The Wheatbelt Region Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



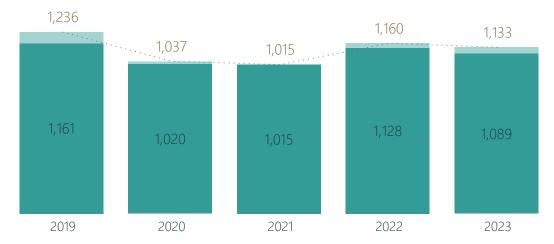
Overnight Visitor Summary - The Wheatbelt Region

2023

The data in this factsheet refers to visitors who have spent at least one night in The Wheatbelt Region

Overnight Visitor Trends (000)

● International ● Domestic ······· Total Overnight Visitors



NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

$\bigcirc \bigcirc$	Market	2019	2020	2021	2022	2023
222	Domestic	1,161	1,020	1,015	1,128	1,089
	International	75	17	np	32	44
Visitors (000)	Total	1,236	1,037	np	1,160	1,133

пп	Market	2019	2020	2021	2022	2023
	Domestic	2,963	3,038	2,658	3,424	3,130
	International	603	np	np	np	547
Nights (000)	Total	3,566	np	np	np	3,677

"np" indicates sample size too small to publish

Total Visitors (000)	Total Visitor Nights (000)	Total Spend (\$ Million)
1,133	3,677	\$414
2023	2023	2023

Share of Overnight Visitors - change vs. pre-COVID

● International ● Domestic

2023		96%	4%
2019		94%	6%
Overnight Visit	tor Metrics - 2023		
		99	(\$)
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	2.9 Days	\$347	\$121
International	12.4 Days	\$818	\$66
Total	3.2 Days	\$365	\$113

Domestic + International

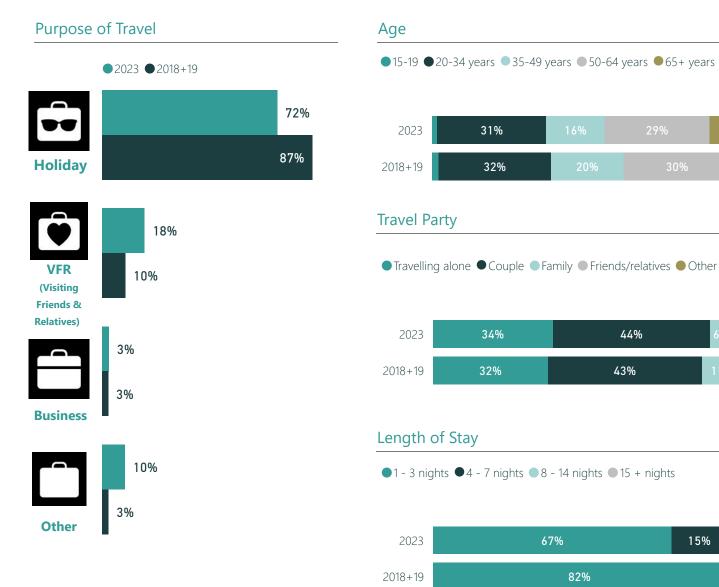
Domestic Ove 2022+23 vs 2018+19 The data in this factsheet refers to	•			Wheatbelt Reg	gion		Domestic Visitors (000) D 1,089 2023	00000000000000000000000000000000000000	
Purpose of Travel			Age			Top 3 accon	nmodation (% of nights)		
●2022+23 ●20	018+19		●15-19 ●20-34 years	● 35-49 years ● 50-64 years ●	65+ years				
Holiday		49% 51%		30% 21% 9% 22%	27% 14% 25% 20%	*	Friends or relatives property Caravan park or commercial camping ground Other Accommodation	2018+19 29% 15% 10%	2022+; 24 19 17
VFR (Visiting Friends &	25% 25%		Travel Party ● Travelling alone ● Co	ouple ● Family ● Friends/relativ	ves 🌒 Other	Gender	Ť	Ť	
Relatives) Business	23% 21%		2022+23 27% 2018+19 30%	28% 14 0 25% 10	% 23% 8% 6% 21% 8%	2022+23 2018+19	41% 45%	59% 55%	
4%			Length of Stay ●1 - 3 nights ●4 - 7 ni	ights ම 8 - 14 nights ම 15 + nig	ghts	Top 3 activit	ties		
Other 4%			2022+23	80%	16%	Ŵ	Eat out / dine at a restaurant and/or ca Visit friends & relatives	2018+19 20 afe 39% 31%	22+23 35% 24%
im of purpose may add to more tha		14 mar - 1011	2018+19	85%	13%		Go to the beach	20%	25%

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

International Overnight Visitor Details - The Wheatbelt Region

2023 vs 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Wheatbelt Region



	mmodation (% of nights)		
0		2018+19	202
	Friends or relatives property	25% 22%	21 18
\star	Rented house/apartment/flat or unit Other Private Accommodation	22% 24%	18
2023	46%	54%	
2018+19	55%	45%	

22%

44%

15%

6%

169

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Wheatbelt Region

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	437	343	354	340	231
Interstate	30	9	17	18	12
Domestic	467	352	371	358	243
International	404	112	2	2,191	197

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, International and National Visitor Surveys, 2023. Local Government Areas included to make up The Great Southern
Region: Shire of Beverley, Shire of Brookton, Shire of Bruce Rock, Shire of
Chittering, Shire of Corrigin, Shire of Cuballing, Shire of Cunderdin, Shire
of Dalwallinu, Shire of Dandaragan, Shire of Dowerin, Shire of
Dumbleyung, Shire of Gingin, Shire of Goomalling, Shire of Kellerberrin,
Shire of Kondinin, Shire of Koorda, Shire of Kulin, Shire of Lake Grace,
Shire of Merredin, Shire of Moora, Shire of Mount Marshall, Shire of
Mukinbudin, Shire of Narembeen, Shire of Narrogin, Shire of Tammin,
Shire of Toodyay, Shire of Trayning, Shire of Victoria Plains, Shire of Wagin,
Shire of Wandering, Shire of West Arthur, Shire of Westonia, Shire of
Wickepin, Shire of Williams, Shire of Wongan-Ballidu, Shire of Wyalkatchem,
Shire of Yilgarn, Shire of York