# The Gascoyne Region Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



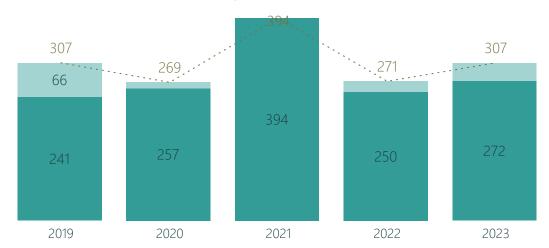
# **Overnight Visitor Summary - The Gascoyne Region**

## 2023

The data in this factsheet refers to visitors who have spent at least one night in The Gascoyne Region

# Overnight Visitor Trends (000)





**NOTE**: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

Visitors (000)

Market	2019	2020	2021	2022	2023
Domestic	241	257	394	250	272
International	66	12	np	21	35
Total	307	269	np	271	307

Nights (000)	)

Marl	ket	2019	2020	2021	2022	2023
Dom	estic	1,748	1,627	2,491	1,592	2,008
Inter	national	473	np	np	np	416
)) Total	I	2,221	np	np	np	2,424

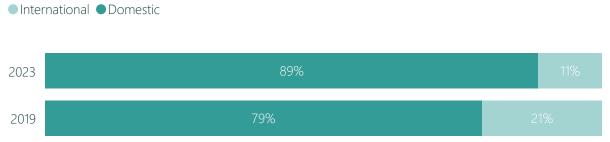
<sup>&</sup>quot;np" indicates sample size too small to publish

Total Visitors (000) Total Visitor Nights (000) Total Spend (\$ Million)

307
2,424
2023
2023
2023
2023

# Share of Overnight Visitors - change vs. pre-COVID

Domestic + International



2013		~	
Overnight Visit	tor Metrics - 2023		<b>(\$</b> )
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	<b>6.9</b> Days	\$1,592	\$216
International	<b>11.9</b> Days	\$1,229	\$103
Total	<b>7.9</b> Days	\$1,550	\$196

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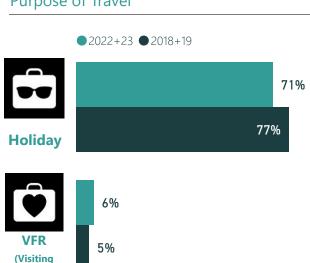
# **Domestic Overnight Visitor Details - The Gascoyne Region**

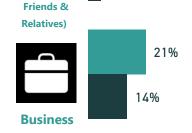
2022+23 vs 2018+19

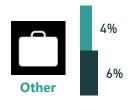
The data in this factsheet refers to visitors who have spent at least one night in The Gascoyne Region

Domestic Visitors (000) Domestic Nights (000) 2,008 272

# **Purpose of Travel**

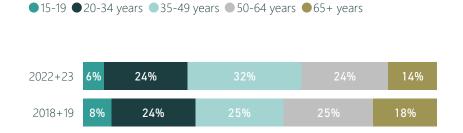




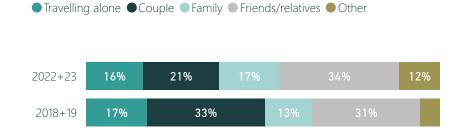


# Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

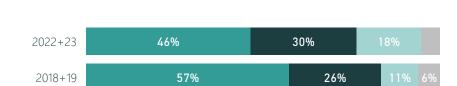
### Age



## **Travel Party**



# Length of Stay

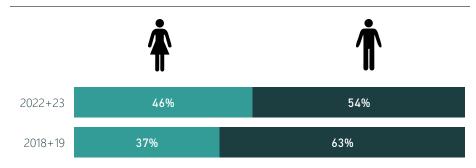


●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights

# Top 3 accommodation (% of nights)



#### Gender



## Top 3 activities



Go to the beach	56%	56%
Eat out / dine at a restaurant and/or cafe	56%	54%
Visit national parks / state parks	27%	36%

2018+19 2022+23

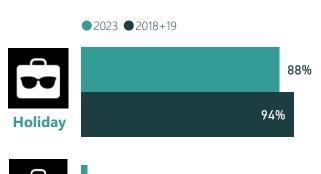
# International Overnight Visitor Details - The Gascoyne Region

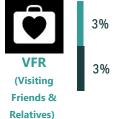
2023 vs 2018+19

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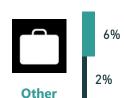


# Purpose of Travel

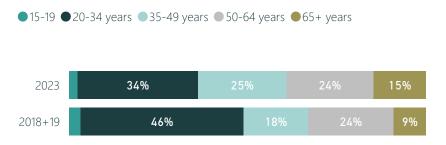




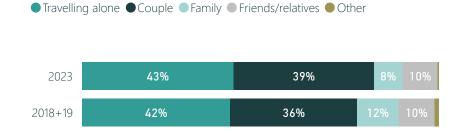




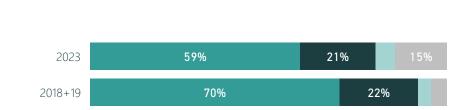
## Age



## **Travel Party**



# Length of Stay

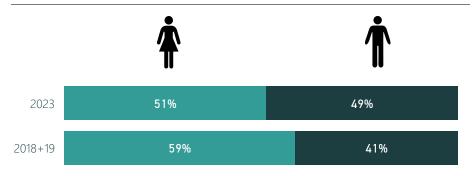


●1 - 3 nights ●4 - 7 nights ●8 - 14 nights ●15 + nights

# Top 3 accommodation (% of nights)



#### Gender



## Top 3 activities\*

\*International visitors may have undertaken the activity in the region or elsewhere in Australia



Eat out / dine at a restaurant and/or cafe	
Go to the beach	
Visit national parks / state parks	

2018+19 2023 e 95% 94% 95% 90% 92% 91%

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

# Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Gascoyne Region



# Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <a href="NVS Methodology">NVS Methodology</a> on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

## Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	91	113	139	80	66
Interstate	24	1	13	16	13
Domestic	115	114	152	96	79
International	416	81	0	1,703	165

#### **Definitions**

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

**Domestic Visitors (Interstate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

**International Visitors:** International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

#### Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up Gascoyne Region: Shire of Carnarvon, Shire of Exmouth, Shire of Shark Bay, Shire of Upper Gascoyne

Note: Data has not been provided where the Sample Size is less than 40

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