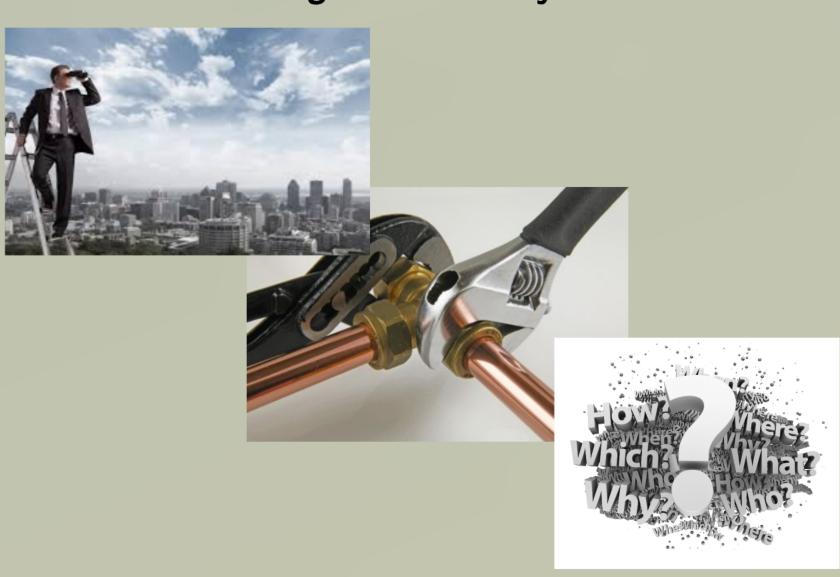


When the speed of change outside your company is faster than the speed of change inside your company, it is the beginning of the end.

Jack Welch Former GE CEO

Agenda For Today



4 Keys to Focus on Today

- It's All About Value
- Member Pain Points
- Member Experience
- Responsive Member Service

The #1 Reason For Members Terminating Membership is Lack of Engagement

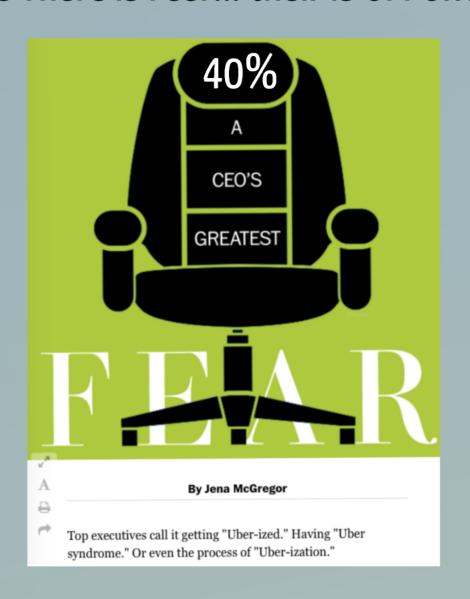


Source: Marketing General Annual Study

Perceived Value vs Actual Value

Members Support Your Mission...
They BUY Your Value

Where There is Fear... their is OPPORTUNITY



How FAST is Change Happening?

Workforce

47% of Jobs Will be Automated by 2030

Reaching an Audience

Time to Reach 50 Million Viewers:

• Telephone: 75 years

• Radio: 38 years

• TV: 18 years

Internet: 4 years

• Facebook: 3.5 years

• Angry Birds: 35 days

of AirBnB Stays

2012: 3 million

2017: 100 million

2022: 393 million

of Uber Rides

2014: 173 million

2016: 2 billion

2022: 64 billion

Forces Driving Rapid Change



- Emerging Technology
- Demographic Shifts
- Consumer Buying Trends

Self Driven Vehicles

- Body/Repair Shops
- Liability Attorneys
- Medical Care
- Organ Transplants
- City Governments
- DUI Schools
- Driving Schools
- Car Insurance Companies
- Sign Companies
- Gas Companies



How will it IMPACT Your Industry?

3D Printing - Additive Manufacturing

- Manufacturing
- Heat Treating
- Machining
- Anyone Making Spare Parts
- Anyone providing inventory excess
- Legal Profession
- Organ Donors



Artificial Intelligence - Robots

- Made to Mimic Human Behavior
- Calculate and Predict FAST
- Repetitive Motions
- Machine Learning is Coming
- Maximizes Efficiency-Productivity



What Al Doesn't Do Well

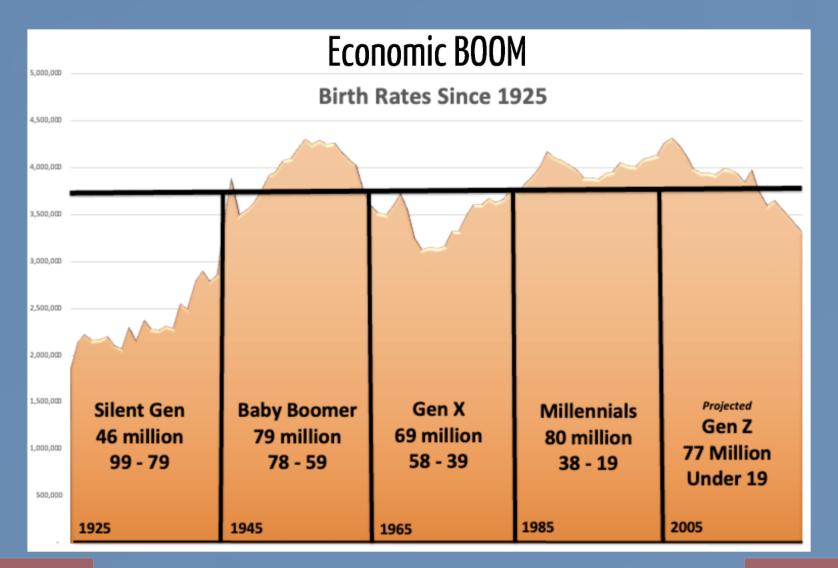
- Common Sense Reasoning
- Creativity and Originality
- Emotional Understanding
- Complex Decision Making
- Variable Change
- Physical Dexterity

Al is NOT About Job Replacement

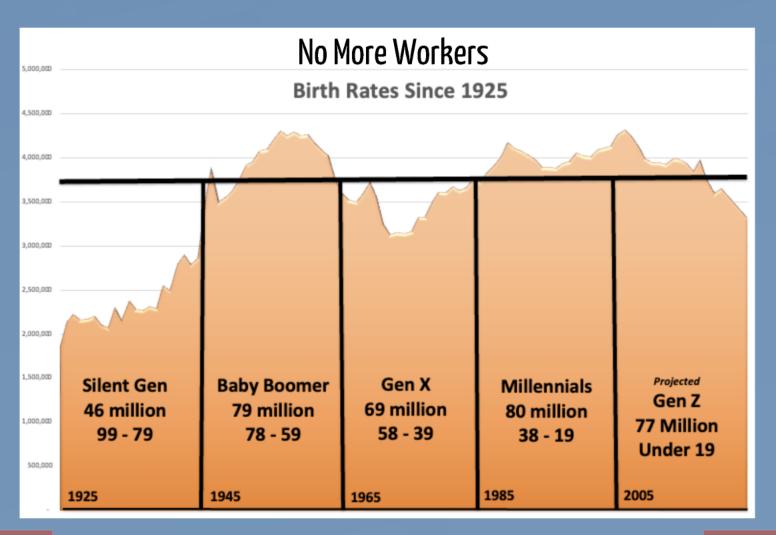


It is About Capacity Expansion

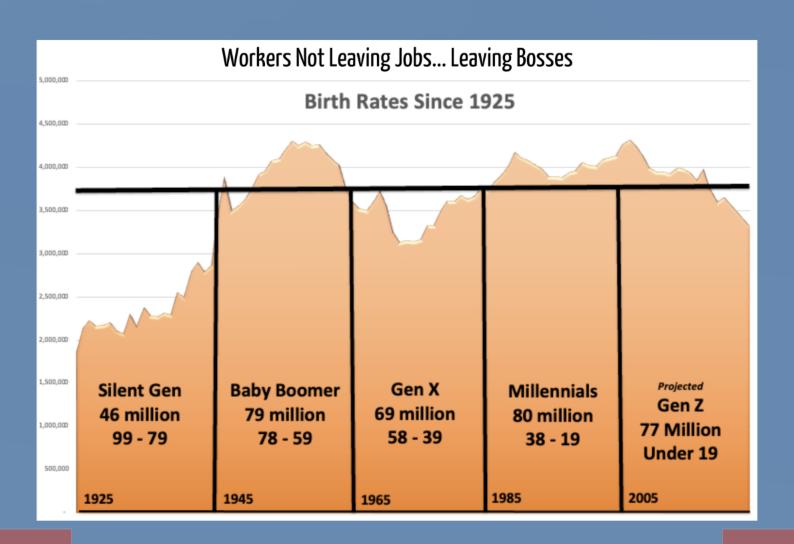
Know Your Data: Rule of 38 & 78



Huge Opportunity: Workforce Development



Huge Opportunity: Leadership Development



Consumer Buying Habits



Threat or Opportunity?

Key Consumer Choice Trends Threat or Opportunity?

- Responsive Retail
- Competitive Reward
- Waste Currency
- Organic Food
- Chemical Revolt
- Routine Rental
- Subscription Based



TrendHunter.com

Grocery/Food Delivery - Pickup

- 90% Impulse Buy
- 70% Impulse Purchase are Food
- Up to 20% of Grocery Bill is Impulse Buy
- 61% of 18-29 Year Olds Buy Impulsively
- 40% Spend More Than They Planned



The POWER of ENGAGEMENT

SOLVES EVERYTHING!

10 Keys

A.L.I.V.E.

Ask the right questions
Listen with intention
Innovate with solutions
Value creation
Execute with excellence

GET BACK TO THE BASICS

What can we do together better than our members can do separately?

- ORGANIZE OURSELVES
- COORDINATE EFFORTS
- BUILD TRUSTING PARTNERSHIPS
- RESEARCH AND INNOVATE
- SHARE COST



Your staff & leadership must have a clear & passionate understanding of your VALUE

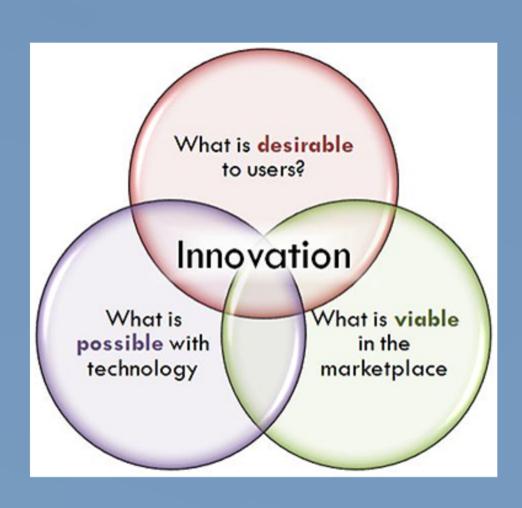


Ensure your staff and leadership represents the diversity of your membership & industry.

- Introvert vs Extrovert
- Organizational Levels
- Geographic
- Education Levels
- Religion
- Gender
- Race
- Age
- Ethnicity
- Sexual Orientation



Culture of Innovation



What Are Your Direct/Indirect Threats?

- Members
- Association



Controllable - Uncontrollable - Influential

Identifying Your Industry's Disruptors



Friction - Anxiety - Stress

Where is the Friction, Anxiety & Stress?

- Delivery
- Product
- Operations
- Workforce
- Customer Experience
- Overall Business Model

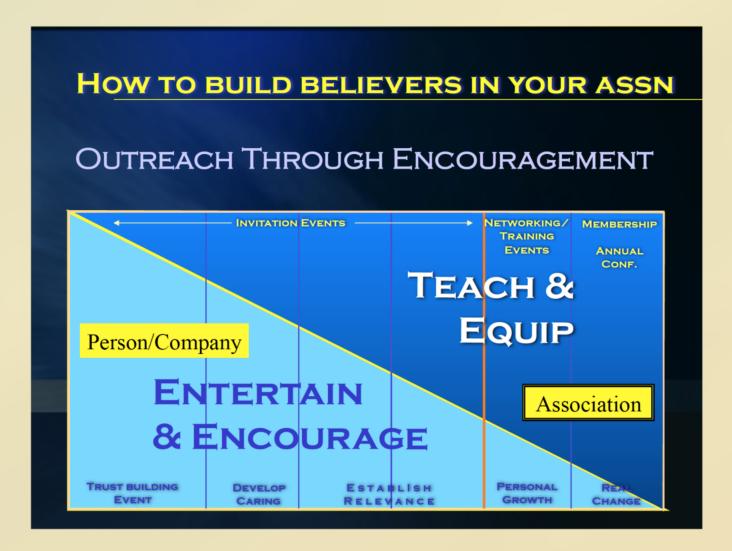
Key Solution "The Internet of Things"

- People
- Machines
- Process
- Data
- Technology
- Artificial Intelligence



Information VS Interpretation

Key #6 Effective Flow OF YOUR VALUE



Doing Things For Your Members They Can't **Do For Themselves Effectively** Member **Focused** Max Value

3 Types of Benefits

- Ones you get for free
- Ones you will do anyway
- Doing things for your members they can't do effectively

High Value Benefits

- Workforce Development
- Online Training & Certificate Programs
- Financial Benchmarking
- Industry Forecasting
- Data & Information Sharing
- Smart Technology
- Industry Awareness Strategies

Key ≈8

Understand Your Membership Engagement Points







Measure Engagement

Easier Than You Think

Member Type

- Informational
- Transactional
- Emotional

Level of Engagement

- Highly Engaged
- Somewhat Engaged
- Not Engaged

Do You Know Your Touch Points

Informational Members: 64%

- Annual Wage & Benefit Study
- Semi-Annual Ops Cost Program
- Monthly Sales & Forecasting
- Nadcap Audit Database

Emotional Members: 49%

- Attend National Meetings
- Attend Regional Meetings
- YES Mgt Training Program
- Board Member or Volunteer in Any Capacity

Transactional Members: 43%

- MTI Online Academy
- Ad Purchases in Quarterly Magazine
- Business Insurance Program
- APPI Energy Program
- Purchased Training/Publications

83% Involved in at least 1 program

95% Annual Retention

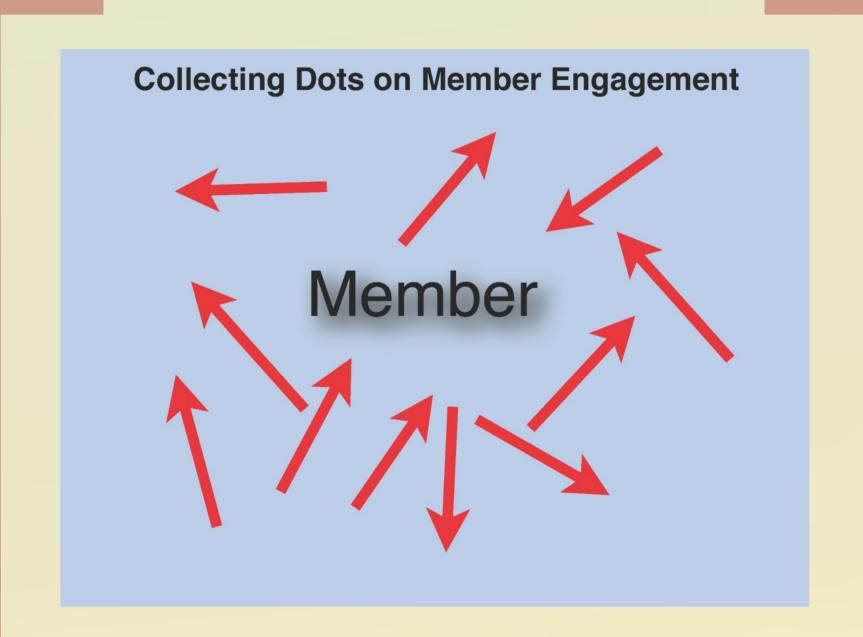
Key to Maximizing Engagement

"Our records show you are NOT..."



Effective Communication of Value





Connecting Dots on Member Engagement Member

Go Mobile - Video Everything



What Are You Really Selling?

There is Strong....
Then There is Assn Strong!

Key #10

Narrow Your Focus



Value Proposition

You Are MTI STRONG

Protecting the Way
You Do Business

SINCE 1933

Nerworking

Maximizing
Profits &
Productivity

Wage & Benefit Survey

Technical Training /
Leadership Development

Clear - Concise - Actual

BONUS KEY

Three Big Questions on Action & Focus Each Year

- What are we doing we should do DIFFERENTLY?
- What are we NOT doing we should be doing?
- What are we doing that we should STOP?



Be an Association of

H.O.P.E.

Hell of an Attitude Optimism Passion Energy





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