City of Mandurah Overnight Visitor Factsheet 2024

Prepared by Tourism WA Insights and Planning April 2025



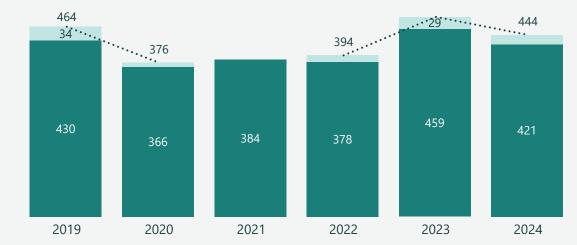
Overnight Visitor Summary - City of Mandurah

2024

The data in this factsheet refers to visitors who have spent at least one night in the City of Mandurah Local Government Area (LGA).

Overnight Visitor Trends (000)





NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

	Market	2019	2020	2021	2022	2023	2024
Visitors (000)	Domestic International	430 34	366 10	384 np	378 16	459 29	421 23
	Total	464	376	np	394	488	444
	Market	2019	2020	2021	2022	2023	2024
Nights (000)	Domestic International	1,087 557	938 np	988 np	979 np	1,173 444	1,219 678
	Total	1,644	np	np	np	1,617	1,897

Total Visitors (000)	Total Visitor Nights (000)	Total Spend (\$ Million)
444	1,897	\$189
2024	2024	2024

Share of Overnight Visitors - change vs. pre-COVID

International	Domestic					
2024		95%	5%			
2019		93%	7%			
Overnight Visitor Metrics - 2024						
	Ē	ei	\$			
	Average Trip Length	Average Trip Spend	Average Daily Spend			
Domestic	2.9 Days	\$368	\$127			
International	29.5 Days	\$1,478	\$50			
Total Domestic + Internation	4.3 Days	\$426	\$100			

Domestic Visitors (000) Domestic Nights (000) Domestic Overnight Visitor Details - City of Mandurah 421 1,219 2023+24 vs. 2018+19 The data in this factsheet refers to visitors who have spent at least one night in the City of Mandurah Local Government Area (LGA). 2024 **Purpose of Travel** Top 3 accommodation (% of nights) Age ● 15-19 years ● 20-34 years ● 35-49 years ● 50-64 years ● 65+ years ● 2023+24 ● 2018+19 2018+19 2023+24 Friends or relatives property 63% 42% 49% Own property 20% 9% 2023+24 27% 14% 29% Hotel/resort/motel or motor Inn 9% 15% 47% Holiday 25% 18% 24% 2018+19 **Travel Party** Gender 41% ● Travelling alone ● Couple ● Family ● Friends/relatives ● Other ЛГ VFR 44% (Visiting Friends & 30% 28% 18% 24% 2023+24 48% 52% 2023+24 **Relatives**) 4% 32% 28% 17% 22% 2018+19 2018+19 56% 44% 5% **Business** Definitions Length of Stay ● 1 - 3 nights ● 4 - 7 nights ● 8 - 14 nights ● 15 + nights 6% Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA. 3% Other 2023+24 86% 11%

14%

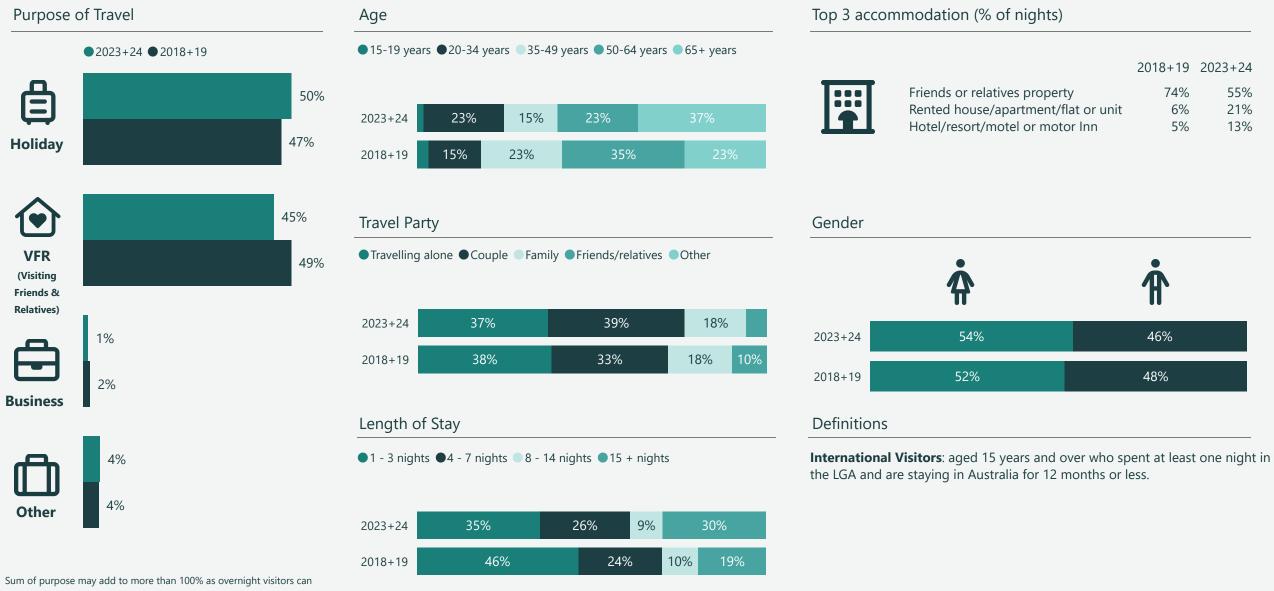
81%

2018+19

Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

International Overnight Visitor Details - City of Mandurah 2023+24 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in the City of Mandurah Local Government Area (LGA).



visit the LGA for more than one reason.

International Visitors (000)

23

International Nights (000)

678

2024

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in the City of Mandurah Local Government Area (LGA).

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

Number of international visitors cannot be provided for 2021 as this was not available at LGA level and has been provided for other years where sample size permits.

The demographics and trip details show comparisons between 2023+24 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, these years have been excluded for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023	2024
Intrastate	161	129	150	120	113	93
Interstate	13	6	7	5	10	9
Domestic	174	135	157	125	123	102
International	163	56	1	1,439	103	103

Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

International Visitors: International visitors aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, National and International Visitor Surveys, 2024

