The Goldfields Esperance Region Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024

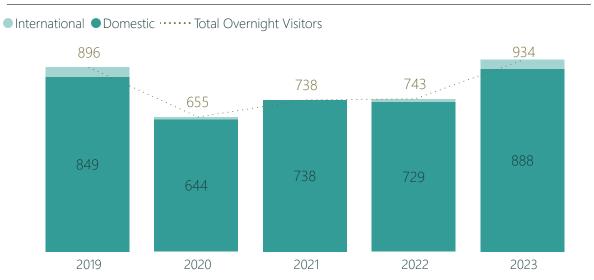


Overnight Visitor Summary - The Goldfields Esperance Region

2023

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

Overnight Visitor Trends (000)



NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

Visitors (000)

Market	2019	2020	2021	2022	2023
Domestic	849	644	738	729	888
International	47	11	np	14	46
Total	896	655	np	743	934

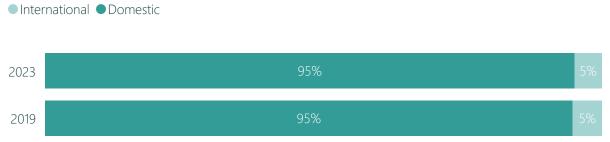
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Nights	(000)

	Market	2019	2020	2021	2022	2023
))	Domestic	5,114	3,417	4,459	4,013	5,858
	International	653	np	np	np	941
	Total	5,767	np	np	np	6,799

[&]quot;np" indicates sample size too small to publish



Share of Overnight Visitors - change vs. pre-COVID



2019		95%	5%
Overnight Visi	tor Metrics - 2023		
			\$
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	6.6 Days	\$992	\$150
International	20.5 Days	\$609	\$30
	7.3	\$973	\$134
Total	Days		

Domestic + International

Domestic Overnight Visitor Details - The Goldfields Esperance Region

2018+19

2022+23 vs 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

Domestic Visitors (000)

888
5,858
2023
2023

Purpose of Travel ●2022+23 **●**2018+19 28% 29% Holiday 9% **VFR** 16% (Visiting Friends & **Relatives**) 59% 51% **Business**

Age ●15-19 ●20-34 years ●35-49 years ●50-64 years ●65+ years 2022+23 30% 14% 2018+19 27% **Travel Party** ■ Travelling alone ■ Couple ■ Family ■ Friends/relatives ■ Other 25% 2022+23 41% 15% 19% 2018+19 36% 24% Length of Stay ●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights 2022+23 48% 30%

57%

27%



Go to the beach

Sum of purpose may add to more than 100% as overnight visitors can visit

the Region for more than one reason.

15%

19%

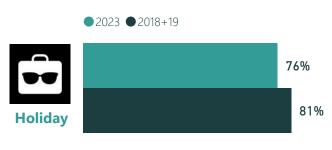
International Overnight Visitor Details - The Goldfields Esperance Region

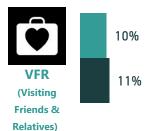
2023 vs 2018+19

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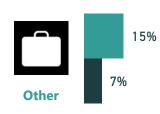




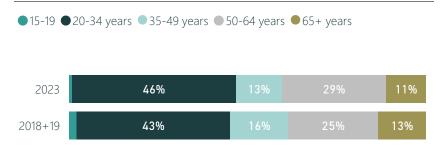




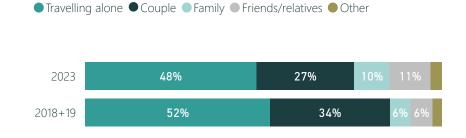




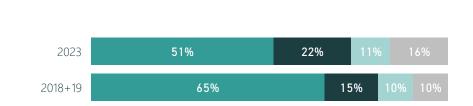
Age



Travel Party



Length of Stay

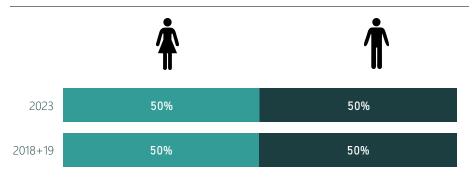


●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights

Top 3 accommodation (% of nights)



Gender



Top 3 activities*

*International visitors may have undertaken the activity in the region or elsewhere in Australia



Eat out / dine at a restaurant and/or cafe Sightseeing/looking around Go to the beach 92% 90% 84% 87% 84% 86%

2023

2018+19

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region



Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	271	219	261	220	187
Interstate	65	15	26	39	31
Domestic	336	234	287	259	218
International	304	84	0	1,587	237

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up The GoldfieldsEsperance Region: City of Kalgoorlie/Boulder, Shire of Coolgardie, Shire of Dundas, Shire of Esperance, Shire of Laverton, Shire of Leonora, Shire of Menzies, Shire of Ngaanyatjarraku, Shire of Ravensthorpe and Shire of Wiluna

Note: Data has not been provided where the Sample Size is less than 40