# **The Bunbury Geographe Region** Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



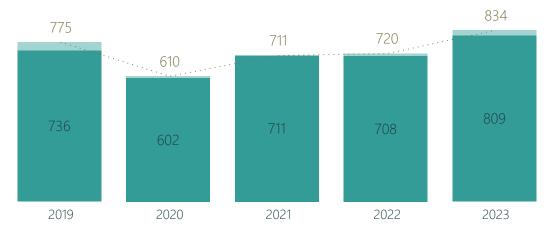
### Overnight Visitor Summary - The Bunbury Geographe Region

### 2023

The data in this factsheet refers to visitors who have spent at least one night in The Bunbury Geographe Region

### Overnight Visitor Trends (000)

● International ● Domestic ······ Total Overnight Visitors



**NOTE**: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

| $\square$      | Market        | 2019 | 2020 | 2021 | 2022 | 2023 |
|----------------|---------------|------|------|------|------|------|
|                | Domestic      | 736  | 602  | 711  | 708  | 809  |
|                | International | 39   | 8    | np   | 12   | 25   |
| Visitors (000) | Total         | 775  | 610  | np   | 720  | 834  |

|              | Market        | 2019  | 2020  | 2021  | 2022  | 2023  |
|--------------|---------------|-------|-------|-------|-------|-------|
|              | Domestic      | 1,904 | 1,551 | 1,841 | 1,589 | 2,305 |
|              | International | 620   | np    | np    | np    | 677   |
| Nights (000) | Total         | 2,524 | np    | np    | np    | 2,982 |

"np" indicates sample size too small to publish

| Total Visitors (000) | Total Visitor Nights (000) | Total Spend (\$ Million) |
|----------------------|----------------------------|--------------------------|
| 834                  | 2,982                      | \$466                    |
| 2023                 | 2023                       | 2023                     |

### Share of Overnight Visitors - change vs. pre-COVID

International ODD Domestic

| 2023            |                     | 97%                |                     |
|-----------------|---------------------|--------------------|---------------------|
| 2019            |                     | 95%                | 5%                  |
| Overnight Visit | tor Metrics - 2023  |                    |                     |
|                 |                     | 90                 | (\$)                |
|                 | Average Trip Length | Average Trip Spend | Average Daily Spend |
| Domestic        | <b>2.8</b> Days     | \$520              | \$183               |
| International   | <b>27.1</b><br>Days | \$1,800            | \$66                |
| Total           | <b>3.6</b><br>Days  | \$559              | \$156               |

Domestic + International

| )22+23 vs 2018             | +19                       |     | <b>Details - The E</b>   | Bunbury Geogra  | phe Region       |               | Domestic Visitors (000)<br><b>809</b><br><sup>2023</sup>   | Domestic Night<br>2,305        |                              |
|----------------------------|---------------------------|-----|--------------------------|---|------------------|---------------|--|--------------------------------|------------------------------|
| Purpose of Trave           | 9                         |     | Age                      |   |                  | Top 3 accon   | nmodation (% of nights)  |                                |                              |
| •2022+2                    | 23 • 2018+19              |     | ●15-19 ●20-34 years ●    | ● 35-49 years ● 50-64 years ● 65+                           | years            |               |  |                                |                              |
| oliday                     |                           | 40% |                          |   | 4% 16%<br>3% 17% | X             | Friends or relatives property<br>Hotel/resort/motel or motor Inn<br>Caravan park or commercial camping<br>ground | 2018+19 2<br>46%<br>15%<br>12% | 2022+23<br>38%<br>18%<br>14% |
| Ŷ                          |                           | 41% | Travel Party             |   |                  | Gender        |  |                                |                              |
| VFR<br>/isiting<br>iends & |                           | 39% | ● Travelling alone ● Cou | ouple <ul> <li>Family</li> <li>Friends/relatives</li> </ul> | Other            |               | Ť  | Ť                              |                              |
| latives)                   |                           |     | 2022+23 37               | <b>'% 23% 1</b> 5%  | 22%              | 2022+23       | 49%  | 51%                            |                              |
|                            | 15%                       |     | 2018+19 <b>27%</b>       | 25% 17%   | 23% 7%           | 2018+19       | 46%  | 54%                            |                              |
| isiness                    |                           |     | Length of Stay           |   |                  | Top 3 activit | ties   |                                |                              |
| 4%                         |                           |     | ●1 - 3 nights ●4 - 7 nig | ights ●8 - 14 nights ●15 + nights                           |                  |               |  |                                |                              |
| 4%                         |                           |     |                          |   |                  |               |  | 2018+19 202                    | 22+23                        |
| Other                      | more than 100% as overnic |     | 2022+23<br>2018+19       | 84%<br>81%  | 12%              | ×             | Eat out / dine at a restaurant and/or<br>Visit friends & relatives<br>Sightseeing/looking around                 | cafe 51%<br>48%<br>25%         | 50%<br>40%<br>20%            |

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

### International Overnight Visitor Details - The Bunbury Geographe Region

2023 vs 2018+19

the Region for more than one reason.

The data in this factsheet refers to visitors who have spent at least one night in The Bunbury Geographe Region

| Purpose of Travel                |  | Age                                 |                           |                  |                |           | Тор 3 ассо  | op 3 accommodation (% of nights)  |                             |                           |  |  |
|----------------------------------|--|-------------------------------------|---------------------------|------------------|----------------|-----------|---|---|-----------------------------|---------------------------|--|--|
| ●2023 ●2018                      | 3+19                                     | ●15-19 ●20-34                       | 4 years • 35-49 years •   | 50-64 years      | 65+ years      |           |   |   |                             |                           |  |  |
| Holiday                          | 52%<br>59%                               | 2023 <b>8%</b><br>2018+19           | 31%<br>32%                | 25%<br>22%       | 27%<br>28%     | 8%<br>15% | ×   | Friends or relatives property<br>Rented house/apartment/flat or unit<br>Hotel/resort/motel or motor Inn | 2018+19<br>43%<br>28%<br>4% | 2023<br>33%<br>31%<br>19% |  |  |
| Ô                                | 30%                                      | Travel Party                        |                           |                  |                |           | Gender  |   |                             |                           |  |  |
| VFR<br>(Visiting<br>Friends &    | 32%                                      | <ul> <li>Travelling alor</li> </ul> | ne ●Couple ●Family (      | Friends/relativ  | ves 🔵 Other    |           |   | Ť   | Ť                           |                           |  |  |
| Relatives)                       |  | 2023                                | 51%                       | 2                | 7% 6%          | 15%       | 2023  | 48%   | 52%                         |                           |  |  |
| 3%                               |  | 2018+19                             | 46%                       | 27%              | 15%            | 10%       | 2018+19   | 54%   | 46%                         |                           |  |  |
| Business                         |  | Length of St                        | ау                        |                  |                |           | Top 3 activ   | ities*  |                             |                           |  |  |
| 12%                              |  | ●1 - 3 nights ●                     | ●4 - 7 nights ● 8 - 14 ni | ights 🗨 15 + nig | ghts           |           | *International visitors may have undertaken the activity in the region or elsewhe |   | sewhere in Austral          | ia                        |  |  |
| 7%<br>Other                      |  | 2023                                | 55%                       | 10               | 0/ 00/         | 22%       | ***   | Eat out / dine at a restaurant and/or cafe  | 2018+19<br>92%              | 2023<br>95%               |  |  |
|                                  |  | 2023                                | 55%                       | 13               | % 9%<br>9% 11% |           |   | Go shopping for pleasure<br>Go to the beach   | 82%<br>80%                  | 94%<br>92%                |  |  |
| um of purpose may add to more th | han 100% as overnight visitors can visit |                                     |                           |                  |                |           |   |   |                             |                           |  |  |

 International Visitors (000)
 International Nights (000)

 25
 677

 2023
 2023

## **Visitor Factsheet - Further Information**

The data in this factsheet refers to visitors who have spent at least one night in The Bunbury Geographe Region

#### Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

### Sample Size

| Market        | 2019 | 2020 | 2021 | 2022  | 2023 |
|---------------|------|------|------|-------|------|
| Intrastate    | 296  | 225  | 237  | 205   | 187  |
| Interstate    | 16   | 4    | 13   | 14    | 10   |
| Domestic      | 312  | 229  | 250  | 219   | 197  |
| International | 239  | 52   | 0    | 1,651 | 103  |



### Definitions

**Domestic Visitors (Intrastate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

**Domestic Visitors (Interstate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

**International Visitors:** International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

#### Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up The Bunbury Geographe Region: City of Bunbury, Shire of Harvey, Shire of Collie, Shire of Donnybrook-Balingup, Shire of Boyup Brook, Shire of Dardanup and Shire of Capel