The Wheatbelt Region Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



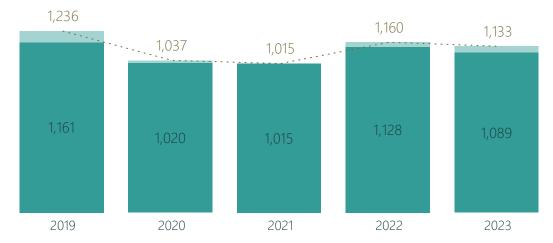
Overnight Visitor Summary - The Wheatbelt Region

2023

The data in this factsheet refers to visitors who have spent at least one night in The Wheatbelt Region

Overnight Visitor Trends (000)

● International ● Domestic •••••• Total Overnight Visitors



NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

Visitors (000)	Market	2019	2020	2021	2022	2023
	Domestic	1,161	1,020	1,015	1,128	1,089
	International	75	17	np	32	44
	Total	1,236	1,037	np	1,160	1,133

	Market	2019	2020	2021	2022	2023
	Domestic	2,963	3,038	2,658	3,424	3,130
Nights (000)	International	603	np	np	np	547
	Total	3,566	np	np	np	3,677

"np" indicates sample size too small to publish

Total Visitors (000)	Total Visitor Nights (000)	Total Spend (\$ Million)		
1,133	3,677	\$414		
2023	2023	2023		

Share of Overnight Visitors - change vs. pre-COVID

International ODomestic

2023		96%	4%
2019		94%	6%
Overnight Visi	tor Metrics - 2023		
			\$
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	3.0 Days	\$347	\$121
International	12.4 Days	\$818	\$66
Total Domestic + Internation	3.2 Days	\$365	\$113

Domestic Overn 2022+23 vs 2018+19 The data in this factsheet refers to visito	-		-	gion		Domestic Visitors (000) 1,089 2023	Domestic Nigh 3,13(²⁰²³	
Purpose of Travel		Age			Top 3 accor	nmodation (% of nights)		
●2022+23 ●2018+15)	●15-19 ●20-34 years ●	35-49 years • 50-64 years •	65+ years				
Holiday	49% 51%	2022+23 7% 3 2018+19 29%	30% 21% 6 22%	27% 14% 25% 20%	*	Friends or relatives property Caravan park or commercial camping ground Other Accommodation	2018+19 29% 15% 10%	2022+ 24 19 11
VED	25% 25%	Travel Party Travelling alone Couplete 	ple • Family • Friends/relativ	es 🖲 Other	Gender	Å	Ť	
23 219		2022+23 27% 2018+19 30%	28% 149 25% 16		2022+23 2018+19	41% 45%	59% 55%	
A%		Length of Stay ●1 - 3 nights ●4 - 7 nigl	hts ●8 - 14 nights ●15 + nig	hts	Top 3 activi	ties		
4% Other		2022+23	80%	16%	*	Eat out / dine at a restaurant and/or c Visit friends & relatives	31%	359 249
um of purpose may add to more than 100%	/ ac overnight visitors can visit	2018+19	85%	13%		Go to the beach	20%	259

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

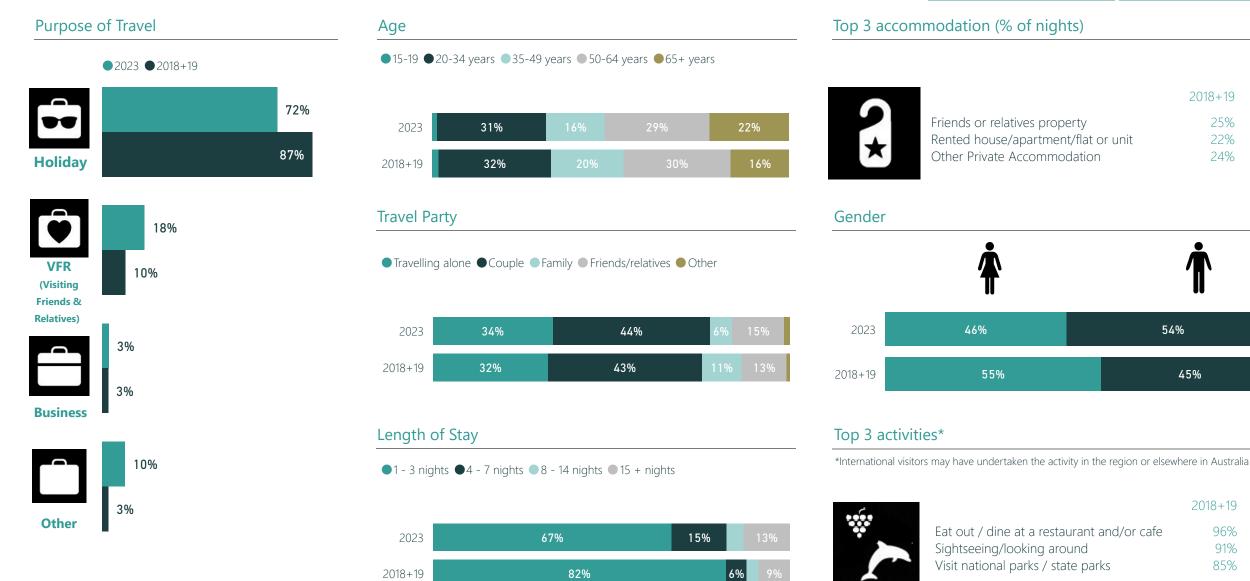
International Overnight Visitor Details - The Wheatbelt Region

2023 vs 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Wheatbelt Region

Sum of purpose may add to more than 100% as overnight visitors can visit

the Region for more than one reason.



	International Visitors (000)	International Nights (000		
	44	547		
	2023	2023		
Тор 3 ассот	modation (% of nights)			
		2018+19	2023	
	Friends or relatives property	25%	21%	
*	Rented house/apartment/flat or u Other Private Accommodation	init 22% 24%	18% 11%	
	Other Private Accommodution	2470	1170	
Gender				
	Ť	Ť		
2023	46%	54%		
2018+19	55%	45%		
2010+13				
2010+13				

4

2023

99%

92%

89%

2018+19

96%

91%

85%

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Wheatbelt Region

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	437	343	354	340	231
Interstate	30	9	17	18	12
Domestic	467	352	371	358	243
International	404	112	2	2,191	197

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up The Great Southern
Region: Shire of Beverley, Shire of Brookton, Shire of Bruce Rock, Shire of
Chittering, Shire of Corrigin, Shire of Cuballing, Shire of Cunderdin, Shire
of Dalwallinu, Shire of Dandaragan, Shire of Dowerin, Shire of
Dumbleyung, Shire of Gingin, Shire of Goomalling, Shire of Kellerberrin,
Shire of Kondinin, Shire of Koorda, Shire of Kulin, Shire of Lake Grace,
Shire of Merredin, Shire of Moora, Shire of Mount Marshall, Shire of
Mukinbudin, Shire of Narembeen, Shire of Narrogin, Shire of Tammin,
Shire of Toodyay, Shire of Trayning, Shire of Victoria Plains, Shire of Wagin,
Shire of Wandering, Shire of West Arthur, Shire of Westonia, Shire of
Wickepin, Shire of Williams, Shire of Wongan-Ballidu, Shire of Wyalkatchem,
Shire of Yilgarn, Shire of York