The Peel Region Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



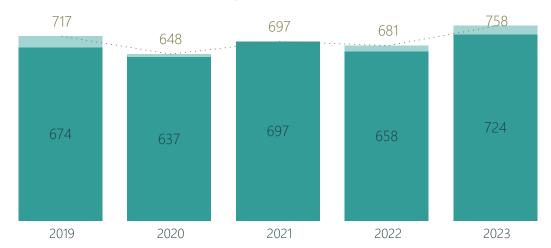
Overnight Visitor Summary - The Peel Region

2023

The data in this factsheet refers to visitors who have spent at least one night in The Peel Region

Overnight Visitor Trends (000)





NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

Visitors (000)

Market	2019	2020	2021	2022	2023
Domestic	674	637	697	658	724
International	43	11	np	23	34
Total	717	648	np	681	758

' '	

	Market	2019	2020	2021	2022	2023
	Domestic	1,685	1,693	1,951	1,595	1,952
	International	699	np	np	np	613
Nights (000)	Total	2,384	np	np	np	2,565

[&]quot;np" indicates sample size too small to publish

Total Visitors (000)

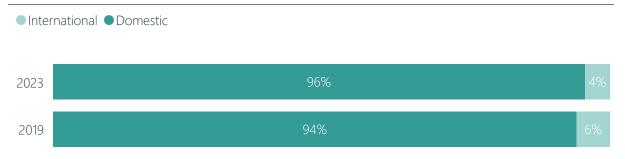
758

Total Visitor Nights (000)

2,565

Total Spend (\$ Million) \$332

Share of Overnight Visitors - change vs. pre-COVID



Overnight Visitor Metrics - 2023					
	Average Trip Length	Average Trip Spend	Average Daily Spend		
Domestic	2.7 Days	\$384	\$142		
International	18.0 Days	\$1,588	\$88		
Total	3.4 Days	\$438	\$129		

Domestic + International

Domestic Overnight Visitor Details - The Peel Region

2022+23 vs 2018+19

VFR

(Visiting Friends & **Relatives**)

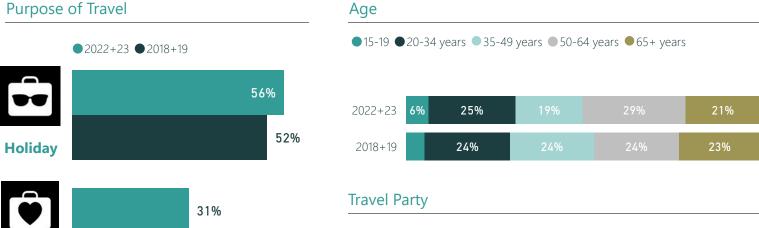
Business

The data in this factsheet refers to visitors who have spent at least one night in The Peel Region

36%

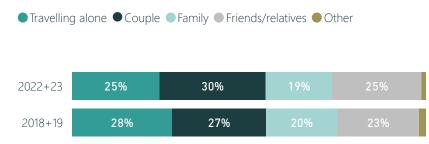
Domestic Visitors (000) Domestic Nights (000) 724 1,952

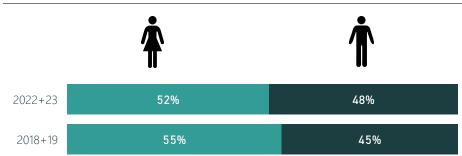
Top 3 accommodation (% of nights)









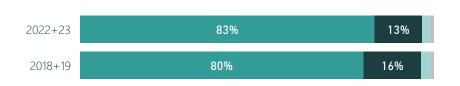








Top 3 activities



Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

43%

34%

26%

International Overnight Visitor Details - The Peel Region

2023 vs 2018+19

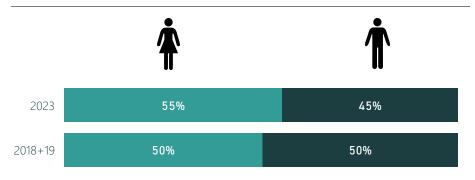
The data in this factsheet refers to visitors who have spent at least one night in The Peel Region



Top 3 accommodation (% of nights)



Gender





*International visitors may have undertaken the activity in the region or elsewhere in Australia



Eat out / dine at a restaurant and/or cafe Go shopping for pleasure Sightseeing/looking around

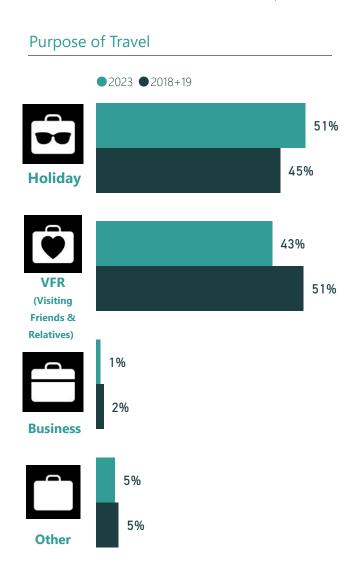
 80%
 87%

 77%
 75%

2023

94%

2018+19



Age ● 15-19 ● 20-34 years ● 35-49 years ● 50-64 years ● 65+ years 2023 29% 18% 20% 32% 2018+19 17% 24% 35% 21% Travel Party ● Travelling alone ● Couple ● Family ● Friends/relatives ● Other

34%

31%

Length of Stay

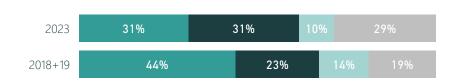
2023

2018+19



42%

43%



Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Peel Region



Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	259	231	260	206	179
Interstate	19	8	9	8	11
Domestic	278	239	269	214	190
International	213	66	1	1,887	129

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up The Peel Region: Shire of Boddington, Shire of Murray, Shire of Serpentine-Jarrahdale, Shire of Waroona, City of Mandurah

Note: Data has not been provided where the Sample Size is less than 40

5