Australia's Coral Coast Overnight Visitor Factsheet 2024

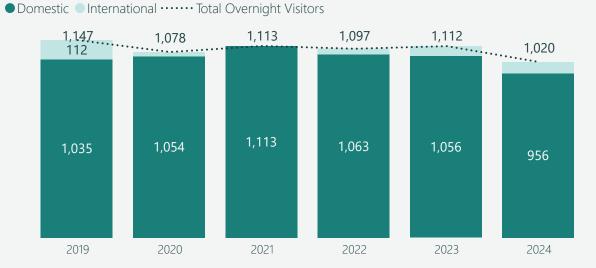
Prepared by Tourism WA Insights and Strategy May 2025



Overnight Visitor Summary 2024 - Australia's Coral Coast

The data in this factsheet refers to visitors who have spent at least one night in Australia's Coral Coast

Overnight Visitors (000)



Overnight Visitors Spend (\$ millions)

• Domestic • International •••••• Total Overnight Spend



Additional visitor, nights and spend results can be found on the interactive chart on Tourism WA's website here.

Overnight Visitors (000)	Total Visitor Nights (000)	Total Spend (\$ million)
1,020	5,386	\$916
2024	2024	2024

Share of Overnight Visitors - change vs. pre-COVID

• Domestic • International

2024	94%	6%
2019	90%	10%

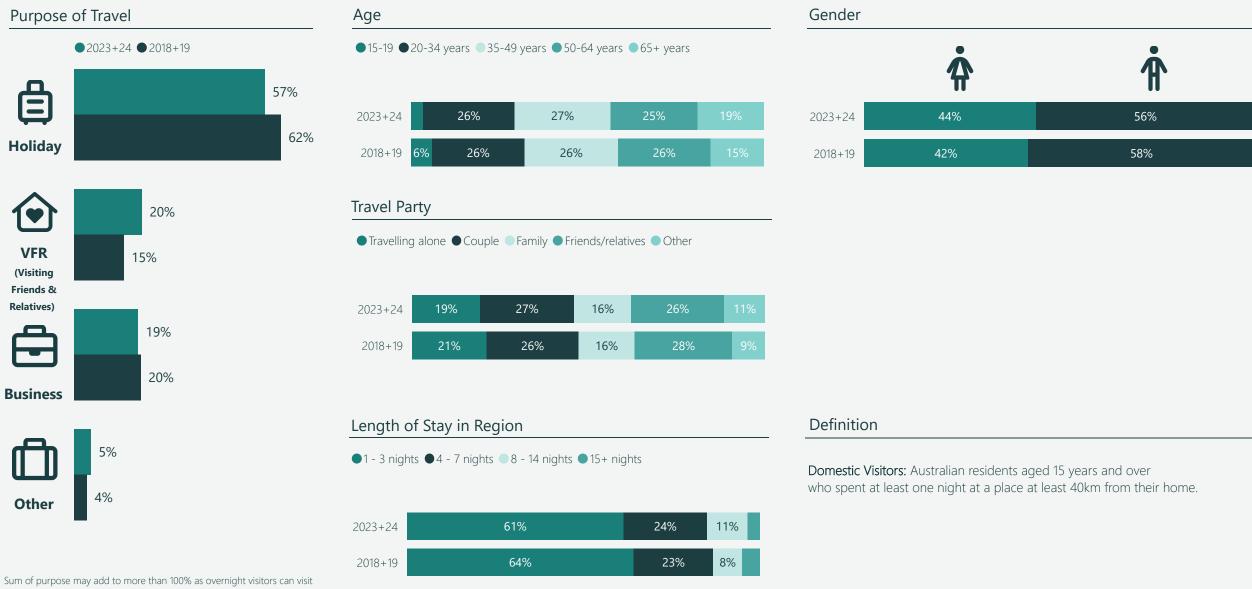
Overnight Visitor Metrics 2024

	Average Trip Length	Average Trip Spend	S Average Daily Spend
Domestic	4.7 Days	\$884	\$189
International	14.3 Days	\$1,109	\$78
Total Domestic + Internation	5.3 Days	\$898	\$170

Domestic Overnight Visitor Details - Australia's Coral Coast

2023+24 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's Coral Coast



the Region for more than one reason.

Overnight Visitors (000)

956

Total Visitor Nights (000)

4,470

International Overnight V 2024 vs. 2018+19 The data in this factsheet refers to visitors who have spec	Visitor Details - Australia's Coral Coast	Overnight Visitors (000) 64 2024) Total Visitor Nights (000 916 2024
Purpose of Travel	Age	Top 3 Home Country	
• 2024 • 2018+19 Holiday	 15-19 • 20-34 years • 35-49 years • 50-64 years • 65+ years 2024 32% 22% 27% 18% 2018+19 41% 21% 23% 13 	China	2018+19 2024 14% 12% 12% 12% 9% 10%
VFR (Visiting) 8%	Travel Party Travelling alone Couple Family Friends/relatives Other 	Gender	İ
Friends & Relatives) 7% 2%	2024 33% 44% 11% 10% 2018+19 38% 35% 14% 12%		44%
2% Other 3%	●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15+ nights	Definition International Visitors: aged 15 years and over w the region and are staying in Australia for 12 m	
	2024 38% 28% 16% 18% 2018+19 35% 33% 19% 139		

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Overnight Visitor Details - Australia's Coral Coast

2023+24 (2024 international) vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's Coral Coast

Top 3 accommodation (% of nights) - Domestic			Top 3 activ	vities - Domestic			Top 3 Local	Government Areas (LG	A's) visited - Do	mestic	
		2018+19 20	23+24			2018+19 2	023+24			2018+19 2	2023+24
$\mathbf{\hat{\mathbf{N}}}$	Caravan park or commercial camping ground	26%	24%	\mathbf{C}	Go to the beach Eat out / dine at a restaurant	50% 53%	53% 49%	r 9 1	Greater Geraldton Dandaragan	25% 20%	27% 26%
مسمحك	Friends or relatives property Hotel/resort/motel or motor Inn	20% 11%	23% 14%	Jan Ser	and/or cafe Sightseeing/looking around	30%	23%	Ш	Gingin	17%	14%

Top 3 accommodation (% of nights) - International

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2	

	2018+19	2024
Rented house/apartment/flat or unit	19%	22%
Caravan park or commercial	23%	14%
camping ground Hotel/resort/motel or motor Inn	14%	15%

	2024	3+19
$\mathbf{\tilde{\mathbf{G}}}$	22%	19%
3	14%	23%

Top 3 activities -	International*
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		2018+19
3	Eat out / dine at a restaurant and/or cafe	94%
	Go to the beach Sightseeing/looking around	90% 89%

Top 3 Local Government Areas (LGA's) - International

2024			2018+19	2024
98%		Greater Geraldton Northampton	46% 44%	48% 42%
93% 93%	W	Exmouth	36%	37%

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in Australia's Coral Coast

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International by year.

The demographics and trip details for domestic visitors show comparisons between 2023+24 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, these years have been excluded for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Sample Size							
Market	2019	2020	2021	2022	2023	2024	
Intrastate	395	412	400	350	262	219	
Interstate	40	6	23	24	18	21	
Domestic	435	418	423	374	280	240	
International	661	144	1	3,186	275	271	

Source

Tourism Research Australia, National and International Visitor Surveys, 2024

