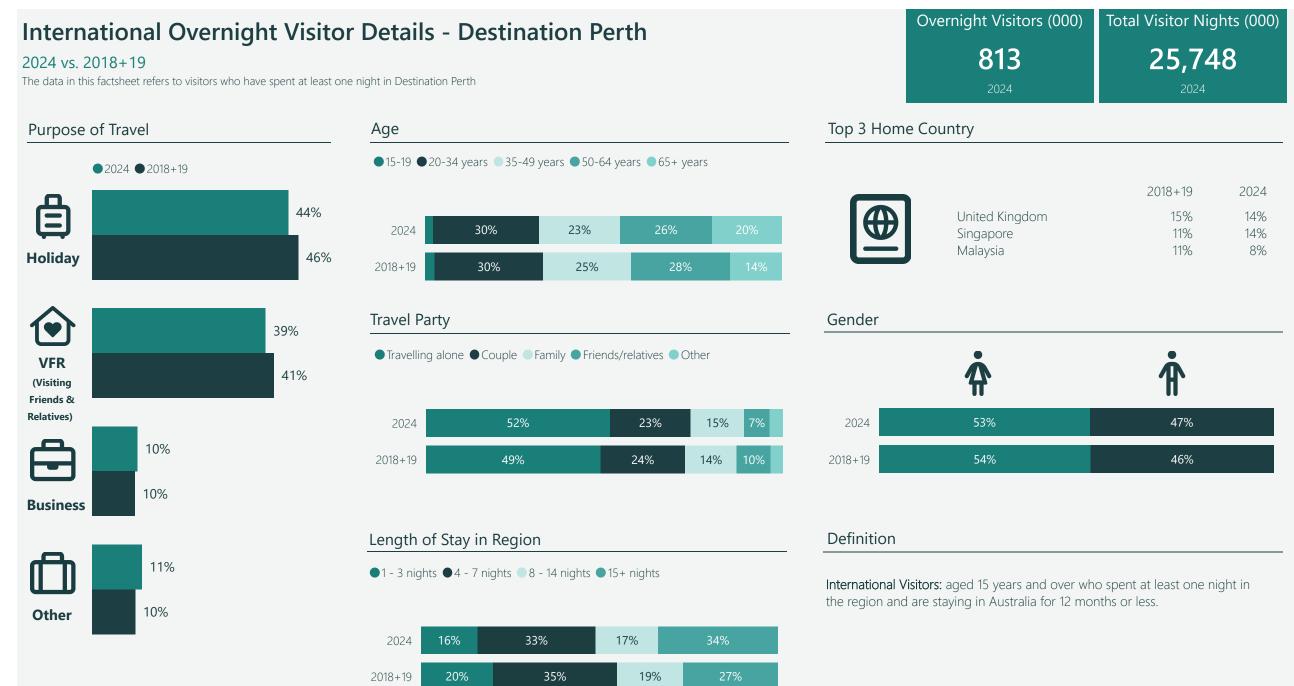
32%

13%

52%

2018+19

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.



Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Overnight Visitor Details - Destination Perth

2023+24 (2024 international) vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Destination Perth

ntrastate	s (LGA's) visited - Ir	Government Areas (l	Iop 3 Local C		Top 3 activities - Intrastate			Top 3 accommodation (% of nights) - Intrastate			
2023+24	2018+19			2023+24	2018+19 2			2023+24	2018+19 2		
36% 13%	29% 12%	Perth Mandurah	r 9 1	52%	54%	Eat out / dine at a restaurant and/or cafe	$\mathbf{\overline{C}}$	44% 23%	57% 14%	Friends or relatives property Hotel/resort/motel or motor Inn	$\mathbf{\hat{\mathbf{N}}}$
5%	4%	Swan		44% 19%	56% 22%	Visit friends & relatives Go shopping for pleasure		7%	8%	Rented house/apartment/flat or unit	S
nterstat	s (LGA's) visited - Ir	Government Areas (l	Top 3 Local (vities - Interstate	Top 3 activ		terstate	ommodation (% of nights) - In	ор 3 ассс
2023+24	2018+19			023+24	2018+19 2			2023+24	2018+19 2		
71% 9%	70% 7%	Perth Fremantle	r 9 1	79%	78%	Eat out / dine at a restaurant and/or cafe	$\mathbf{\tilde{\mathbf{x}}}$	45% 43%	43% 37%	Friends or relatives property Hotel/resort/motel or motor Inn	\bigcirc
3%	4%	Stirling		38% 30%	38% 26%	Visit friends & relatives Go to the beach	Jan San	6%	8%	Rented house/apartment/flat or unit	Server
ional	s (LGA's) - Internati	Government Areas (l	Top 3 Local C			vities - International*	Top 3 activ	I	iternationa	ommodation (% of nights) - Ir	Гор 3 ассс
202	2018+19			2024	2018+19			2024	2018+19		
	F 00/	Perth		96%	93%	Eat out / dine at a restaurant and/or cafe	$\mathbf{\tilde{\mathbf{x}}}$	37% 36%	45% 27%	Friends or relatives property Rented house/apartment/flat or	\bigcirc
89	50% 8% 6%	Fremantle Stirling		88%	81%	Go shopping for pleasure			2170	unit	

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in Destination Perth

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International by year.

The demographics and trip details for domestic visitors show comparisons between 2023+24 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, these years have been excluded for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Sample Size											
Market	2019	2020	2021	2022	2023	2024					
Intrastate	1,333	993	1,147	1,153	789	799					
Interstate	614	170	215	353	344	272					
Domestic	1,947	1,163	1,362	1,506	1,133	1,071					
International	5,493	6,552	8,746	58,353	3,364	3,629					

Source

Tourism Research Australia, National and International Visitor Surveys, 2024

