

TASB Risk Fund Data Center Frequently Asked Questions (FAQ)

1. What is the TASB Risk Fund Data Center?

The Data Center is a modern, self-service reporting tool for Fund members. It provides access to claim reports, loss runs, specialty reports, and risk analysis in one place. It replaces the previous My Online Reports application.

2. How do I access the Data Center?

Log into the Fund's website at https://tasbrmf.org.
Navigate to your Risk Dashboard page. The Data
Center link is located under each Fund coverage your
organization participates in.

3. What are "widgets" in the Data Center?

Widgets are containers on the main page that display your organization's reports and risk analytics. They offer new features and visualizations compared to the previous reporting application.

4. What types of reports are available?

- Fund Coverage Reports: Print-ready loss run reports summarizing claim or coverage history.
- Reports Specific to Coverage Participation: Detailed claim loss runs and payment history reports, tailored to your organization's coverages.
- **General Reports:** Specialty reports (e.g., GASB Reports, Fund Participation History) delivered throughout the year. These download immediately without filtering.

5. How do I export reports?

Click a report link to open the filter screen. Select required filters (marked with a red asterisk). Export the report in available formats (Excel, PDF). Find your downloaded reports in your browser's Downloads folder.

6. Can I filter or search for reports?

Yes. Use the filter options before exporting. You can also search for reports using the search box, expand the widget for a larger view, and navigate pages using the buttons at the bottom of the table.

7. What are interactive widgets and how do I use them?

Interactive widgets provide views and insights into your organization's risk data without exporting a report. You can expand/collapse widgets, view supporting data tables (eye icon), filter data, and export tables to Excel. Not all widgets have these features.

8. Will I see all widgets and reports?

Access to widgets and reports depends on the Fund coverages your organization participates in. For example, only organizations with Workers' Compensation coverage will see related reports and analytics widgets.





9. Can I access data for multiple organizations?

Only if you are a program contact for multiple organizations, use the drop-down next to your organization's name (top right corner) to switch between organizations. The Data Center will refresh with the selected organization's data.

10. Where can I get help or support?

Contact the TASB experts using the email at the bottom of the Data Center's main page. Visit the resource library section of the Fund's website by clicking the Data Center Help link at the top left corner of the Data Center.

11. How can I request access to the Data Center?

To request access to the Data Center, fill out the form located using this link: Request Access Form | Risk Management Fund.

12. What if I have questions, issues, or concerns?

For any questions, issues, or concerns, please contact us at riskmanagementreports@tasb.org.

13. Where can I find more information?

For more information about the Data Center, please visit the <u>Data Center Help</u> resource page.

Important Update: Discontinuation of Legacy Resources

Please note that the current reporting application, ALP resources, WC resources, UC resources, and GASB will be discontinued as of January 2026.