The Goldfields Esperance Region Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



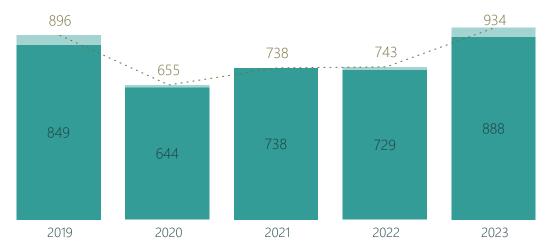
Overnight Visitor Summary - The Goldfields Esperance Region

2023

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

Overnight Visitor Trends (000)





NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

$\bigcirc \bigcirc$	Market	2019	2020	2021	2022	2023
755	Domestic	849	644	738	729	888
	International	47	11	np	14	46
Visitors (000)	Total	896	655	np	743	934
				·		

nn	Market	2019	2020	2021	2022	2023
	Domestic	5,114	3,417	4,459	4,013	5,858
	International	653	np	np	np	941
Nights (000)	Total	5,767	np	np	np	6,799

"np" indicates sample size too small to publish

Total Visitors (000)	Total Visitor Nights (000)	Total Spend (\$ Million)		
934	6,799	\$909		
2023	2023	2023		

Share of Overnight Visitors - change vs. pre-COVID

International Opmestic

2023	95%	5%
2019	95%	5%

Overnight Visitor Metrics - 2023

		99	\$
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	6.1 Days	\$992	\$150
International	20.5 Days	\$609	\$30
Total	7.3 Days	\$973	\$134

Domestic + International

Domestic Overnight Visitor	Details - The Goldfields Esperance Regio	Domestic Visitors (000)	Domestic Nights (00
22+23 vs 2018+19 e data in this factsheet refers to visitors who have spent at least or		888 2023	5,858 2023
urpose of Travel	Age	Top 3 accommodation (% of nights)	
●2022+23 ●2018+19	●15-19 ●20-34 years ●35-49 years ●50-64 years ●65+ years		
28% oliday	2022+23 30% 25% 27% 14% 2018+19 27% 29% 26% 14%	Other Accommodation Hotel/resort/motel or motor Inn Friends or relatives property	2018+19 2022+2 37% 45 16% 14 12% 11
9%	Travel Party	Gender	
VFR 16%	● Travelling alone ● Couple ● Family ● Friends/relatives ● Other	Å	Ť
iends & latives)	2022+23 41% 15% 6% 12% 25%	2022+23 32%	68%
59% 51%	2018+19 36% 19% 10% 11% 24%	2018+19 31%	69%
siness	Length of Stay	Top 3 activities	
5%	●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights		
5%		Eat out / dine at a restaurant and/o	2018+19 2022+23
	2022+23 48% 30% 19%	Pubs, clubs, discos etc	23% 22%
n of purpose may add to more than 100% as overnight visitors can visit Region for more than one reason.	2018+19 57% 27% 12%	Go to the beach	19% 15%

International Overnight Visitor Details - The Goldfields Esperance Region

2023 vs 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

urpose of Travel		Age				Тор 3 ассо	mmodation (% of nights)		
●2023 ●2018+19		●15-19 ●20-34	years 35-49 years 	● 50-64 years ● 65+ yea	rs				
oliday	76% 81%	2023 2018+19	46% 43%	13% 29% 16% 25%		2*	Other Private Accommodation Friends or relatives property Rented house/apartment/flat or unit	2018+19 32% 20% 21%	2023 30% 33% 5%
10%		Travel Party				Gender			
FR 11%		Travelling alone	e Couple Family	■ Friends/relatives ● Oth	er		Ť	Ť	
ives) 3%		2023	48%	27%	10% 11%	2023	50%	50%	
5%		2018+19	52%	34%	6% 6%	2018+19	50%	50%	
iness		Length of Sta	у			Top 3 activ	ities*		
15%		●1 - 3 nights ●	4 - 7 nights 🔵 8 - 14 nig	ghts •15 + nights		*International vis	itors may have undertaken the activity in the region or	elsewhere in Australi	а
7%		2023	51%	22% 1	1% 16%	*	Eat out / dine at a restaurant and/or ca Sightseeing/looking around	2018+19 fe 92% 84%	2023 90% 87%
of purpose may add to more than 100% as over	night visitors can visit	2018+19	65%	15%	10% 10%	_	Go to the beach	84%	86%

Sur the Region for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	271	219	261	220	187
Interstate	65	15	26	39	31
Domestic	336	234	287	259	218
International	304	84	0	1,587	237

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up The GoldfieldsEsperance Region: City of Kalgoorlie/Boulder, Shire of Coolgardie, Shire of Dundas, Shire of Esperance, Shire of Laverton, Shire of Leonora, Shire of Menzies, Shire of Ngaanyatjarraku, Shire of Ravensthorpe and Shire of Wiluna