The Margaret River Region Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



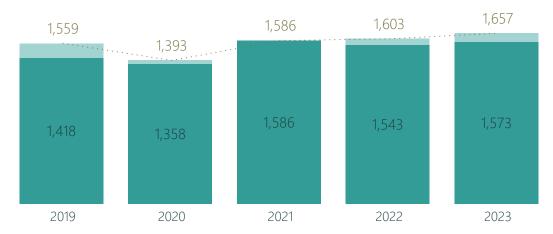
Overnight Visitor Summary - The Margaret River Region

2023

The data in this factsheet refers to visitors who have spent at least one night in The Margaret River Region

Overnight Visitor Trends (000)

■ International ■ Domestic · · · · · Total Overnight Visitors



NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

Visitors (000)

Market	2019	2020	2021	2022	2023
Domestic	1,418	1,358	1,586	1,543	1,573
International	141	35	np	60	84
Total	1,559	1,393	np	1,603	1,657

	Market	2019	2020	2021	2022	2023
	Domestic	4,301	4,597	5,686	5,389	5,370
	International	837	np	np	np	943
Nights (000)	Total	5,138	np	np	np	6,313

[&]quot;np" indicates sample size too small to publish

Total Visitors (000)

1,657

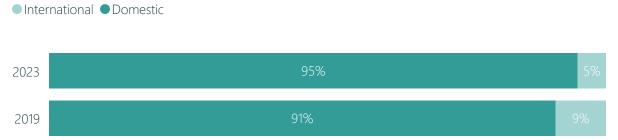
Total Visitor Nights (000)

6,313

\$1,501

Total Spend (\$ Million)

Share of Overnight Visitors - change vs. pre-COVID



			(\$)
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	3.4 Days	\$903	\$264
International	11.2 Days	\$964	\$86
	3.8	\$906	\$238
Total	Days	\$700	\$230

Domestic + International

Domestic Overnight Visitor Details - The Margaret River Region

2022+23 vs 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Margaret River Region

Domestic Visitors (000)

1,573

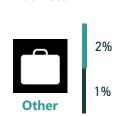
5,370

Domestic Nights (000)

2023

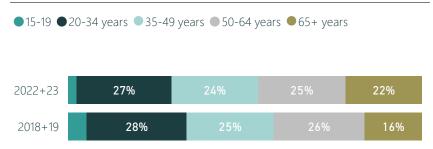


Purpose of Travel ●2022+23 **●**2018+19 72% 69% **Holiday** 21% 24% (Visiting Friends & **Relatives**)

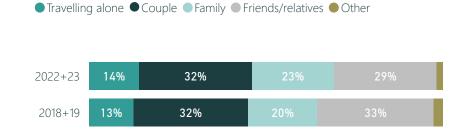


Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Age



Travel Party



Length of Stay

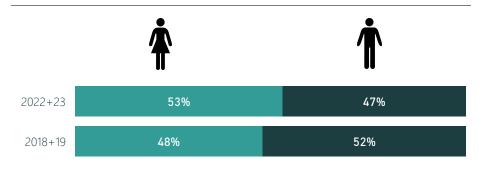


●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights

Top 3 accommodation (% of nights)



Gender



Top 3 activities



Eat out / dine at a restaurant and/or cafe	70%
Go to the beach	57%
Sightseeing/looking around	39%

68%

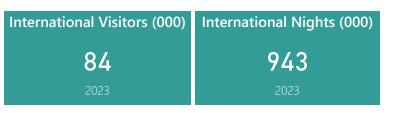
55%

2018+19 2022+23

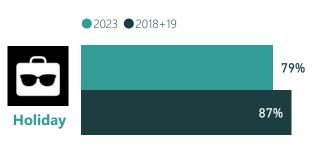
International Overnight Visitor Details - The Margaret River Region

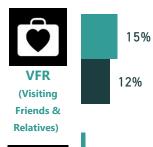
2023 vs 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Margaret River Region



Purpose of Travel

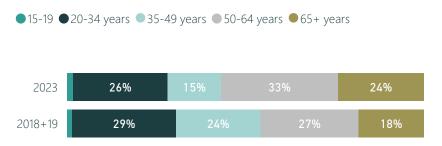




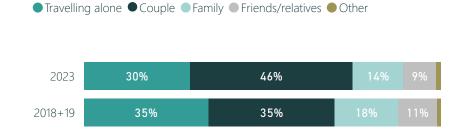




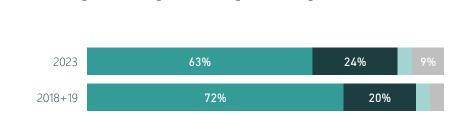
Age



Travel Party



Length of Stay



●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights

Top 3 accommodation (% of nights)



Gender



Top 3 activities*

*International visitors may have undertaken the activity in the region or elsewhere in Australia



Eat out / dine at a restaurant and/or cafe	
Go to the beach	
Sightseeing/looking around	

^{2018+19 2023} 96% 97% 86% 93% 88% 89%

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Margaret River Region



Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	540	512	580	474	374
Interstate	78	24	35	45	32
Domestic	618	536	615	519	406
International	813	251	0	6,726	353

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up The Margaret River Region: Shire of Augusta-Margaret River and City of Busselton

Note: Data has not been provided where the Sample Size is less than 40

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