# **The Great Southern Region** Overnight Visitor Factsheet 2024

Prepared by Tourism WA Insights and Planning April 2025



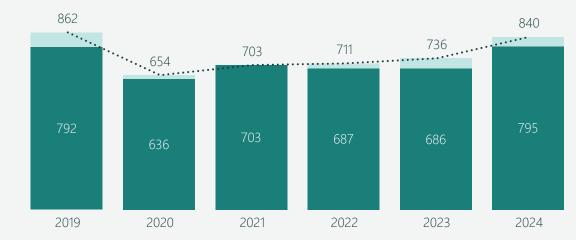
# **Overnight Visitor Summary - The Great Southern Region**

## 2024

The data in this factsheet refers to visitors who have spent at least one night in The Great Southern Region

#### Overnight Visitor Trends (000)

#### ● International ● Domestic …… Total Overnight Visitors



**NOTE**: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

	Market	2019	2020	2021	2022	2023	2024
Visitors (000)	Domestic International	792 70	636 18	703 np	687 24	686 50	795 45
	Total	862	654	np	711	736	840
	Market	2019	2020	2021	2022	2023	2024
	Domestic	2,534	2,309	2,657	2,591	2,354	2,596
• •	International	460	np	np	np	512	495
Nights (000)	Total	2,994	np	np	np	2,866	3,091

"np" indicates sample size too small to publish

Total Visitors (000)	Total Visitor Nights (000)	Total Spend (\$ Million)
840	3,091	\$561
2024	2024	2024

## Share of Overnight Visitors - change vs. pre-COVID

International ODD Domestic

2024	95%	5%
2019	92%	8%

#### Overnight Visitor Metrics - 2024

Domestic + International

	Ē		\$
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	<b>3.3</b> Days	\$657	\$201
International	<b>11.0</b> Days	\$867	\$79
Total	<b>3.7</b> Days	\$668	\$181

2

Domestic Overnight Visitor Deta	Domestic Visitors (000)	Domestic Nights (000)			
018+2019 vs. 2023+2024 he data in this factsheet refers to visitors who have spent at least or	<b>795</b> 2024	<b>2,596</b> 2024			
Purpose of Travel	Age	Top 3 accommodation (% of nights)			
●2023+24 ●2018+19	●15-19 ●20-34 years ●35-49 years ●50-64 years ●65+ years		2018+19 2023+24		
60%	2023+24 <b>29% 25% 26% 17%</b>	Friends or relatives property Caravan park or commercial camping ground	31%31%20%15%		
toliday 57%	2018+19 27% 23% 27% 20%	Hotel/resort/motel or motor Inn	17% 18%		
27%	Travel Party	Gender			
VFR Visiting riends &	$\bullet$ Travelling alone $\bullet$ Couple $\bullet$ Family $\bullet$ Friends/relatives $\bullet$ Other	<b>Å</b>	Ť		
elatives)	2023+24 23% 30% 20% 24%	2023+24 49%	51%		
	2018+19 20% 37% 15% 22% 7%	2018+19 <b>49%</b>	51%		
usiness	Length of Stay	Top 3 activities			
<b>6 3</b> %	●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights				
2% Other		Eat out / dine at a restaurant and/or	2018+19 2023+24 62% 58%		
	2023+24 68% 27%	cafe Go to the beach	42% 51%		
	2018+19 73% 23%	Visit friends & relatives	38% 32%		
m of purpose may add to more than 100% as overnight visitors can visit e Region for more than one reason.					

nternational Overnight Visitor		International Visitors (000)	International Nights (00				
18+2019 vs. 2023+2024 e data in this factsheet refers to visitors who have spent at least o		<b>45</b> 2024		<b>95</b>			
urpose of Travel	Age			Тор 3 ассо	ommodation (% of nights)		
●2023+24 ●2018+19	●15-19 ●20-34 years ●	35-49 years • 50-64 years	65+ years			2018+19 2	023+24
<b>bliday</b> 85%	2023+24 <b>31%</b> 2018+19 <b>33</b> 9		28% 23% 32% 16%	Ŧ	Rented house/apartment/flat or unit Friends or relatives property Other Private Accommodation		40% 20% 4%
11%	Travel Party			Gender			
VFR 9%	● Travelling alone ● Cou	ple   Family • Friends/rela	tives 🔵 Other		<b>Å</b>	Ť	
iends & latives)	2023+24 35%	38%	16% 10%	2023+24	52%	48%	
	2018+19 40	% 34%	5 <b>13% 11%</b>	2018+19	56%	44%	
usiness	Length of Stay			Top 3 acti	vities*		
<b>A</b> 3%	●1 - 3 nights ●4 - 7 nig	hts ●8 - 14 nights ●15 + r	nights	*International v	isitors may have undertaken the activity in the re	egion or elsewhere in	n Australia
2%						2018+19 2	2023+24
Other	2023+24	72%	16% 9%	$\mathbf{\tilde{\mathbf{C}}}$	Eat out / dine at a restaurant and/or cafe	95%	96%
n of purpose may add to more than 100% as overnight visitors can visit	2018+19	77%	14%	3	Sightseeing/looking around Go to the beach	90% 89%	94% 93%

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

# Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Great Southern Region

## Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details show comparisons between 2023+2024 (current) and 2018+2019 (pre-COVID). Two-year averages are used to increase the sample size and therefore the reliability of the data.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see Tourism Research Australia's website tra.gov.au.

#### Definitions

**Domestic Visitors (Intrastate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

**Domestic Visitors (Interstate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Sample Size							Source
Market	2019	2020	2021	2022	2023	2024	
Intrastate	304	243	284	231	172	186	Tourism Research Australia, International and National Visitor Surveys, 2024.
Interstate	36	13	15	23	10	15	Local Government Areas included to make up The Great Southern
Domestic	340	256	299	254	182	201	Region: City of Albany, Shire of Broomehill-Tambellup, Shire of Cranbrook,
International	417	133		2,575	229	193	Shire of Denmark, Shire of Gnowangerup, Shire of Jerramungup, Shire of Katanning, Shire of Kent, Shire of Kojonup, Shire of Plantagenet, Shire of

#### Wooadanilling