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# STANDARDS AND BEST PRACTICES COMMITTEE MEETING

TUESDAY OCTOBER 7, 2025 10:00 AM -- 12:00 PM (PST)

510 S. Vermont Avenue, 9th Floor, LA 90020 Validated Parking @ 523 Shatto Place, LA 90020

As a building security protocol, attendees entering form the 1<sup>st</sup> floor lobby must notify security personnel that they are attending the Commission on HIV meeting to access the Terrace Conference Room (9<sup>th</sup> Floor) where our meetings are held.

Agenda and meeting materials will be posted on our website <a href="https://hiv.lacounty.gov/standards-and-best-practices-committee">https://hiv.lacounty.gov/standards-and-best-practices-committee</a>

# Register Here to Join Virtually

https://lacountyboardofsupervisors.webex.com/weblink/register/r40b5dc6910f8ee0293edb3714bb27091

# **Notice of Teleconferencing Sites**

#### **Public Comments**

You may provide public comment in person, or alternatively, you may provide written public comment by:

- Emailing hivcomm@lachiv.org
- Submitting electronically at <a href="https://www.surveymonkey.com/r/PUBLIC COMMENTS">https://www.surveymonkey.com/r/PUBLIC COMMENTS</a>
- \* Please indicate your name, the corresponding agenda item, and whether you would like to state your public comment during the meeting. All public comments will be made part of the official record.

#### **Accommodations**



Scan QR code to download an electronic copy of the meeting packet. Hard copies of materials will not be available in alignment with the County's green initiative to recycle and reduce waste. If meeting packet is not yet available, check back prior to meeting; meeting packet subject to change. Agendas will be posted 72 hours prior to meeting per Brown Act.

# together.

WE CAN END HIV IN OUR COMMUNITIES ONCE & FOR ALL



510 S. Vermont Ave., 14<sup>th</sup> Floor, Los Angeles CA 90020 MAIN: 213.738.2816 EML: <a href="mailto:hivcomm@lachiv.org">hivcomm@lachiv.org</a> WEBSITE: <a href="https://hiv.lacounty.gov">https://hiv.lacounty.gov</a>

# AGENDA FOR THE REGULAR MEETING OF THE LOS ANGELES COUNTY COMMISSION ON HIV STANDARDS AND BEST PRACTICES COMMITTEE

TUESDAY, OCTOBER 7, 2025 | 10:00AM - 12:00PM

510 S. Vermont Ave
Vermont Corridor 9th Floor TK02 Conference Room
Los Angeles, CA 90020
Validated Parking: 523 Shatto Place, Los Angeles, CA 90020

For those attending in person, as a building security protocol, attendees entering the first-floor lobby <u>must</u> notify security personnel that they are attending the Commission on HIV meeting.

#### MEMBERS OF THE PUBLIC WHO WISH TO JOIN VIRTUALLY, REGISTER HERE:

https://lacountyboardofsupervisors.webex.com/weblink/register/r40b5dc6910f8ee0293edb3714bb27091

To Join by Telephone: 1-213-306-3065

Password: STANDARDS Access Code: 2539 193 2807

Standa	Standards and Best Practices Committee (SBP) Members:						
Erika Davies Co-Chair	Arlene Frames Co-Chair	Dahlia Ale-Ferlito	Mikhaela Cielo, MD				
Sandra Cuevas	Caitlin Dolan (Committee-only)	Kerry Ferguson (Altemate)	Lauren Gersh, LCSW (Committee-only)				
Mark Mintline, DDS (Committee-only)	Byron Patel, RN	Sabel Samone- Loreca (Alt. to Arlene Frames)	Martin Sattah, MD				
Russell Ybarra							
QUORUM: 7							

**AGENDA POSTED:** October 1, 2025.

**SUPPORTING DOCUMENTATION:** Supporting documentation can be obtained via the Commission on HIV Website at: <a href="http://hiv.lacounty.gov">http://hiv.lacounty.gov</a> or in person. The Commission Offices are located at 510 S. Vermont Ave., 14th Floor Los Angeles, 90020. **Validated parking is available at 523 Shatto Place, Los Angeles 90020.** \*Hard copies of materials will not be made available during meetings unless otherwise determined by staff in alignment with the County's green initiative to recycle and reduce waste.

**PUBLIC COMMENT:** Public Comment is an opportunity for members of the public to comment on an agenda item, or any item of interest to the public, before or during the Commission's consideration of the item, that is within the subject matter jurisdiction of the Commission. To submit Public Comment, you may join the virtual meeting via your smart device and post your Public Comment in the Chat box -or-

email your Public Comment to hivcomm@lachiv.org -or- submit your Public Comment electronically <a href="https://here.ncbi.nlm.nem">here</a>. All Public Comments will be made part of the official record.

**ATTENTION:** Any person who seeks support or endorsement from the Commission on any official action may be subject to the provisions of Los Angeles County Code, Chapter 2.160 relating to lobbyists. Violation of the lobbyist ordinance may result in a fine and other penalties. For information, call (213) 974-1093.

**ACCOMMODATIONS:** Interpretation services for the hearing impaired and translation services for languages other than English are available free of charge with at least 72 hours' notice before the meeting date. To arrange for these services, please contact the Commission Office at (213) 738-2816 or via email at <a href="https://doi.org/line.com/hlv.org">https://doi.org/line.com/hlv.org</a>.

Los servicios de interpretación para personas con impedimento auditivo y traducción para personas que no hablan Inglés están disponibles sin costo. Para pedir estos servicios, póngase en contacto con Oficina de la Comisión al (213) 738-2816 (teléfono), o por correo electrónico á <a href="https://example.com/hlvComm@lachiv.org">https://example.com/hlvComm@lachiv.org</a>, por lo menos setenta y dos horas antes de la junta.

#### I. ADMINISTRATIVE MATTERS

1.	Call to Order & Meeting Guidelines/Remin	ders	10:00 AM - 10:03 AM
2.	Introductions, Roll Call, & Conflict of Interes	est Statements	10:03 AM - 10:05 AM
3.	Approval of Agenda	MOTION #1	10:05 AM - 10:07 AM
4.	Approval of Meeting Minutes	MOTION #2	10:07 AM - 10:10 AM

### II. PUBLIC COMMENT

10:10 AM - 10:15 AM

5. Opportunity for members of the public to address the Committee of items of interest that are within the jurisdiction of the Committee. For those who wish to provide public comment may do so in person, electronically by clicking <a href="mailto:here">here</a>, or by emailing <a href="mailto:hivcomm@lachiv.org">hivcomm@lachiv.org</a>.

#### **III. COMMITTEE NEW BUSINESS ITEMS**

6. Opportunity for Committee members to recommend new business items for the full body or a committee level discussion on non-agendized Matters not posted on the agenda, to be discussed and (if requested) placed on the agenda for action at a future meeting, or matters requiring immediate action because of an emergency situation, or where the need to take action arose subsequent to the posting of the agenda.

#### **IV. REPORTS**

7.	COH Staff Report	10:15 AM – 10:25 AM
	a. Operational and Commission—Updates	
8.	Co-Chair Report	10:25 AM – 10:35 AM
	a. 2025 Committee Meeting Calendar—Updates	
	b. Service Standards Revision Tracker—Updates	
9.	Division on HIV and STD Programs (DHSP) Report	10:35 AM—10:45 AM

#### V. DISCUSSION ITEMS

10. Patient Support Services (PSS) Service Standards Updates 10:45 AM—11:15 AM MOTION #3: Approve the Patient Support Services (PSS) service standards, as presented

#### or revised, and elevate to the Executive Committee.

11. Mental Health Service Standards Review 11:15 AM—11:45 PM

<u>VI. NEXT STEPS</u> 11:45 AM – 11:55 AM

12. Task/Assignments Recap

13. Agenda development for the next meeting

#### **VII. ANNOUNCEMENTS**

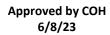
11:55 AM - 12:00 PM

14. Opportunity for members of the public and the committee to make announcements.

VIII. ADJOURNMENT 12:00 PM

15. Adjournment for the meeting of October 7, 2025.

	PROPOSED MOTIONS					
MOTION #1	Approve the Agenda Order as presented or revised.					
MOTION #2	Approve the Standards and Best Practices Committee minutes, as presented or revised.					
MOTION #3	Approve the Patient Support Services (PSS) service standards, as presented or revised, and elevate to the Executive Committee.					





510 S. Vermont Ave 14<sup>th</sup> Floor • Los Angeles, CA 90020 • TEL (213) 738-2816 • FAX (213) 637-6748 HIVCOMM@LACHIV.ORG • http://hiv.lacounty.gov

#### CODE OF CONDUCT

#### APPROVED BY OPERATIONS COMMITTEE ON 05/25/23; COH 06/08/23

Approved (11/12/1998); Revised (2/10/2005; 9/6/2005); Revised (4/11/19; 3/3/22, 3/23/23; 5/30/23)

The Commission on HIV welcomes commissioners, guests, and the public into a space where people of all opinions and backgrounds are able to contribute. In this space, we challenge ourselves to be self-reflective and committed to an ongoing understanding of each other and the complex intersectionality of the lives we live. We create a safe environment where we celebrate differences while striving for consensus in the fights against our common enemies: HIV and STDs. We build trust in each other by having honest, respectful, and productive conversations. As a result, the Commission has adopted and is consistently committed to implementing the following guidelines for Commission, committee, and associated meetings.

#### All participants and stakeholders should adhere to the following:

- 1) We approach all our interactions with compassion, respect, and transparency.
- 2) We respect others' time by starting and ending meetings on time, being punctual, and staying present.
- 3) We listen with intent, avoid interrupting others, and elevate each other's voices.
- 4) We encourage all to bring forth ideas for discussion, community planning, and consensus.
- 5) We focus on the issue, not the person raising the issue.
- 6) Be flexible, open-minded, and solution-focused.
- 7) We give and accept respectful and constructive feedback.
- 8) We keep all issues on the table (no "hidden agendas"), avoid monopolizing discussions and minimize side conversations.
- 9) We have no place in our deliberations for racist, sexist, homophobic, transphobic, and other discriminatory statements, and "-isms" including misogyny, ableism, and ageism.
- 10) We give ourselves permission to learn from our mistakes.

In response to violation of the Code of Conduct which results in meeting disruption, Include provisions of SB 1100 which states in part, ". . . authorize the presiding member of the legislative body conducting a meeting or their designee to remove, or cause the removal of, an individual for disrupting the meeting . . . . Removal to be preceded by a warning to the individual by the presiding member of the legislative body or their designee that the individual's behavior is disrupting the meeting and that the individual's failure to cease their behavior may result in their removal." Complaints related to internal Commission matters such as alleged violation of the Code of Conduct or other disputes among members are addressed and resolved in adherence to Policy/Procedure #08.3302." (Commission Bylaws, Article VII, Section 4.)



# **HYBRID MEETING GUIDELINES. ETTIQUETTE & REMINDERS**

(Updated 7.15.24)

	<ul> <li>Turn off your ringers/notifications on your smart devices so as not to disrupt the meeting.</li> <li>Your voice is important and we want to ensure that it is captured accurately on the record.</li> <li>Please be respectful of one another and minimize crosstalk.</li> </ul>
	The meeting packet can be found on the Commission's website at <a href="https://hiv.lacounty.gov/meetings/">https://hiv.lacounty.gov/meetings/</a> or accessed via the QR code provided. Hard copies of materials will not be provided in compliance with the County's green initiative to recycle and reduce waste.
	Please comply with the Commission's Code of Conduct located in the meeting packet.
	Public Comment for members of the public can be submitted in person, electronically @ <a href="https://www.surveymonkey.com/r/public comments">https://www.surveymonkey.com/r/public comments</a> or via email at <a href="https://www.surveymonkey.com/r/public comments">hivcomm@lachiv.org</a> .  Please indicate your name, the corresponding agenda item, and whether you would like to state your public comment during the meeting; if so, staff will call upon you appropriately. Public comments are limited to two minutes per agenda item. All public comments will be made part of the official record.
	For individuals joining in person, to mitigate any potential streaming interference for those joining virtually, we respectfully ask that you not simultaneously log into the virtual option of this meeting via WebEx.
	Committee members invoking AB 2449 for "Just Cause" or "Emergency Circumstances" must communicate their intentions to staff and/or co-chairs no later than the start of the meeting. Members requesting to join pursuant to AB 2449 must have their audio and video on for the entire duration of the meeting and disclose whether there is a person over the age of 18 in the room in order to be counted toward quorum and have voting privileges. For members joining virtually due to "Emergency Circumstances", a vote will be conducted by the Committee/COH for approval.
	Members will be required to explicitly state their agency's Ryan White Program Part A and/or CDC prevention conflicts of interest on the record (versus referring to list in the packet). A list of conflicts can be found in the meeting packet and are recorded on the back of members' name plates, courtesy of staff.
ı	f you experience challenges in logging into the virtual meeting inlegse refer to the WehFx tutorial



# 2025 MEMBERSHIP ROSTER | UPDATED 9.26.25

SEAT NO.	MEMBERSHIP SEAT	Commissioners Seated	Committee Assignment	COMMISSIONER	AFFILIATION (IF ANY)	TERM BEGIN	TERM ENDS	ALTERNATE
1	Medi-Cal representative			Vacant		July 1, 2023	June 30, 2025	
2	City of Pasadena representative	1	EXC SBP	Erika Davies	City of Pasadena Department of Public Health	July 1, 2024	June 30, 2026	
3	City of Long Beach representative	1	PP&A	Ismael Salamanca	Long Beach Health & Human Services	July 1, 2023	June 30, 2025	
4	City of Los Angeles representative	1	SBP	Dahlia Ale-Ferlito	AIDS Coordinator's Office, City of Los Angeles	July 1, 2024	June 30, 2026	
5	City of West Hollywood representative	1	PP&A	Dee Saunders	City of West Hollywood	July 1, 2023	June 30, 2025	
6	Director, DHSP *Non Voting	1	EXC	Mario Pérez, MPH	DHSP, LA County Department of Public Health	July 1, 2024	June 30, 2026	
7	Part B representative	1		Leroy Blea	California Department of Public Health, Office of AIDS	July 1, 2024	June 30, 2026	
8	Part C representative			Vacant		July 1, 2024	June 30, 2026	
9	Part D representative	1	SBP	Mikhaela Cielo, MD	LAC + USC MCA Clinic, LA County Department of Health Services	July 1, 2023	June 30, 2025	
10	Part F representative	1	SBP	Sandra Cuevas	Pacific AIDS Education and Training - Los Angeles Area	July 1, 2024	June 30, 2026	
11	Provider representative #1	1	OPS	Leon Maultsby, DBH, MHA <i>(pending)</i>	In The Meantime Men's Group, Inc	July 1, 2023	June 30, 2025	
12	Provider representative #2			Vacant		July 1, 2024	June 30, 2026	
13	Provider representative #3	1	PP&A	Harold Glenn San Agustin, MD	JWCH Institute, Inc.	July 1, 2023	June 30, 2025	
14	Provider representative #4	1	PP&A	LaShonda Spencer, MD	Charles Drew University	July 1, 2024	June 30, 2026	
15	Provider representative #5	1	SBP	Byron Patel, RN	Los Angeles LGBT Center	July 1, 2023	June 30, 2025	
16	Provider representative #6			Vacant		July 1, 2024	June 30, 2026	
17	Provider representative #7	1		David Hardy ,MD	University of Southern California	July 1, 2023	June 30, 2025	
18	Provider representative #8	1	SBP	Martin Sattah, MD	Rand Shrader Clinic, LA County Department of Health Services	July 1, 2024	June 30, 2026	
19	Unaffiliated representative, SPA 1			Vacant		July 1, 2023	June 30, 2025	Kerry Ferguson (SBP)
20	Unaffiliated representative, SPA 2	1	SBP	Russell Ybarra	Unaffiliated representative	July 1, 2024	June 30, 2026	
21	Unaffiliated representative, SPA 3	1	OPS	Ish Herrera (LOA)	Unaffiliated representative	July 1, 2023	June 30, 2025	Joaquin Gutierrez (OPS)
22	Unaffiliated representative, SPA 4	1	PP	Jeremy Mitchell (aka Jet Finley)	Unaffiliated representative	July 1, 2024	June 30, 2026	Lambert Talley (PP&A)
23	Unaffiliated representative, SPA 5			Vacant	Unaffiliated representative	July 1, 2023	June 30, 2025	
24	Unaffiliated representative, SPA 6	1	OPS	Jayda Arrington	Unaffiliated representative	July 1, 2024	June 30, 2026	
25	Unaffiliated representative, SPA 7	1	EXC OPS	Vilma Mendoza	Unaffiliated representative	July 1, 2023	June 30, 2025	
26	Unaffiliated representative, SPA 8	1	EXC PP&A	Kevin Donnelly	Unaffiliated representative	July 1, 2024	June 30, 2026	Carlos Vega-Matos (PP&A)
27	Unaffiliated representative, Supervisorial District 1	1	PP	Leonardo Martinez-Real	Unaffiliated representative	July 1, 2023	June 30, 2025	
28	Unaffiliated representative, Supervisorial District 2			Vacant	Unaffiliated representative	July 1, 2024	June 30, 2026	
29	Unaffiliated representative, Supervisorial District 3	1	SBP	Arlene Frames	Unaffiliated representative	July 1, 2023	June 30, 2025	Sabel Samone-Loreca (SBP)
30	Unaffiliated representative, Supervisorial District 4			Vacant		July 1, 2024	June 30, 2026	
31	Unaffiliated representative, Supervisorial District 5	1	PP&A	Felipe Gonzalez	Unaffiliated representative	July 1, 2023	June 30, 2025	
32	Unaffiliated representative, at-large #1			Vacant	Unaffiliated representative	July 1, 2024	June 30, 2026	Reverend Gerald Green (PP&A)
33	Unaffiliated representative, at-large #2	1	PPC	Terrance Jones	Unaffiliated representative	July 1, 2023	June 30, 2025	
34	Unaffiliated representative, at-large #3	1	EXC PP&A	Daryl Russell, M.Ed	Unaffiliated representative	July 1, 2024	June 30, 2026	
35	Unaffiliated representative, at-large #4	1	EXC	Joseph Green	Unaffiliated representative	July 1, 2023	June 30, 2025	
36	Representative, Board Office 1	1	PP&A	Al Ballesteros, MBA	JWCH Institute, Inc.	July 1, 2024	June 30, 2026	
37	Representative, Board Office 2	1	EXC	Danielle Campbell, PhDC, MPH	T.H.E Clinic, Inc. (THE)	July 1, 2023	June 30, 2025	
38	Representative, Board Office 3	1	EXC PP	Katja Nelson, MPP	APLA	July 1, 2024	June 30, 2026	
39	Representative, Board Office 4			Vacant		July 1, 2023	June 30, 2025	
40	Representative, Board Office 5	1		Jonathan Weedman	ViaCare Community Health	July 1, 2024	June 30, 2026	
41	Representative, HOPWA		=VOIDD	Vacant	11 600	July 1, 2023	June 30, 2025	
42	Behavioral/social scientist	1	EXC PP	Lee Kochems, MA	Unaffiliated representative	July 1, 2024	June 30, 2026	
43	Local health/hospital planning agency representative	_		Vacant		July 1, 2023	June 30, 2025	
44	HIV stakeholder representative #1	1	EXCIOPS	Alasdair Burton	No affiliation	July 1, 2024	June 30, 2026	
45	HIV stakeholder representative #2	1	PP	Paul Nash, CPsychol AFBPsS FHEA	University of Southern California	July 1, 2023	June 30, 2025	
46	HIV stakeholder representative #3			Vacant	T 15 00 55	July 1, 2024	June 30, 2026	
47	HIV stakeholder representative #4	1	PP	Arburtha Franklin	Translatin@ Coalition	July 1, 2023	June 30, 2025	
48	HIV stakeholder representative #5	1	PP	Mary Cummings	Bartz-Altadonna Community Health Center	July 1, 2024	June 30, 2026	
49	HIV stakeholder representative #6	1	EXCIOPS	Dechelle Richardson	No affiliation	July 1, 2023	June 30, 2025	
50	HIV stakeholder representative #7	1	PP&A	William D. King, MD, JD, AAHIVS	W. King Health Care Group	July 1, 2024	June 30, 2026	
51	HIV stakeholder representative #8	38	EXC OPS	Miguel Alvarez	No affiliation	July 1, 2024	June 30, 2026	
	TOTAL:	36						

LEGEND: EXC=EXECUTIVE COMM | OPS=OPERATIONS COMM | PP&A=PLANNING, PRIORITIES & ALLOCATIONS COMM | PPC=PUBLIC POLICY COMM | SPP=STANDARDS & BEST PRACTICES COMM

LOA: Leave of Absence

Overall total: 44



### **COMMISSION MEMBER "CONFLICTS-OF-INTEREST"**

Updated 9/2/25

In accordance with the Ryan White Program (RWP), conflict of interest is defined as any financial interest in, board membership, current or past employment, or contractual agreement with an organization, partnership, or any other entity, whether public or private, that receives funds from the Ryan White Part A program. These provisions also extend to direct ascendants and descendants, siblings, spouses, and domestic partners of Commission members and non-Commission Committee-only members. Based on the RWP legislation, HRSA guidance, and Commission policy, it is mandatory for Commission members to state all conflicts of interest regarding their RWP Peir HRSA guidance, and other fiscal matters related to the local HIV continuum. Furthermore, Commission members must recuse themselves from voting on any specific RWP Part A service category(ies) for which their organization hold contracts.\*An asterisk next to member's name denotes affiliation with a County subcontracted agency listed on the addendum.

COMMISSION MEMBERS		ORGANIZATION	SERVICE CATEGORIES
ALE-FERLITO	Dahlia	City of Los Angeles AIDS Coordinator	No Ryan White or prevention contracts
ALVAREZ	Miguel	No Affiliation	No Ryan White or prevention contracts
ARRINGTON	Jayda	Unaffiliated representative	No Ryan White or prevention contracts
			Benefits Specialty
			Core HIV Medical Services - AOM; MCC & PSS
			Mental Health
			Oral Health
BALLESTEROS	Al	JWCH, INC.	STD Testing and STD Screening, Diagnosis & Treatment Services (STD-SDTS)
BALLESTEROS	A		HTS - Storefront
			HTS - Syphilis, DX Link TX - CSV
			Biomedical HIV Prevention
			Data to Care Services
			Medical Transportation Services
BLEA	Leroy	California Department of Public Health, Office of AIDS	Part B Grantee
BURTON	Alasdair	No Affiliation	No Ryan White or prevention contracts
CAMPBELL	Danielle	THE Clinic Inc	Core HIV Medical Services - AOM; MCC & PSS
CAIVIFDELL	Damene	T.H.E. Clinic, Inc.	Medical Transportation Services
CIELO	Mikhaela	Los Angeles General Hospital	No Ryan White or prevention contracts
CUEVAS	Sandra	Pacific AIDS Education and Training - Los Angeles	No Ryan White or prevention contracts
CUMMINGS	Mary	Bartz-Altadonna Community Health Center	No Ryan White or prevention contracts

COMMISSION MEN	/IBERS	ORGANIZATION	SERVICE CATEGORIES
DAVIES	Erika	City of Pasadena	No Ryan White or prevention contracts
DAVIS (PPC Member)	ОМ	Aviva Pharmacy	No Ryan White or prevention contracts
			Core HIV Medical Services - AOM; MCC & PSS
			Biomedical HIV Prevention Services
DOLAN (SBP Member)	Caitlyn	Men's Health Foundation	Vulnerable Poplulations (YMSM)
DOLAN (SBP Welliber)	Caltiyii	Well's realth Foundation	Sexual Health Express Clinics (SHEx-C)
			Data to Care Services
			Medical Transportation Services
DONNELLY	Kevin	Unaffiliated representative	No Ryan White or prevention contracts
FERGUSON	Kerry	No Affiliation	No Ryan White or prevention contracts
FINLEY	Jet	Unaffiliated representative	No Ryan White or prevention contracts
FRAMES	Arlene	Unaffiliated representative	No Ryan White or prevention contracts
FRANKLIN*	Arburtha	Translatin@ Coalition	Vulnerable Populations (Trans)
GERSH (SBP Member)	Lauren	APLA Health & Wellness	Benefits Specialty
			Core HIV Medical Services - AOM; MCC & PSS
			Intensive Case Managemenet Services
			Nutrition Support (Food Bank/Pantry Service)
			Oral Health
			STD-Ex.C
			HERR
			Biomedical HIV Prevention Services
			Medical Transportation Services
			Data to Care Services
			Residential Facility For the Chronically III (RCFCI)
GONZALEZ	Felipe	Unaffiliated representative	No Ryan White or Prevention Contracts
GREEN	Gerald	Minority AIDS Project	Benefits Specialty
GREEN	Joseph	Unaffiliated representative	No Ryan White or prevention contracts

COMMISSION MEMBERS		ORGANIZATION	SERVICE CATEGORIES
GUTIERREZ	Joaquin	Unaffiliated representative	No Ryan White or prevention contracts
HARDY	David	University of Southern California	No Ryan White or prevention contracts
HERRERA	Ismael "Ish"	Unaffiliated representative	No Ryan White or prevention contracts
JONES	Terrance	Unaffiliated representative	No Ryan White or prevention contracts
KOCHEMS	Lee	Unaffiliated representative	No Ryan White or prevention contracts
KING	William	W. King Health Care Group	No Ryan White or prevention contracts
			Core HIV Medical Services - AOM; MCC & PSS
			Biomedical HIV Prevention Services
LESTED (DDS A Mambar)	Rob	Men's Health Foundation	Vulnerable Poplulations (YMSM)
LESTER (PP&A Member)	KOD		Sexual Health Express Clinics (SHEx-C)
			Data to Care Services
			Medical Transportation Services
	Miguel	Children's Hospital Los Angeles	Core HIV Medical Services - AOM; MCC & PSS
			STD Testing and STD Screening, Diagnosis & Treatment Services (STD-SDTS)
MARTINEZ (PP&A Member)			HTS - Storefront
o			Biomedical HIV Prevention Services
			Medical Transportation Services
MARTINEZ-REAL	Leonardo	Unaffiliated representative	No Ryan White or prevention contracts
MAULTSBY	Leon	In the Meantime Men's Group	Promoting Healthcare Engagement Among Vulnerable Populations
MENDOZA	ENDOZA Vilma Unaffiliated representative		No Ryan White or prevention contracts
MINTLINE (SBP Member)	MINTLINE (SBP Member) Mark Western University of Health Sciences		No Ryan White or prevention contracts
NASH	Paul	University of Southern California	No Ryan White or prevention contracts

COMMISSION MEN	MBERS	ORGANIZATION	SERVICE CATEGORIES
			Benefits Specialty
			Core HIV Medical Services - AOM; MCC & PSS
			Intensive Case Managemenet Services
			Nutrition Support (Food Bank/Pantry Service)
			Oral Health
NELSON	Katja	APLA Health & Wellness	STD-Ex.C
			HERR
			Biomedical HIV Prevention Services
			Medical Transportation Services
			Data to Care Services
			Residential Facility For the Chronically III (RCFCI)
		Los Angeles LGBT Center	Core HIV Medical Services - AOM; MCC & PSS
			Vulnerable Populations (YMSM)
			Vulnerable Populations (Trans)
PATEL	Byron		STD Testing and STD Screening, Diagnosis & Treatment Services (STD-SDTS)
			HTS - Storefront
			HTS - Social and Sexual Networks
			Biomedical HIV Prevention Services
			Medical Transportation Services
PERÉZ	Mario	Los Angeles County, Department of Public Health, Division of HIV and STD Programs	Ryan White/CDC Grantee
RICHARDSON	Dechelle	No Affiliation	No Ryan White or prevention contracts
RUSSEL	Daryl	Unaffiliated representative	No Ryan White or prevention contracts
			Benefits Specialty
			Core HIV Medical Services - AOM; MCC & PSS
SALAMANCA	Ismael	City of Long Beach	Biomedical HIV Prevention Services
			HTS - Social and Sexual Networks
			Medical Transportation Services

COMMISSION MEN	MBERS	ORGANIZATION	SERVICE CATEGORIES
SAMONE-LORECA	Sabel	Minority AIDS Project	Benefits Specialty
SATTAH	Martin	Rand Schrader Clinic LA County Department of Health Services	No Ryan White or prevention contracts
			Benefits Specialty
			Core HIV Medical Services - AOM; MCC & PSS
			Mental Health
			Oral Health
SAN AGUSTIN	Harold	JWCH, INC.	STD Testing and STD Screening, Diagnosis & Treatment Services (STD-SDTS)
SAN AGOSTIN	Haroid	SWOTT, INC.	HTS - Storefront
			HTS - Syphilis, DX Link TX - CSV
			Biomedical HIV Prevention Services
			Data to Care Services
			Medical Transportation Services
SAUNDERS	Dee	City of West Hollywood	No Ryan White or prevention contracts
			Core HIV Medical Services - PSS
SPENCER	LaShonda	Oasis Clinic (Charles R. Drew University/Drew CARES)	HTS - Storefront
			HTS - Social and Sexual Networks
TALLEY	Lambert	Grace Center for Health & Healing	No Ryan White or prevention contracts
			Core HIV Medical Services - AOM; MCC & PSS
			Biomedical HIV Prevention Services
VEGA-MATOS	Carlos	Men's Health Foundation	Vulnerable Poplulations (YMSM)
VEGA-WATOS	Carios	Men's Health Foundation	Sexual Health Express Clinics (SHEx-C)
			Data to Care Services
			Medical Transportation Services
WEEDMAN	Jonathan	ViaCare Community Health	Biomedical HIV Prevention
VACEDINIAIA	Jonathan		Core HIV Medical Services - AOM & MCC
YBARRA	Russell	Capitol Drugs	No Ryan White or prevention contracts



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Presence at meetings is recorded based on the attendance roll call. Only members of the Commission on HIV are accorded voting privileges and must verbally acknowledge their attendance in order to vote.

Approved meeting minutes are available on the Commission's website; meeting recordings are available upon request.

# STANDARDS AND BEST PRACTICES (SBP) COMMITTEE MEETING MINUTES

AUGUST 5, 2025

COMMITTEE MEMBERS						
	P = Present EA = Excuse	A Absent				
Erika Davies, <i>Co-Chair</i>	P	Lauren Gersh	Р			
Arlene Frames, Co-Chair	P	Mark Mintline	P			
Dahlia Ale-Ferlito	P	Byron Patel	P			
Mikhaela Cielo, MD	EA	Sabel Samone-Loreca	A			
Sandra Cuevas	P	Martin Sattah	P			
Caitlin Dolan	EA	Russell Ybarra	P			
	P	Russell fiballa	Г			
Kerry Ferguson	<u> </u>	AND CONCLUTANTS				
		F AND CONSULTANTS				
Cheryi Barrit, J		l-Garibay, Lizette Martinez				
	DHSP	STAFF				
C	CINUMMO	TY MEMBERS				

<sup>\*</sup>Some participants may not have been captured electronically. Attendance can be corrected by emailing the Commission.

Meeting agenda and materials can be found on the Commission's website at

https://hiv.lacounty.gov/standards-and-best-practices-committee/

#### CALL TO ORDER-INTRODUCTIONS-CONFLICT OF INTEREST STATEMENTS

Erika Davies, SBP committee co-chair, called the meeting to order at 10:07am and led introductions.

#### I. ADMINISTRATIVE MATTERS

1. APPROVAL OF AGENDA

**MOTION #1**: Approve the agenda order, as presented (✓ Passed by consensus).

2. APPROVAL OF MEETING MINUTES

**MOTION #2**: Approve the SBP Committee meeting minutes, as presented ( Passed by consensus).

#### **II. PUBLIC COMMENT**

<sup>\*</sup>Members of the public may confirm their attendance by contacting Commission staff at hivcomm@lachiv.org.

<sup>\*</sup>Meeting minutes may be corrected up to one year from the date of Commission approval.

<sup>\*\*</sup>LOA: Leave of absence

3. OPPORTUNITY FOR PUBLIC TO ADDRESS COMMISSION ON ITEMS OF INTEREST WITHIN COMMISSION JURISDICTION: There were no public comments.

#### **III. COMMITTEE NEW BUSINESS ITEMS**

4. OPPORTUNITY FOR COMMISSIONERS TO RECOMMEND ITEMS FOR FUTURE AGENDAS, OR ITEMS REQUIRING IMMEDIATE ACTION DUE TO AN EMERGENCY, OR IF NEED FOR ACTION AROSE AFTER POSTING AGENDA: There were no committee new business items.

#### **IV. REPORTS**

- 5. EXECUTIVE DIRECTOR/STAFF REPORT
  - Operational and Programmatic Updates

Cherly Barrit, COH Executive Director, reported that the August and September full-body COH meetings are canceled. The next COH meeting will be on October 9th, 2025. She added that at the October COH meeting, the co-chairs will share public comments received for the COH restricting project and the proposed revisions to the COH bylaws. She noted that the Executive committee will review the feedback received on the proposed revisions to the COH bylaws at their August 28, 2025, meeting and determine which revisions will be voted on by the full body in October. She encouraged all members to participate in the deliberations and share their feedback to help shape the future of the COH. Lastly, she reminded the committee of her upcoming retirement on August 29, 2025, and noted that COH staff are still in negotiations with DHSP on the COH budget. COH staff are also in the process of redistributing projects and duties; She will share additional information as it becomes available. Committee members expressed their gratitude towards C. Barrit and congratulated her on her retirement.

#### 6. CO-CHAIR REPORT

Review 2025 Committee Meeting Calendar

E. Davies led the committee through a review of the 2025 meeting calendar and decided to cancel the September 2, 2025, meeting. The next SBP committee meeting will be on October 7, 2025. COH staff will send a meeting cancelation notice and post information on the October 7, 2025, on the COH website.

• Service Standards Revision Tracker—Updates

E. Davies reported that there is motion to approve the Transitional Case Management (TCM) service standards on the agenda for the August 29, 2025, Executive committee meeting. The SBP committee will vote to post the Patient Support Services (PSS) service standards for a public comment period and begin reviewing the Mental Health service standards.

6. DIVISION ON HIV AND STD PROGRAMS (DHSP) REPORT

There was no report.

#### V. DISCUSSION ITEMS

7. Transitional Case Management Service Standards Review

J. Rangel-Garibay, COH staff, provided an overview of the public comments received for the TCM service standards; a copy of the document can be found on page 19 the meeting packet. After reviewing the

Page 3 of 4

public comments received, the committee decided the following:

- Add a description of In-Reach and change the heading to "Outreach and In-Reach"
- Rephrase "Resources and referrals" to "Benefits, resources, and referrals"
- Add "if possible" and "have TCM staff document that the agree agreed" to document client signature when writing utensils are not available.
- Add, "Participate in training as recommended by DHSP" and "Have provider agencies ensure that when staff are hired, they assist staff in attending some form of training"
- Remove "copies of diplomas on file" from the Staffing Requirements and Qualifications section.

**MOTION #3:** Approve the Transitional Case Management service standards, as presented or revised, and elevate to the Executive Committee. ( Passed; Yes: D. Ale-Ferlito, S. Cuevas, K. Ferguson, A. Frames, L. Gersh, M. Mintline, B. Patel, M. Sattah, R. Ybarra, E. Davies).

#### 8. Non-Medical Case Management (NMCM) Service Standards Review

E. Davies reminded the committee of the changes to the PSS service standards and the decision to include PSS in the Non-Medical Case Management (NMCM) service standards instead of creating a standalone document based on guidance from DHSP. J. Rangel-Garibay provided an overview of the proposed changes to the NMCM service standards.

B. Patel, committee member, asked if PSS was a standalone program or if it is tied to Medical Case Management (MCC) or Ambulatory Outpatient Medical (AOM) clinic-based programs. Abel Alvarez, DHSP staff, noted that there are some agencies have standalone contracts for PSS while others have a combination of MCC and PSS, AOM and PSS, and MMC, AOM, and PSS. He added that the program was named PSS to assist clients that either did not meet the acuity threshold for MCC enrollment or do not want to be enrolled in an MCC or other clinic-based program but need additional support services. PSS fills the gap for provider agencies that may not have staff to offer support services to meet client needs. B. Patel noted that at their agency, they utilize PSS to hire a clinical support specialize that administers injectables such as Cabenuva; most clients receiving this service are undetectable and do not meet the acuity metrics to qualify for MCC.

A. Alvarez noted that DHPS is working with providers contracted to offer PSS to help them implement the program. After the first year of implementation, DHSP will evaluate the implementation efforts and develop recommendations, policies, and technical assistance based on their analysis. B. Patel suggested for the committee to wait for DHSP to complete their evaluation of the program implementation then proceed with additional revisions to the NMCM-PSS service standards. The committee decided to open the document for public comment and continue their review in October.

#### 9. Mental Health (MH) Service Standards Review

The committee reviewed the MH service standards and proposed the following revisions:

- Mental Health Assessment Section:
  - o Include option to complete the assessment through a virtual option.
  - o Remove "Clients seen in crisis who are not currently in MCC program will be referred to one within three working days of stabilization" in both the narrative and table.

- o Remove "expanded assessment" section in the table.
- Rephrase to "Reassessment conducted as needed or at a minimum of once every 12 months."
- Rephrase to "Assessments and reassessments completed by unlicensed providers will be cosigned by licensed clinical supervisors" throughout the document.
- Rephrase to "Co-signature of licensed provider on file in client chart."
- Treatment Provision Section:
  - Rephrase to "Treatment, as appropriate, will include counseling about."
  - Condense progress notes standards into single standard phrased, "Progress notes for all mental health treatment provided will document progress through treatment provisions."
- Informed Medication Consent section:
  - Research if there is a need for a separate informed medication consent for psychotropic medications.
- Case Conferences section:
  - Rephrase to, "Interdisciplinary case conferences will be held for each active client based on acuity and need."
- Staffing Requirements and Qualifications section:
  - Remove "HIV/AIDS" on second paragraph; there is no specified treatment for people living with HIV/AIDS compared to people not diagnosed with HIV/AIDS.
  - Remove requirement to complete 8 hours of CE/CME; retain requirement to participate in CE/CME on topics of HIV and mental health issues every two years.
  - Consult with mental health providers regarding the list of training topics.
  - Review current guidelines on APA and AMA regarding laws regarding ethical conduct;
     consider adding hyperlinks to the section instead of including the information. Review language on "Duty to Warn" description.

#### VI. NEXT STEPS

#### 10. TASK/ASSIGNMENTS RECAP:

- COH staff will elevate the TCM service standards to the Executive committee for approval at their next meeting on August 29, 2025.
- COH staff will post the PSS service standards on the COH website for a public comment period.
- COH staff will send a reminder to committee members regarding the cancelation of the September 2, 2025, SBP committee meeting.
- COH staff will invite mental health providers to the October 7, 2025, SBP committee meeting to gather their feedback on the mental health service standards.

#### 11. AGENDA DEVELOPMENT FOR NEXT MEETING:

- Continue review of the Patient Support Services (PSS) service standards.
- Continue review of Mental Health service standards.

#### VII. ANNOUNCEMENTS

#### 12. OPPORTUNITY FOR PUBLIC AND COMMITTEE TO MAKE ANNOUNCEMENTS:

No announcements.

#### VIII. ADJOURNMENT

**13. ADJOURNMENT**: The meeting adjourned at 11:57 am.



# STANDARDS AND BEST PRACTICES COMMITTEE 2025 MEETING CALENDAR (Last updated 10/01/25)

DATE	KEY AGENDA ITEMS/TOPICS (subject to change; for planning purposes)
Jan. 7, 2025	Hold co-chair nominations.
1pm to 3pm	Review 2025 COH workplan and 2025 meeting calendar
TK02	<ul> <li>Continue review of Temporary Housing service standards</li> </ul>
Feb. 4, 2025	Elect co-chairs for 2025 term.
10am to 12pm	Establish standards review schedule for 2025.
TK02	<ul> <li>Complete review of Temporary Housing service standards (RCFCI and TRCF)</li> </ul>
	<ul> <li>Continue review of Permanent Housing service standards</li> </ul>
Mar. 11, 2025	<ul> <li>Review public comments on "Housing Services" service standards</li> </ul>
10am-12pm TK02	Initiate review of Transitional Case Management service standards
Apr. 1, 2025	Review Service Standards Development Tracker and determine review cycle
10am-12pm	Continue review of Transitional Case Management service standards
14 <sup>th</sup> Floor	
May 6, 2025	Continue review of Transitional Case Management service standards
10am-12pm	<ul> <li>Preview Patient Support Services (PSS) service standards</li> </ul>
14 <sup>th</sup> Floor	
Jun. 3, 2025	Continue review of Transitional Case Management service standards
10am-12pm	Review Patient Support Services (PSS) service standards
TK02	
Jul. 1, 2025	Continue review of Transitional Case Management (TCM) service standards
10am-12pm TK02	Review Patient Support Services (PSS) service standards
Aug. 5, 2025	Finalize review of TCM service standards
10am-12pm	Continue review of PSS service standards
TK02	Begin review of Mental Health (MH) service standards
Sep. 2, 2025	Meeting Cancelled
Oct. 7, 2025	Review public comments received for PSS service standards
10am-12pm TK02	Continue review of MH service standards
Nov. 4, 2025	Finalize review of MH service standards and post for public comment
10am-12pm	Revisit Service Standard Review Tracker document
TK02	REMINDER: COH Annual Meeting will be on 11/13/25 at St. Annes
<b>Dec. 2, 2025</b> 10am-12pm TK02	Consider rescheduling/cancelling due to World AIDS Day events.



#### SERVICE STANDARDS REVISION DATE TRACKER FOR PLANNING PURPOSES

Last updated: 10/01/25

KEYWORDS AND ACRONYMS		
HRSA: Health Resources and Services Administration	COH: Commission on HIV	
RWHAP: Ryan White HIV/AIDS Program	<b>DHSP:</b> Division on HIV and STD Programs	
HAB PCN 16-02: HIV/AIDS Bureau Policy Clarification Notice 16-02	SBP Committee: Standards and Best Practices Committee	
RWHAP: Eligible Individuals & Allowable Uses of Funds	PLWH: People Living With HIV	

#### \*\* SERVICES IN BLUE ARE CURRENTLY FUNDED \*\*

HRSA Service Category	COH Standard Title	DHSP Service	Description	Notes
N/A	AIDS Drug Assistance Program (ADAP) Enrollment	N/A	State program that provides medications that prolong quality of life and delay health deterioration to people living with HIV who cannot afford them.	ADAP contracts directly with agencies. Administered by the California Department of Public Health, Office of AIDS.
Child Care Services	Child Care Services	Child Care Services	Childcare services for the children of clients living with HIV, provided intermittently, only while the client attends in person, telehealth, or other appointments and/or RWHAP related meetings, groups, or training sessions.	Last approved by COH: 7/8/2021
Early Intervention Services	Early Intervention Program (EIS) Services	Testing Services	Targeted testing to identify HIV+ individuals.	Last approved by COH: 5/2/2017
Emergency Financial Assistance	Emergency Financial Assistance (EFA)	Emergency Rental Assistance	Pay assistance for rent, utilities, and food and transportation for PLWH experiencing emergency circumstances.	Last approved by COH: 2/13/2025 Updates from DHSP: Clients must be facing eviction to qualify, the limit is \$5,000 per year, per client, and applications are through Benefits Specialists.
Food Bank/Home	Nutrition Support	Nutrition Support	Home-delivered meals and food	Last approved by COH: 8/10/2023
Delivered Meals	Services	Services	bank/pantry services programs.	Look opproved by COLL 4/44/0004
N/A	HIV/STI Prevention Services	Prevention Services	Services used alone or in combination to prevent the	Last approved by COH: 4/11/2024  Not a program- Standards apply to
	JGI VICES		transmission of HIV and STIs.	prevention services.



HRSA Service Category	COH Standard Title	DHSP Service	Description	Notes
Home and Community-Based Health Services	Home-Based Case Management	Home-Based Case Management	Specialized home care for homebound clients.	Last approved by COH: 9/9/2022
Hospice	Hospice Services	Hospice Services	Helping terminally ill clients approach death with dignity and comfort.	Last approved by COH: 5/2/2017
Housing	Housing Services: Permanent Supportive	Housing For Health	Supportive housing rental subsidy program of LA County Department of Health Services.	Last approved by COH: 4/10/2025
Housing	Housing Services: Residential Care Facility for Chronically Ill (RCFCI) and Transitional Residential Care Facility (TRCF)	Housing Services RCFCI/TRCF	RCFCI: Home-like housing that provides 24-hour care.  TRCF: Short-term housing that provides 24-hour assistance to clients with independent living skills.	Last approved by COH: 4/10/2025
Legal Services	Legal Services	Legal Services	Legal information, representation, advice, and services.	Last approved by COH: 7/12/2018
Linguistic Services	Language Interpretation Services	Language Services	Interpretation (oral and written) and translation assistance to assist communication between clients and their healthcare providers.	Last approved by COH: 5/2/2017
	Medical Care Coordination (MCC)	Medical Care Coordination	HIV care coordination through a team of health providers to improve quality of life.	Last approved by COH: 1/11/2024
Medical Case Management	Treatment Education Services	Treatment Education Services	Provide ongoing education and support to ensure compliance with a client's prescribed treatment regimen and help identify and overcome barriers to adherence.	Last approved by COH: 5/2/2017
Medical Nutrition Therapy	Medical Nutrition Therapy Services	Medical Nutrition Therapy	Nutrition assessment and screening, and appropriate inventions and treatments to maintain and optimize nutrition	Last approved by COH: 5/2/2017



HRSA Service Category	COH Standard Title	DHSP Service	Description	Notes
			status and self-management skills to help treat HIV disease.	
Medical Transportation	Transportation Services	Medical Transportation	Ride services to medical and social services appointments.	Last approved by COH: 2/13/2025
Mental Health Services	Mental Health Services	Mental Health Services	Psychiatry, psychotherapy, and counseling services.	Last approved by COH: 5/2/2017 Committee will continue review on 10/7/25.
	Benefits Specialty Services (BSS)	Benefits Specialty Services	Assistance navigating public and/or private benefits and programs.	Last approved by COH: 9/8/2022
Non Madical Coop	Patient Support Services (PSS)	Patient Support Services	Provide interventions that target behavioral, emotional, social, or environmental factors that negatively affect health outcomes with the aim of improving an individual's health functioning and overall well-being.	New service standard currently under development. Committee will review public comments received and hold vote to approve on 10/7/25.
Non-Medical Case Management	Transitional Case Management: Justice- Involved Individuals	Transitional Case Management- Jails	Support for post-release linkage and engagement in HIV care.	Last approved by COH: 12/8/2022 COH will review and hold vote to approval on 10/9/25
	Transitional Case Management: Youth	Transitional Case Management- Youth	Coordinates services designed to promote access to and utilization of HIV care by identifying and linking youth living with HIV/AIDS to HIV medical and supportive services.	Last approved by COH: 12/8/2022 COH will review and hold vote to approval on 10/9/25
	Transitional Case Management: Older Adults 50+	N/A	Coordinate transition between systems of care for older adults 50+ living with HIV/AIDS.	COH will review and hold vote to approval on 10/9/25
Oral Health Care	Oral Health Care Services	Oral Health Services	General and specialty dental care services.	Last approved by COH: 4/13/2023
Outpatient/Ambulatory Health Services	Ambulatory Outpatient Medical (AOM)	Ambulatory Outpatient Medical	HIV medical care accessed through a medical provider.	Last approved by COH: 2/13/2025
Outreach Services	Outreach Services	Linkage and Retention Program	Promote access to and engagement in appropriate services for people newly diagnosed or identified as	Last approved by COH: 5/2/2017



HRSA Service Category	COH Standard Title	DHSP Service	Description	Notes
			living with HIV and those lost or	
			returning to treatment.	
Permanency Planning	Permanency Planning	Permanency	Provision of legal counsel and	Last approved by COH: 5/2/2017
		Planning	assistance regarding the	
			preparation of custody options for	
			legal dependents or minor children	
			or PLWH including guardianship,	
			joint custody, joint guardianship	
			and adoption.	
Psychosocial Support	Psychosocial Support	Psychosocial	Help PLWH cope with their	Last approved by COH: 9/10/2020
Services	Services	Support Services	diagnosis and any other	
			psychosocial stressors they may be	
			experiencing through counseling	
			services and mental health support.	
Referral for Health	Referral Services	Referral	Developing referral directories and	Last approved by COH: 5/2/2017
Care and Support			coordinating public awareness	
Services			about referral directories and	
			available referral services.	
Substance Abuse	Substance Use Disorder	Substance Use	Temporary residential housing that	Last approved by COH: 1/13/2022
Services (residential)	and Residential	Disorder	includes screening, assessment,	
	Treatment Services	Transitional Housing	diagnosis, and treatment of drug or	
Substance Abuse			alcohol use disorders.	
Outpatient Care				
N/A	Universal Standards and	N/A	Establishes the minimum standards	Last approved by COH: 1/11/2024
	Client Bill of Rights and		of care necessary to achieve	Not a program—SBP committee
	Responsibilities		optimal health among PLWH,	will review this document on a bi-
			regardless of where services are	annual basis or as necessary per
			received in the County. These	community stakeholder,
			standards apply to all services.	contracted agency, or COH
				request.

# Service Standard Development



#### **KEYWORDS AND ACRONYMS**

**BOS:** Board of Supervisors **COH:** Commission on HIV

**SBP:** Standards and Best Practices **DHSP:** Division of HIV & STD Programs

RFP: Request for Proposal

**HRSA:** Health Resources and Services Administration

HAB: HIV/AIDS Bureau

RWHAP: Ryan White HIV/AIDS Program

**PSRA:** Priority Setting and Resource Allocations

**PCN**: Policy Clarification Notice

#### WHAT ARE SERVICE STANDARDS?

**Service Standards** establish the <u>minimal level of service</u> of care for consumers in Los Angeles County. Service standards outline the elements and expectations a RWHAP service provider must follow when implementing a specific Service Category to ensure that all RWHAP service providers offer the same basic service components.

#### WHAT ARE SERVICE CATEGORIES?

**Service categories are the services funded by the RWHAP** as part of a comprehensive service delivery system for people with HIV to improve retention in medical care and viral suppression.

Services fall under two categories: **Core Medical Services** and **Support Services**. The COH develops service standards for 13 Core Medical Services, and 17 Support services. As an integrated planning body for HIV prevention and care services, the COH also develops service standards for 11 Prevention Services.

A key resource the SBP Committee utilizes when developing services standards is the <a href="https://example.com/HRSA/HAB">HRSA/HAB</a>
<a href="https://example.com/PCN 16-02">PCN 16-02</a> which defines and providers program guidance for each of the Core Medical and Support Services and defines individuals who are eligible to receive these RWHAP services.

#### HRSA/HAB GUIDANCE FOR SERVICE STANDARDS

- Must be consistent with Health and Human Services guidelines on HIV care and treatment and the HRSA/HAB standards and performance measures and the National Monitoring Standards.
- Should <u>NOT</u> include HRSA/HAB performance measures or health outcomes.
- Should be developed at the local level.
- Are required for every funded service category.
- Should include input from providers, consumers, and subject matter experts.
- Be publicly accessible and consumer friendly.

COH SERVICE STANDARDS		
Universal Service Standards	<ul> <li>General agency policies and procedures</li> <li>Intake and Eligibility</li> <li>Staff Requirements and Qualifications</li> <li>Cultural and Linguistic Competence</li> <li>Referrals and Case Closures</li> <li>Client Bill of Rights and Responsibilities</li> </ul>	
Category-Specific Service Standards	<ul> <li>Include link to Universal Service Standards</li> <li>Core Medical Services</li> <li>Support Services</li> </ul>	
Service Standards General Structure	<ul> <li>Introduction</li> <li>Service Overview</li> <li>Service Components</li> <li>Table of Standards &amp; Documentation requirements</li> </ul>	

# **REMINDER**



**Service standards are meant to be flexible**, not prescriptive, or too specific. Flexible service standards allow service providers to adjust service delivery to meet the needs of individual clients and reduce the need for frequent revisions/updates.

#### **DEVELOPING SERVICE STANDARDS**

Service standard development is a joint responsibility shared by DHSP and the COH. There is no required format or specific process defined by HRSA HAB. The <u>SBP Committee</u> leads the service standard development process for the COH.

# **SERVICE STANDARD DEVELOPMENT PROCESS**

SBP REVIEW	<ul> <li>Develop review schedule based on service rankings, DHSP RFP schedule, a consumer/provider/service concern, or in response to changes in the HIV continuum of care.</li> <li>Conduct review/revision of service standards which includes seeking input from consumers, subject matter experts, and service providers.</li> <li>Post revised service standards document for public comment period on</li> </ul>
	COH website.
COH REVIEW	<ul> <li>After SBP has agreed on all revisions, SBP holds a vote to approve.</li> <li>Once approved, the document is elevated to Executive Committee and COH for approval.</li> </ul>
	<ul> <li>COH reviews the revised/updates service standards and holds vote to approve. Once approved, the document is sent to DHSP.</li> </ul>
DISSEMINATION	<ul> <li>Service standards are posted on <u>COH website</u> for public viewing and to encourage use by non-RWP providers.</li> <li>DHSP uses service standards when developing RFPs, contracts, and for</li> </ul>
	monitoring/quality assurance activities.
CYCLE REPEATS	<ul> <li>Service standards undergo revisions at least every 3 years or as needed.</li> <li>DHSP provides summary information to COH on the extent to which</li> </ul>
4	service standards are being met to assist with identifying possible need for revisions to service standards.

# together.

# WE CAN END HIV IN OUR COMMUNITY ONCE AND FOR ALL

For additional information about the COH, please visit our website at: <a href="http://hiv.lacounty.gov">http://hiv.lacounty.gov</a>
Subscribe to the COH email list: <a href="https://tinyurl.com/y83ynuzt">https://tinyurl.com/y83ynuzt</a>



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#### **MENTAL HEALTH SERVICES**

(Draft as of 10/02/25)

**IMPORTANT:** The service standards for Justice-involved individuals, Mental Health Services adhere to requirements and restrictions from the federal agency, Health Resources and Services Administration (HRSA). The key documents used in developing standards are as follows:

Human Resource Services Administration (HRSA) HIV/AIDS Bureau (HAB) Policy Clarification Notice (PCN) # 16-02 (Revised 10/22/18): Ryan White HIV/AIDS Program Services: Eligible Individuals & Allowable Uses of Funds

HRSA HAB Policy Clarification Notice (PCN) # 18-02: The use of Ryan White HIV/AIDS Program Funds for Core Medical Services and Support Services for People Living with HIV Who Are Incarcerated and Justice Involved

HRSA HAB, Division of Metropolitan HIV/AIDS Programs: National Monitoring Standards for Ryan White Part A Grantees: Program – Part A

Service Standards: Ryan White HIV/AIDS Programs

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#### Introduction

Service standards outline the elements and expectations a Ryan White HIV/AIDS Program (RWHAP) provider follows when implementing a specific service category. The purposed of service standards is to ensure that all RWHAP providers offer the same fundamental components of the given service category across a service area. Service standards establish the minimal level of service or care that a RWHAP-funded agency or provider may offer in Los Angeles County.

## **Service Description**

Mental health treatment for PLWH attempts to improve and sustain a client's quality of life. Counseling and psychotherapy have been shown to be helpful in alleviating or decreasing psychological symptoms that can accompany a diagnosis of HIV. Psychiatric treatment for PLWH attempts to stabilize mental health conditions while improving and sustaining quality of life. Evidence based psychiatric treatment approaches and psychotherapeutic medications have proven effective in alleviating or decreasing psychological symptoms and illnesses that may accompany a diagnosis of HIV. Often, PLWH have psychological illnesses that pre-date their infection, but have been exacerbated by the stress of living with a chronic illness.

Mental health services include:

- Mental health assessment
- Treatment planning
- Treatment provision
  - o Individual counseling/psychotherapy
  - o Family counseling/psychotherapy
  - Group counseling/psychotherapy
  - o Psychiatric medication assessment, prescription and monitoring
  - Drop-in psychotherapy groups
  - o Crisis intervention

# General Eligibility Requirements for Ryan White Services

- Be diagnosed with HIV or AIDS with verifiable documentation.
- Be a resident of Los Angeles County
- Have an income at or below 500% of Federal Poverty Level.
- Provide documentation to verify eligibility, including HIV diagnosis, income level, and residency.

Given the barriers with attaining documentation, contractors are expected to follow the Los Angeles County, Department of Public Health, Division of HIV and STD Programs (DHSP) guidance for using self-attestation forms for documentation eligibility for Ryan White services.

# Mental Health Service Components

HIV/AIDS mental health services are short-term or sustained therapeutic interventions provided by mental health professionals who specialize in HIV (see Appendix B for a description of mental health professionals) for clients experiencing acute and/or ongoing psychological distress. This document describes the following service components for Mental Health Services: Mental health Assessment, Treatment Plans, Treatment Provision, Documentation, Informed Medication Consent, Crisis Intervention,

#### **MENTAL HEALTH ASSESSMENT**

Mental health assessment is completed during a collaborative interview in which the client's biopsychosocial history and current presentation are evaluated to determine diagnosis and treatment plan. Reassessments are indicated when there is significant change in the client's status, or when the client reenters treatment. To reduce client assessment burden, mental health providers should utilize existing assessments such as those performed by Medical Care Coordination (MCC) teams, as a tool to inform treatment plan development. Persons receiving crisis intervention or drop-in psychotherapy groups require a brief assessment of the presenting issues that supports the mental health treatment modality chosen.

MENTAL HEALTH SERVICES: MENTAL HEALTH ASSESSMENT			
STANDARD	DOCUMENTATION		
Mental health assessments will be completed by	Completed assessment, in client file to include:		
mental health provider within two visits, but in no	<ul> <li>Detailed mental health presenting problem</li> </ul>		
longer than 30 days.	Psychiatric or mental health treatment		
	history		
	<ul> <li>Mental status exam</li> </ul>		
	<ul> <li>Complete DSM five axis diagnosis</li> </ul>		
Reassessment conducted as needed or at a	Progress notes or new assessment demonstrating		
minimum of once every 12 months.	reassessment in client file.		
Assessments and reassessments completed by	Co-signature of licensed provider on file in client		
unlicensed providers will be cosigned by licensed	chart.		
clinical supervisors.			

#### TREATMENT PLANS

Treatment plans are developed in collaboration with the client and outline the course of treatment and are required for clients receiving all mental health services, excluding drop-in psychotherapy groups and crisis intervention services. A treatment plan begins with a statement of problems to be addressed in treatment and follows with goals, objectives, timeframes, interventions to meet these goals, and referrals. Mental health assessment and treatment plans should be developed concurrently; however, treatment plans must be finalized within two weeks of the completion of the mental health assessment. Treatment plans must be developed by the same mental health provider that conducts the mental health assessment. Treatment plans will be reviewed and revised at a minimum of every 12 months.

MENTAL HEALTH SERVICES: TREATMENT PLANS			
STANDARD	DOCUMENTATION		
Mental health assessments and treatment plans are developed concurrently and collaboratively with the client. Treatment plans must be finalized within two weeks of the completion of the mental health assessment and developed by the same mental health provider that conducts the mental health assessment.	Completed, signed treatment plan on file in client chart to include:  • Statement of problem(s), symptom(s) or behavior(s) to be addressed in treatment  • Goals and objectives  • Interventions and modalities proposed  • Frequency and expected duration of services  • Referrals (e.g. day treatment programs, substance use treatment, etc.)		

Review and revised treatment plan not less than	Documentation of treatment plan revision in client
once every twelve months.	chart.
Assessments and reassessments completed by	Co-signature of licensed provider on file in client
unlicensed providers will be cosigned by licensed	record.
clinical supervisor.	

#### TREATMENT PROVISION

Treatment provision consists of ongoing contact and clinical interventions with (or on behalf) of the client necessary to achieve treatment plan goals. All modalities and interventions in mental health treatment will be guided by the needs expressed in the treatment plan. Practitioners shall be knowledgeable about outcome research and utilize clinically proven treatment for their client's presenting problems. Treatment provision should be documented through progress notes and include the date and signature of the mental health provider. Progress notes completed by unlicensed providers will be cosigned by licensed clinical supervisor. See **Appendix C** for Descriptions of Treatment Modalities.

MENTAL HEALTH SERVICES: TREATMENT PROVISION	
STANDARD	DOCUMENTATION
Interventions and modalities will be determined by	Treatment plan signed and dated by mental health
treatment plan.	provider and client in client file.
Mental health providers will use outcome research	Progress note signed and dated by mental health
and published standards of care, as appropriate	provider detailing interventions in client file.
and available, to guide their treatment.	
Treatment, as appropriate, will include counseling about:	Progress note, signed and dated by mental health provider detailing counseling sessions in client file.
<ul> <li>Prevention and transmission risk behaviors, including root causes and underlying issues related to increased HIV transmission behaviors</li> <li>Substance use</li> <li>Treatment adherence</li> <li>Development of social support systems</li> <li>Community resources</li> <li>Maximizing social and adaptive functioning</li> <li>The role of spirituality and religion in a client's life</li> <li>Disability, death, and dying</li> </ul>	
<ul> <li>Exploration of future goals</li> </ul>	
Progress notes for all mental health treatment	Signed, dated progress note in client chart to include:
provided will document progress through treatment provision.	
Licatinent provision.	<ul><li>Date, type of contact, time spent</li><li>Interventions/referrals provided</li></ul>
	Progress toward Treatment Plan goals
	<ul> <li>Newly identified issues</li> </ul>
	<ul><li>Rewty identified issues</li><li>Client response</li></ul>
Progress notes completed by unlicensed providers	Co-signature of licensed provider on file in client
will be cosigned by licensed clinical supervisor.	record.

#### INFORMED MEDICATION CONSENT

Informed Medication consent is required of every patient receiving psychotropic medications.

MENTAL HEALTH SERVICES: INFORMED MEDICATION CONSENT	
STANDARD	DOCUMENTATION
An informed Medication Consent will be completed for all patients receiving psychotropic medications.	Completed, signed, and dated Informed Medication Consent on file in client chart indicating the patient has been told about and understands:  • Medication benefits • Risks • Common side effects • Side effect management
A new Informed Medication Consent will be	Timetable for expected benefit  New Informed Medication Consent on file in client
completed whenever a new medication is prescribed.	chart.
Informed Medication Consents completed by unlicensed providers will be cosigned by medical doctor board-eligible in psychiatry.	Co-signature of licensed provider on file in client record.

#### **CRISIS INTERVENTION**

Crisis intervention is an unplanned service provided to an individual, couple or family experiencing biopsychosocial distress. These services focus on reversing and stabilizing crisis-related deterioration of functioning. Crisis intervention can be provided face-to-face or by telephone. It is imperative that client safety is assessed and addressed under these crisis situations. Crisis intervention services may occur as often as necessary to ensure client safety and maintenance of baseline functioning.

MENTAL HEALTH SERVICES: CRISIS INTERVENTION	
STANDARD	MEASURE
Crisis intervention services will be offered to	Progress notes to detail reasons for crisis
clients experiencing psychological distress.	intervention services.
Client safety will be continuously assessed and addressed when providing crisis intervention services.	Progress notes to detail safety assessment.
Progress notes will document crisis intervention services.	Signed, dated progress notes in client chart to include:  • Date, time of day, and time spent with or on behalf of the client • Summary of crisis event • Interventions and referrals provided • Results of interventions and referrals • Follow-up plan

Progress notes completed by unlicensed providers	Co-signature of licensed provider on file in client
will be cosigned by licensed clinical supervisor	record.

#### TRIAGE/REFERRAL/COORDINATION

In certain cases, clients will require a higher level of mental health intervention than a given agency is able to provide. Mental health providers are responsible for referring these clients to additional mental health services including neuropsychological testing, day treatment programs and in-patient hospitalization. Referrals to other services including case management, treatment advocacy, peer support, medical treatment and dental treatment will also be made as indicated. Regular contact with client's primary care clinic and other providers will ensure integration of services and better client care.

MENTAL HEALTH SERVICES: TRIAGE/REFERRAL/COORDINATION	
STANDARD	DOCUMENTATION
As needed, providers will refer clients to full range	Signed, dated progress notes to document
of mental health services including:	referrals in client chart.
<ul> <li>Neuropsychological testing</li> </ul>	
<ul> <li>Day treatment programs</li> </ul>	
<ul> <li>In-patient hospitalization</li> </ul>	
As needed, providers will refer to other services	Signed, dated progress notes to document
including case management, treatment advocacy,	referrals in client chart.
peer support, medical treatment, and dental	
treatment.	
Providers will attempt to make contact with a	Documentation of contact with primary medical
client's primary care clinic at minimum once a	clinics and providers to be placed in progress
year, or as clinically indicated, to coordinate and	notes.
integrate care. Contact with other providers will	
occur as clinically indicated.	

#### **CASE CONFERENCES**

Programs will conduct monthly interdisciplinary discussions of selected patients to assist in problem-solving related to a patient's progress toward mental health treatment plan goals and to ensure that professional guidance and high-quality mental health treatment services are being provided. All members of the treatment team available, including case managers, treatment advocates, medical personnel, etc., are encouraged to attend. Documentation of case conferences shall be maintained within each client record in a case conference log.

MENTAL HEALTH SERVICES: CASE CONFERENCES	
STANDARD	DOCUMENTATION
Interdisciplinary case conferences will be held for	Case conference documentation, signed by the
each active client based on acuity and need.	supervisor, on file in client chart to include:
	<ul> <li>Date, name of participants, and name of</li> </ul>
	client
	<ul> <li>Issues and concerns</li> </ul>
	<ul> <li>Follow-up plan</li> </ul>

<ul><li>Clinical guidance provided</li><li>Verification that guidance has been</li></ul>
implemented

#### **CLIENT RETENTION AND CASE CLOSURE**

Provider agencies will strive to retain clients in mental health treatment. A broken appointment policy and procedure to ensure continuity of service and retention of clients is required. Follow-up can include telephone calls, written correspondence and/or direct contact, and efforts to maintain a client's participation in care.

Case closure is a systematic process for discharging clients from mental health services. The process includes the completion of a Case Closure Summary (CCS) to be maintained in the client record. Case closure will be initiated if the patient does not receive mental health services or is unable to be contacted within a one-year period.

MENTAL HEALTH SERVICES: CLIEN	T RETENTION AND CASE CLOSURE
STANDARD	DOCUMENTATION
Programs will develop a broken appointment policy to ensure continuity of service and retention of clients.	Written policy on file at provider agency.
Programs will provide regular follow-up procedures to encourage and help maintain a client in mental health treatment.	Documentation of attempts to contact in progress notes. Follow-up may include:  • Telephone calls  • Written correspondence  • Electronic Medical Record  • Direct contact
Programs will develop case closure criteria and procedures.	Case closure criteria and procedures on file at provider agency. Cases may be closed when the patient:  • Successfully attains psychiatric treatment goals  • Relocates out of the service area  • Becomes eligible for benefits or other third-party payer (e.g. Medi-Cal, private medical insurance, etc.)  • Has had no direct program contact in a one-year period  • Is ineligible for the service  • No longer needs the service  • Discontinues the service  • Is incarcerated long term  • Utilizes the service improperly or has not complied with the client services agreement  • Had died

Regular follow-up will be provided to clients who	Documentation of attempts to contact in progress
have dropped out of treatment without notice.	notes.
A Case Closure Summary will be completed for	Signed, and dated Case Closure Summary on file
each client who has terminated treatment.	in client chart to include:
	Course of treatment
	Discharge diagnosis
	Referrals made
	Reason for termination
Case Closure Summaries completed by	Co-signature of licensed provider on file in client
unlicensed providers will be cosigned by licensed	chart.
clinical supervisor.	

#### STAFFING REQUIREMENTS AND QUALIFICATIONS

Providers of mental health services will be master's or doctoral level graduate students in counseling, marriage and family therapy, nursing (with specialized mental health training), psychiatry, psychology, or social work.

Psychiatric treatment services are provided by medical doctors' board-eligible in psychiatry. A psychiatrist may work in collaboration with a psychiatric resident, or RN/NP. While state law governs prescription of medication, it is recommended that physicians licensed as such by the state of California shall prescribe all prescriptions for psychotropic medications. If an NP is utilized to provide medications, they must do so according to standardized protocol and under the supervision of a psychiatrist.

All staff hired by provider agencies will possess the ability to provide developmentally and culturally appropriate care to clients living with and affected by HIV. All clinical staff will have previous experience or training utilizing appropriate treatment modalities in practice.

All hired staff will participate in orientation and training before beginning treatment provision. Licensed providers are encouraged to seek consultation to address clinical, psychosocial, developmental, and programmatic issues, as needed. If providers are unlicensed, they must be clinically supervised in accordance with the requirements of the licensing board of their respective professions. Graduate-level interns must be supervised according to the requirement of their respective programs and to the degree that ensures appropriate practice.

Practitioners should have training and experience with HIV/AIDS related issues and concerns. Providers will participate in continuing education or Continuing Medical Education (CME) on the topics of HIV and mental health issues every two years.

Practitioners providing mental health services to people living with HIV should possess knowledge about the following:

- HIV disease and current medical treatments
- Medication interactions (for psychiatrists)
- Psychosocial issues related to HIV/AIDS
- Cultural issues related to communities affected by HIV/AIDS
- Mental disorders related to HIV and other medical conditions
- Mental disorders that can be induced by prescription drug use

- Adherence to medication regimens
- Diagnosis and assessment of HIV-related mental health issues
- HIV/AIDS legal and ethical issues
- Sexuality, gender, and sexual orientation issues
- Substance use theory, treatment, and practice

Finally, practitioners and staff must be aware of and able to practice under the legal and ethical obligations as set forth by California state law and their respective professional organizations.

Psychiatrists shall comply with existing laws regarding confidentiality, informed consent and client's rights, and shall conform to the standards and guidelines of the American medical Association and the American Psychiatric Association regarding ethical conduct, including:

- **Duty to treat:** Practitioners have an ethical obligation not to refuse treatment because of fear or lack of knowledge about HIV
- **Confidentiality:** Maintenance of confidentiality is a primary legal and ethical responsibility of the psychiatric practitioner.
- **Duty to warn:** Serious threats of violence against a reasonability identifiable victim must be reported. However, at present, in California, a person living with HIV engaging in behaviors that may put others at risk for HIV infection is not a circumstance that warrants breaking of confidentiality. Physicians, however, may notify identified partners who may have been infected, while other mental health providers are not permitted to do so.

Mental health services providers are advised to seek legal advice when they are unsure about issues and the level/ethical ramifications of their actions.

MENTAL HEALTH SERVICES: STAFFING	REQUIREMENTS AND QUALIFICATIONS
STANDARD	MEASURE
Provider will ensure that all staff providing	Documentation of licensure/professional/student
psychiatric treatment services will be licensed,	status on file.
supervised by a medical doctor board-eligible in	
psychiatry, accruing house toward licensure or a registered graduate student enrolled in counseling,	
social work, psychology or marriage and family	
therapy program.	
It is recommended that physicians licensed as	Documentation of licensure on file.
such by the state of California shall prescribe	
psychotropic medications.	
New staff will completed orientation/training prior	Documentation of training file.
to providing services.	
Mental health staff are training and knowledgeable	Training documentation on file maintained in each
regarding HIV/AIDS and the affected community.	personnel record which includes:
	Date, time, and location of the function
	Function type
	<ul> <li>Name of the agency and staff members</li> </ul>
	attending the function
	<ul> <li>Name of the sponsor or provider</li> </ul>

Programs will provide and/or allow access to ongoing staff training and development of staff including medical, psychiatric and mental health HIV-related issues.	<ul> <li>Training outline, meeting agenda and/or minutes</li> <li>Training documentation on file maintained in each personnel record which includes:         <ul> <li>Date, time, and location of the function</li> <li>Function type</li> <li>Name of the agency and staff members attending the function</li> <li>Name of sponsor or provider</li> <li>Training outline, meeting agenda, and/or</li> </ul> </li> </ul>
Licensed staff are encouraged to seek consultation	minutes  Documentation of consultation on file.
as needed.	
Treatment providers will practice according to	Chart review will ensure legally and ethically
California state law and the ethical codes of their respective professional organizations.	appropriate practice.
Psychiatric treatment providers will possess skill, experience and licensing qualifications appropriate to provision of psychiatric treatment services.	Resume and current license on file.
Unlicensed professional psychiatric and mental health professionals will receive supervision in accordance with sate licensing requirements. The Division on HIV and STD Programs (DHSP) will be notified immediately in writing if a clinical supervisor is not available.	Documentation of supervision on file.
Mental health service staff will complete documentation required by program.	Administrative supervisor will review documentation periodically.
aboumentation required by program.	aboumentation pendulcatty.

#### **ADMINSTRATIVE SUPERVISION**

Programs will conduct client record reviews to assess that all required mental health documentation is completed properly in a timely manner and secured within the client records.

MENTAL HEALTH SERVICES: ADMINISTRATIVE SUPERVISION	
STANDARD	MEASURE
Programs shall conduct record reviews to ensure	Client record review, signed and dated by reviewed
appropriate documentation.	on file to include:
	<ul> <li>Checklist of required documentation</li> </ul>
	<ul> <li>Written documentation identifying steps to</li> </ul>
	be taken to rectify missing or incomplete
	documentation
	<ul> <li>Date of resolution for omissions</li> </ul>

#### UTILIZING INTERNS, ASSOCIATES, AND TRAINEES

A significant portion of mental health services are provided by interns, associates and trained (IATs). While this process expands capacity by developing a well-trained workforce and provides increased access through cost effective services, extra care must be taken to ensure that high quality, ethical counseling and psychotherapy services are maintained. See **Appendix D** for additional information on Utilizing Interns, Associates, and Trainees (IATs).

MENTAL HEALTH SERVICES: UTILIZING	INTERNS, ASSOCIATES, AND TRAINEES
STANDARD	MEASURE
Programs using IATs will provide an orientation and	Documentation of training/orientation on file at
training program of no less than 24 hours to be	provider agency.
completed before IATs begin providing services.	
IATs will be assigned cases appropriate to	Record of case assignment on file at provider
experience and scope of practice and that can	agency.
likely be resolved over the course of the IAT's	
internship.	
Programs will provide IATs with clinical supervision	Record of clinical supervision on file at provider
in accordance with all applicable rules and	agency.
standards.	
IATs will inform clients of their status as an intern	Internship notification form, signed by the client
and the name of the supervisor covering the case.	and the therapist on file in client chart.
Termination/transition/transfer will be addressed	Signed, dated progress notes confirming
at the beginning of assessment, treatment	termination/transition/transfer on file in client
inception and six weeks prior to termination.	chart.
At termination the IAT and client will discuss	Signed, dated progress notes detailing this
accomplishments, challenges, and treatment	discussion on file in client chart.
recommendations.	
Clients requiring services beyond the IAT's	Singed, dated, Client Transfer Form (CTF) in client
internship will be referred immediately to another	chart.
clinician.	
All clients place don a waiting list will be offered	Signed, dated CTF that details the transfer plan on
the following options:	file in client chart.
Telephone contact	
Transition group	
Crisis counseling	

# Appendix A: Health Resources and Services Administration (HRSA) Guidance

#### Description:

Mental Health Services are the provision of outpatient psychological and psychiatric screening, assessment, diagnosis, treatment, and counseling services offered to clients living with HIV. Services are based on a treatment plan, conducted in an outpatient group or individual session, and provided by a mental health professional licensed or authorized withing the state to render such services. Such professionals typically include psychiatrists, psychologists, and licensed clinical social workers.

#### **Program Guidance:**

Mental Health Services are allowed only for PLWH who are eligible to receive HRSA RWHAP services.

## Appendix B: Mental Health Service Providers

Providers of mental health services include licensed practitioners and unlicensed practitioners who practice under the supervision of a licensed mental health professional and as mandated by their respective licensing bodies. HIV/AIDS mental health psychiatric treatment services are provided by medical doctors (MDs) board-eligible in psychiatry. A psychiatrist may collaborate with a psychiatric resident or registered nurse/nurse practitioner (RN/NP) under the supervision of a medical doctor board-eligible in psychiatry. All prescriptions shall be prescribed solely by physician licensed by the state of California.

#### Licensed Practitioners:

- Licensed Clinical Social Workers (LCSW): LCSWs possess a mater's degree in social work (MSW).
   LCSWs are required to accrue 3,200 hours of supervised professional experience to qualify for licensing. The Board o Behavioral Science Examiners regulates the provision of mental health services by LCSWs.
- Licensed Marriage and Family Therapists (LMFT): LMFTs possess a master's degree in counseling. LMFTs are required to accrue 3,000 hours of supervised counseling or psychotherapy experience to qualify for licensing. The Board of Behavioral Science Examiners regulates the provision of mental health services by LMFTs.
- Nurse Specialists and Practitioners: Registered nurses (RNs) who hold a master's degree as a
  nurse practitioner (NP) in mental health or a psychiatric nurse specialist (PNS) are permitted to
  diagnose and treat mental disorders. NPs may prescribe medications in accordance with
  standardized procedures or protocols, developed and approved by the supervising psychiatrist, NP
  and facility administrator. Additionally, the NP must furnish and order medications under a
  psychiatrist's supervision.

To qualify for prescribing medications, NPs must complete:

- At least six months of psychiatrist-supervised experience in the ordering of medications or devices
- o A course in pharmacology covering the medications to be furnished or ordered

RNs who hold a bachelor's degree are permitted to provide psychoeducational services but are not allowed to diagnose or treat mental disorders independently. Nurses and NPs are regulated by the California State Board of Nursing.

Psychiatrists: Psychiatrists are physicians (medical doctors or MDs) who have completed an
internship and psychiatric residency (most are three years in length). They are licensed by the state
medical board, which regulates their provision of services, to practice independently. They are
certified or eligible for certification by the American Board of Psychiatry. They have ultimate clinical
authority but function collaboratively with multidisciplinary teams, which may include psychiatric
residents or NPs. They initiate all orders for medications.

They provide HIV/AIDS mental health treatment services as follows:

- Examination and evaluation of individual patients
- Diagnosis of psychiatric disorders

- o Medication treatment planning and management
- Medical psychotherapy
- o Supervision of allied health professionals through a defined protocol
- Participation and leadership in interdisciplinary case conferences including signing off on diagnoses and treatment plans
- Psychologists: Psychologists possess a doctoral degree in psychology or education (PhD, PsyD, EdD). Psychologists are required to accrue 3,000 hours of supervised professional experience to qualify for licensing. The Board of Psychology regulates the provision of mental health services by psychologists.

#### **Unlicensed Practitioners:**

 Marriage family therapist (MFT) interns; psychological assistants, post-doctoral fellows and trainees; and social work associates: Interns, assistants, fellows, and associates are accumulating supervised experience as part of their preparation for licensing or certification. They have completed graduate work in counseling, psychology or social work. These providers required direct supervision by a licensed mental health practitioner as mandated by their respective licensing bodies.

Marriage family therapist (MFT) trainees and social work interns: Trainees and interns are in the process of obtaining their master's degrees and completing the necessary practicum or field work in a site approved by their academic institutions. Trainees and interns require direct supervision by a licensed mental health practitioner at the approved site as mandated by their respective licensing bodies.

#### Appendix C: Description of Treatment Modalities

Ongoing psychiatric sessions: Mental health treatment should include counseling regarding knowledge of modes of transmission, prevention, risk and harm reduction strategies (as well as root causes and underlying issues related to increased HIV transmission behaviors). Substance use, treatment adherence, development of social support systems and community resources as indicated by the client's circumstance are important areas to be explored. Focus should also be placed on maximizing social and adaptive functioning. The role of and –when present in a client's life—spirituality and religion should be understood and utilized as a strength when present. If clients being to deteriorate physically, emotional distress can be relieved by helping them prepare for disability, even death. For the client whose health has improved, exploration of future goals including returning to school or work is indicated. When a signed release has been completed, sources of support and care can be recommended to significant others and family members.

The provision of specific types of psychotherapy (behavioral, cognitive, post-modern, psychodynamic) is guided by the individual client's need and based on published practice guidelines and research. For those clients on psychotropic medications, side effects of these agents should be assessed at each visit, along with the provision of education regarding such medications, within the scope of the provider's practice. As indicated, these clients will be referred to the prescribing physician for further information.

**Individual counseling/psychotherapy:** Individual counseling or psychotherapy may be either short- or long-term in duration, depending on the needs outlined in the treatment plan. Short-term or brief therapy lasts up to 12 sessions and can be most useful when client goals are specific and circumscribed. Longer-

term therapy providers a means to explore more complex issues that may interfered with a client's quality of life. Even in the case of longer-term therapy, specific, short-term, mutually defined goals are recommended to focus treatment and measure progress.

Family counseling/psychotherapy: A family may be defined as either the family of origin or a chosen family (Bor, Miller & Goldman, 1993). The impact of HIV on the family system can be enormous. The overall goal of family counseling/psychotherapy is to help families improve their functioning, given the complications of living with HIV. Interventions with the family system can be especially effective in helping children and caregivers with behavioral problems and symptoms.

**Couples counseling/psychotherapy:** This modality is most appropriate where the presenting problem is dissatisfaction or conflict within a relationship that impacts a person living with HIV. In cases of domestic violence, couples counseling should not begin until the provider determines the appropriateness of this modality based upon the progress both parties have made in individual or group treatment and the fact that current violence is no longer a risk. If these criteria are not met, members of such couples should be referred for individual or group treatment.

Group psychotherapy treatment: Group treatment can provide opportunities for increased social support vital to those isolated by HIV.

While groups may be led by a single leader, significant benefits arise when utilizing two co-facilitators:

- Fewer group cancellations due to facilitator absence
- Increased change that important individual and group issues will be explored
- Members can witness different skills and styles of the therapists
- Increased opportunity to work through transference relationships

Group treatment can be provided in a variety of formats:

- Closed psychotherapy groups typically require a process for joining and terminating. Closed groups usually have a set number of group members (between six and ten). This format providers an opportunity to build group cohesion and for members to take part in active interpersonal learning. These groups can be time limited or ongoing, issue specific or more general in content.
- Open psychotherapy groups do not require ongoing participation form clients. The group membership shifts from session to sessions, often requiring group leaders to be more structured and active in their approach. These groups can be especially useful to clients requiring immediate support, but unsure about making a commitment to ongoing treatment.

Drop-in groups can also be offered as a mental health service, as long as at least one of the leaders of the group is a mental health provider as defined in this standard.

• **Drop-in groups** do not have an ongoing membership. Instead of a psychotherapeutic focus, these groups focus on such functions as providing topic-specific education, social support and emotional encouragement. As such, they do not require inclusion in a client's treatment plan, nor is a full mental health assessment required to access this service.

**Psychiatric evaluations, medication monitoring and follow-up:** Psychiatrists shall use clinical presentation, evidence-based practice guidelines and specific treatment goals to guide the evaluation, prescription and monitoring of appropriate medication.

For medication monitoring and follow-up, visit frequency should be at a minimum:

- Once every two weeks in the acute phase
- Once every month in the sub-acute phase
- Once every three months in the maintenance phase

For those patients on psychotropic medication, side effects of these agents shall be assessed at each visit, along with the provision of education regarding their medications. In addition, these patients should regularly be counseled about the importance of adherence to psychotropic medications.

The American Psychiatric Association (2001) suggests the following general pharmacologic treatment guidelines, especially for those patients with symptomatic HIV disease:

- Use lower starting doses and titrate more slowly
- Provide the least complicated dosing schedules possible
- Concentrate on drug side effect profiles to avoid unnecessary adverse effects
- Be aware of drug metabolism/clearance pathways to minimize drug-drug interactions and possible organ damage

In general, refills shall not be written beyond three months of the last psychiatric visit. However, exception can be made in special circumstances or when the stability of the client warrants less frequent monitoring. Such exceptions shall be documented in client progress notes.

Psychiatrists must coordinate the provision of psychiatric care with primary care medical clinics and other related providers. Regular contact with a patient's primary care clinic and related providers will ensure integration of services and maintain care continuity.

#### Appendix D: Utilizing Interns, Associates, and Trainees (IATs)

Programs utilizing IATs will give thoughtful attention to:

- **Training:** Programs utilizing IATs will provide an orientation and training program of no less than 24 hours of instruction focusing on the specifics of providing HIV mental health services. This orientation/training will be completed before IATs begin providing services.
- Case assignment: IATs will only be assigned cases that are appropriate to their experience and scope of practice. Additionally, IAT should not be assigned cases that require an intervention that is longer term than the IAT's internship. Such cases should be referred to staff clinicians or referred out.
- **Supervision:** Programs will provide IATs with clinical supervision in accordance with all applicable rules and standards. Supervisors, or other appropriate mental health staff will always be available to IAT that they are providing direct services to clients.

IATs will explicitly inform their clients of their intern status at the beginning of treatment. A document that acknowledges IAT status and details the case supervisor's name will be signed by the client and IAT and placed in the client record. The issue of termination/transition/transfer (due to a therapist's IAT status) will be addressed at the beginning of the assessment, at treatment inception and revisited six weeks prior to IAT termination.

IATs will consult with the clinical supervisor prior to the termination/transition intervention with a client. As part of the termination process, the IAT and client will discuss the client's treatment accomplishments,

challenges, preference for future treatment and treatment recommendation. As is true throughout the treatment process, the clinical supervisor will provide oversight for the termination/transition process and cosign the IAT documentation.

While every effort should be made to ensure that IATs will not provider services for clients whose Treatment Plans extend past the internship term, it is recognized that in some cases, clients require unanticipated additional and/or ongoing treatment to meet the stated goals of their treatment plans. In such cases, special care must be given to the transfer of these clients.

Programs will endeavor to transfer IAT clients immediately to another clinician or outside program.

If a client must be placed on a waiting list for transfer to another clinician or IAT, programs will provide the following options for ongoing monitoring and crisis care:

- **Telephone contact:** Existing mental health staff or IAT will attempt contact at least twice a month to every client on the transfer waiting list to monitor current mental status and asses for emergent crises.
- **Transition group:** All clients on a transfer waiting list will be offered the opportunity to attend a transition group or another existing support group to monitor current mental status and assess for emergent crises.
- **Crisis counseling:** Utilizing both monitoring mechanisms noted above, all clients on a transfer waiting list will be informed of the availability of crisis counseling designated for them on an as needed basis.

Program will complete a Client Transfer Form (CTF) detailing the transfer plan for each IAT transfer.

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#### **DRAFT NON-MEDICAL CASE MANAGEMENT:**

#### **PATIENT SUPPORT SERVICES (PSS)**

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**IMPORTANT:** The service standards for Non-Medical Case Management Services adhere to requirements and restrictions from the federal agency, Health Resources and Services Administration (HRSA). The key documents used in developing standards are as follows:

<u>Human Resource Services Administration (HRSA) HIV/AIDS Bureau (HAB) Policy Clarification</u>

<u>Notice (PCN) # 16-02 (Revised 10/22/18): Ryan White HIV/AIDS Program Services: Eligible Individuals & Allowable Uses of Funds</u>

HRSA HAB Policy Clarification Notice (PCN) # 16-02: The use of Ryan White HIV/AIDS Program Funds for Core Medical Services and Support Services for People Living with HIV Who Are Incarcerated and Justice Involved

HRSA HAB, Division of Metropolitan HIV/AIDS Programs: National Monitoring Standards for Ryan White Part A Grantees: Program – Part A

Service Standards: Ryan White HIV/AIDS Programs

#### Introduction

Service standards outline the elements and expectations a Ryan White service provider follows when implementing a specific service category. The purpose of the service standards is to ensure that all Ryan White service providers offer the same fundamental components of the given service category across a service area. Service standards establish the minimal level of service or care that a Ryan White funded agency or provider may offer in Los Angeles County. The development of the service standards includes guidance from service providers, consumers, and members of the Los Angeles County Commission (COH) on HIV, Standards and Best Practices (SBP) Committee.

#### General Eligibility Requirements for Ryan White Services

- Be diagnosed with HIV or AIDS with verifiable documentation.
- Be a resident of Los Angeles County
- Have an income at or below 500% of Federal Poverty Level.
- Provide documentation to verify eligibility, including HIV diagnosis, income level, and residency.

Given the barriers with attaining documentation, contractors are expected to follow the Los Angeles County, Department of Public Health, Division of HIV and STD Programs (DHSP) guidance for using self-attestation forms for documentation eligibility for Ryan White services.

#### Non-Medical Case Management Service Description

Non-Medical Case Management (NMCM) consists of a range of client-centered activities focused on improving access to and retention in needed core medical and support services. NMCM provides coordination, guidance, and assistance in accessing medical, social, community, legal, financial, employment, vocational, and other needed services. NMCM may also include assisting clients to obtain access to other public and private programs for which they may be eligible.

NMCM services include all types of case management models such as intensive case management, strengths-based case management, and referral case management. An agency may offer a specific type of case management model depending on its capacity and/or the contract from the Division on HIV and STD Programs (DHSP). Depending on the type of case management offered, NMCM may also involve assisting the client's support network, key family members, and other individuals that play a direct role in the client's health and well-being.

Service components include:

- Initial assessment of service needs
- Development of a comprehensive, Individual Service Plan (ISP)

- Timely and coordinated access to needed core medical and support services to ensure continuity of care
- Client specific advocacy and service utilization review
- Continuous Ongoing client monitoring to assess progress on ISP and adjust as needed
- Revisiting the Individual Service Plan and adjusting as necessary
- Ongoing assessment of client needs and, if appropriate based on the case management offered, other key individuals in the client's support network

In the past, the DHSP has contracted Transitional Case Management for Youth and Justice-Involved populations under NMCM services.

In the past, DHSP has contracted Transitional Case Management services for Youth and Justice-Involved populations under NMCM services. In 2025, DHSP contracted Patient Support Services (PSS) under NMCM to support agencies in providing support services that address the unique needs of its clinic in support of clients' complex medical issues and social challenges. Clients do not need to be enrolled in MCC, AOM, of other clinic-based programs to receive PSS, however they must be Ryan White Program eligible. See the **General Eligibility Requirements for Ryan White Services** for more information.

Patient Support Services (PSS) are conducted by a multi-disciplinary team comprised of specialists who conduct client-centered interventions that target behavioral, emotional, social, or environmental factors that negatively affect health outcomes for Ryan White Program eligible clients with the aim of improving an individual's overall well-being and achieve or maintain viral suppression. PSS will deliver interventions directly to RWP eligible clients, link and actively enroll them with support services, and provide care coordination, when needed. Agencies contracted to provide PSS services must determine the type and number of support specialists from the list in Appendix B to makeup up PSS teams.

NMCM coordinates services for people living with HIV to improve health outcomes and facilitate elient self-sufficiency. Case managers at provider agencies are responsible for educating elients on available HIV non-medical support services as well as serving as liaisons in improving access to services. Case managers are responsible for understanding HIV care systems and wrap-around services, advocating for clients, and accessing and monitoring client progress on an ongoing basis. Case managers identify client service needs in all non-medical areas and facilitate client access to appropriate resources such as health care, financial assistance, HIV education, mental health, substance use prevention, harm reduction and treatment, and other supportive services. Non-Medical Case Management services should be client-focused, increase client

empowerment, self-advocacy and medical self-management, as well as enhance their overall health status.

#### Non-Medical Case Management Service Standards

All contractors must meet the <u>Universal Service Standards</u> approved by the COH in addition to the following NMCM service standards. The Universal Service Standards can be accessed at: <a href="https://hiv.lacounty.gov/service-standards">https://hiv.lacounty.gov/service-standards</a>

#### **Client Assessment and Reassessment**

NMCM providers must complete an initial assessment within 30 days of intake through a collaborative, interactive, process between the case manager and client with the client as the primary source of information. With client consent, assessments may also include additional information from other sources such as service providers, caregivers, and family members to support client well-being and progress. Case management staff must comply with established agency confidentiality policies when soliciting information from external sources. If a client's income, housing status, or insurance status has changed since assessment or the most recent reassessment, agencies must ensure that the data on the Client Information Form is updated accordingly. Case managers will identify medical and non-medical service providers and make appointments as early as possible during the initial intake process for clients that are not connected to primary medical care linked to an MCC or AOM program. It is the responsibility of case management staff at the provider agency to Case managers will conduct reassessments with the client as needed and based on contract guidelines from the DHSP.

The client assessment identifies and evaluates the medical, non-medical, physical, environmental, and financial strengths, needs, and resources. The assessments determines:

- Client needs for treatment core medical and support services
- Client capacity to meet those needs
- Ability of the client social support network to help meet client needs
- Extent to which other agencies are involved in client care
- Areas in which the client requires assistance in securing services

Assessment and reassessment topics may include, at minimum:

- Client strengths and resources
- Medical Care
- Mental health counseling/therapy
- Substance use, harm reduction, and treatment
- Nutrition/food
- Housing or housing related expenses
- Family and dependent care
- Transportation
- Linguistic services

- Social support system
- Community or family violence
- Financial resources
- Employment and education

- Legal needs
- Knowledge and beliefs about HIV
- Agencies that service client and household

Services provided to the client and actions taken on behalf of the client must be documented in progress notes and in the Individual Services Plan, which is developed based on the information gathered in the assessment and reassessments.

CLIENT ASSESSMENT AND REASSESSMENT					
STANDARD	DOCUMENTATION				
Assessments will be completed within 30 days	Completed assessment in client chart signed				
of initiation of services and at minimum	and dated by case manager.				
should assess whether the client is in care.					
Accommodations may be made for clients					
who are unable to attend an appointment					
within the 30-day timeframe due to health					
reasons.					
Staff will conduct reassessments with the	Completed reassessment in client chart				
client as needed and in accordance with DHSP	signed and dated by case manager.				
contract guidelines.					

#### Individual Service Plan

An Individual Service Plan (ISP) is a tool that enables the case manager to assist the client in addressing barriers to medical care by developing an action plan to improve access and engagement in medical and other support services. ISPs are developed in conjunction with the client and case manager within two weeks of the conclusion of the comprehensive assessment or reassessment. ISPs include short-term and long-term client goals determined by utilizing information gathered during assessment and subsequent reassessments. It is the responsibility of case managers to review and revise Case managers will review, and revise ISPs as needed. and based on client need.

The ISP should include: a description of client specific service needs, referrals to be made, clear timeframes, and a plan to follow-up. ISPs will, at minimum, include the following:

- Client and case manager names
- Client and case manager signatures and date on the initial ISP and on subsequent, revised
   ISPs
- Description of client goals and desired outcomes

- Timeline for client goals and a plan to monitor client progress
- Action steps to be taken by client and/or case manager to accomplish goals
- Status of each goal as client progresses

As part of the ISP, case managers must ensure the coordination of the various services the client is receiving. Coordination of services requires identifying other staff or service provides with whom the client may be working. As appropriate and with client consent, case management staff act as liaisons among clients, caregivers, and other service providers to obtain and share information that supports optimal care and service provision. If a program is unable to provide a specific service, it must be able to make immediate and effective referrals. Case management staff is responsible for facilitating the scheduling of appointments, transportation, and the transfer of related information.

INDIVIDUAL SERVICE PLAN (ISP)					
STANDARD	DOCUMENTATION				
ISPs will be developed collaboratively	Completed ISP in client chart, dated and				
between the client and case manager within	signed by client and case manager.				
two weeks of completing the assessment or					
reassessment <del>and, at minimum,</del> should					
include:					
<ul> <li>Description of client goals and desired</li> </ul>					
<mark>outcomes</mark>					
<ul> <li>Timeline for client goals and a plan to</li> </ul>					
monitor client progress					
<ul> <li>Action steps to be taken by client</li> </ul>					
and/or case manager to accomplish					
<mark>goals</mark>					
<ul> <li>Status of each goal as client progresses</li> </ul>					
<ul> <li>Timeline for when goals are expected to</li> </ul>					
<del>be met</del>					
<ul> <li>Action steps to be taken and individuals</li> </ul>					
<del>responsible for the activity</del>					
<ul> <li>Anticipated time for each action step</li> </ul>					
<del>and goal</del>					
<ul> <li>Status of each goal as it is met,</li> </ul>					
<del>changed or determined to be</del>					
<del>unattainable</del>					
Staff will update revise the ISP yearly or as	Updated Revised ISP in client chart, dated and				
needed based on client progress or DHSP	signed by client and case manager.				
contract requirements.					

#### Client Monitoring ISP Implementation, Monitoring, and Follow-up

Case managers will implement, monitor, and follow-up on a client's ISP to ensure clients are accessing needed services and resolve any barriers clients may have in achieving their ISP goals. Case managers will maintain ongoing contact with client as appropriate, or based on DHSP contract requirements, to evaluate whether services provided are consistent with a client's ISP and to determine if a client requires a reassessment and/or revisions to their ISP.

Implementation, monitoring, and follow-up involve ongoing contact and interventions with, or on behalf of, the client to achieve the goals on the ISP. Case managers management staff are responsible for evaluating whether services provided to the client are consistent with the ISP, and whether there are any changes in the client's status that require a reassessment or updating revising the ISP. Client monitoring ensures that referrals are completed and needed services are obtained.

CLIENT MONITORING ISP IMPLEMENTATION, MONITORING, AND FOLLOW-UP						
STANDARD	DOCUMENTATION					
Case managers will implement, monitor, and follow-up on a client's ISP to ensure clients are accessing needed services and resolve any barriers clients may have in achieving their ISP goals. Implementation, monitoring, and follow-up activities include: ensure clients are accessing needed services and will identify and resolve any barriers clients may have in following through with the ISP. Responsibilities include, at minimum:  • Monitor changes in the client's condition  • Update/revise the ISP based on progress  • Provide interventions and follow-up to confirm completion of referrals  • Ensure coordination of care among client, caregiver(s), and service providers  • Advocate on behalf of clients with other service providers  • Empower clients to use independent living strategies	Signed, dated progress notes on file that detail, at minimum:  Changes in the client's condition or circumstances  Progress made toward ISP goals  Barriers to ISP goals and actions taken to resolve them  Status of linked referrals and interventions and status/results of same  Barriers to referrals and interventions and actions taken to resolve them  Time spent with client  Case manager's signature and title					

- Help clients resolve barriers to completing referrals, accessing or adhering to services
- Follow-up on ISP goals
- Maintain client contact as appropriate or based on DHSP contract requirements
- Follow-up missed appointments by the end of the next business day

#### Staff Requirements and Qualifications

Case management staff will have the knowledge, skills, and ability to fulfill their role including striving to maintain and improve professional knowledge related to their responsibilities, basing all services on assessment, evaluation, or diagnosis of clients, and providing clients with a clear description of services, timelines, and possible outcomes at the initiation of services. Staff are responsible for educating clients on the importance of adhering and staying engaged in care.

Case managers will have the knowledge, skills, and ability to fulfill their role while providing clients with a clear description of services, timelines, and possible outcomes at the initiation of services. Staff are responsible for educating clients on the importance of adhering and starting engaged in care.

Refer to Appendix B for additional staff requirements and qualifications for agencies with Patient Support Services contracts.

Case managers should have experience in or participate in trainings on:

- HIV/AIDS and related issues
- Effective interviewing and assessment skills
- Appropriately interacting and collaborating with others
- Effective written and verbal communication skills
- Working independently
- Effective problem-solving skills
- Responding appropriately in crisis situations

STAFF REQUIREMENTS AND QUALIFICATIONS			
STANDARD	DOCUMENTATION		

Staff resumes on file. Case managers will possess with experience in clinical and/or case management in an area of social services. Bachelor's degree in social work, counseling, psychology or a related field preferred and/or experienced consumers preferred. Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual orientations, gender identities, gender expression, socio-economic backgrounds, religions, ages, English-speaking abilities, immigration status, and physical abilities in a multicultural environment. Staff resumes on file. Case management supervisors will possess with experience in clinical and/or case management in area of mental health, social work, counseling, nursing with specialized mental health training, or psychology. Master's degree in social work, Counseling, Psychology, or related field from an accredited social work program. On a case-by-case basis and with consultation and approval from DHSP, agencies may consider candidates with bachelor's degree in social work, counseling, psychology, or related field and 2 years of related work experience. Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual orientations, gender identities, gender expression, socio-economic backgrounds, religions, ages, English-speaking abilities, immigration status, and physical abilities in a

#### Appendix A: HRSA Guidance for Non-Medical Case Management

#### Description:

multicultural environment.

Non-Medical Case Management Services (NMCM) provide guidance and assistance in accessing

medical, social, community, legal, financial, and other needed services. NMCM services may also include assisting eligible clients to obtain access to other public and private programs for which they may be eligible, such as Medicare, Medicare Part D, State Pharmacy Assistance Programs, Pharmaceutical Manufacturer's Patient Assistance Programs, other state or local health care and supportive services, or health insurance Marketplace plans. This service category includes several methods of communication including face-to-face, phone contact, and any other forms of communication deemed appropriate by the RWHAP Part recipient. Key activities include:

- Initial Assessment of service needs
- Development of a comprehensive, individualized care plan
- Continuous client monitoring to assess the efficacy of the care plan
- Re-evaluation of the care plan at least every 6 months with adaptations as necessary
- Ongoing assessment of the client's and other key family member's needs and personal support systems

#### Program Guidance:

Non-Medical Case Management Services have as their objective providing guidance and assistance in improving access to needed services whereas Medical Case Management services have as their objective improving health care outcomes.

#### Appendix B: Patient Support Services (PSS) Support Specialist Descriptions

Agencies contracted to provide PSS services must determine the type and number of support specialists form the list below to make up PSS teams that address the unique needs of its clinic in support of clients' complex medical issues and social challenges.

#### Retention Outreach Specialist (ROS)

- Ensures that PLWH remain engaged in their care and have access to necessary resources and support.
- Integrates with other HIV clinic team members to effectively identify, locate, and re-engage clients who have lapsed in their HIV care.
- Provides a targeted assessment of barriers of care, outreach, linkage, and re-engagement services, focusing on clients who are considered "out of care," facilitating their return to consistent and effective HIV treatment and support services.
- Conducts field outreach operations to efficiently locate and assist clients who have disengaged from HIV care.
- Acts as the liaison between HIV counseling and testing sites and the medical clinic to ensure that new clients are enrolled in medical care seamlessly and in a timely fashion.
- Provides crisis interventions, offering immediate support in challenging situations.

- Provides services to clients not yet enrolled in PSS, MCC Services, or clinic-based programs and can outreach clients who have not yet enrolled into any services with provider agency.
- Collaborates with the HIV clinic team members, documents client interactions, and contributes to program evaluation.
- Demonstrates cultural and linguistic competency to effectively communicate with and support a diverse range of clients.
- Participates in case conferences as needed.

#### Must meet the following minimum qualifications:

- Must have a High School Diploma or successful completion of GED.
- Ability and interest in doing field-based work when necessary to locate or assist clients.
- Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual
  orientations, gender identities, gender expression, socio-economic backgrounds, religions,
  ages, English-speaking abilities, immigration status, and physical abilities in a
  multicultural environment.

#### PSS Social Worker (SW)

- Determines client resources and needs regarding mental health services, substance use counseling and treatment, as well as housing and transportation issues to make appropriate referrals and linkages.
- Holds counselling and psychotherapy sessions for individuals, couples, and families.
- Provides support services utilizing housing-first, harm reduction, and trauma-informed care principles.
- Utilizes a sex positive framework including provision of patient education about U=U.
- Collaborates with the HIV clinic team, documents interactions, and contributes to program evaluation.
- Maintains knowledge of local, State, and federal services available.
- Addresses clients' socioeconomic needs, and as part of the PSS team, assists with client monitoring, referrals, and linkages to services, as well as following up with clients and tracking outcomes.
- Acts as the liaison between HIV counseling and testing sites and the medical clinic to ensure that new clients are enrolled in medical care seamlessly and in a timely fashion.
- Performs home visits and other field outreach on a case by-case basis.
- Provides urgent services to clients not yet enrolled in PSS.
- Participates in case conferences as needed.

- Conducts a comprehensive assessment of the SDH using a cooperative and interactive interview process. The assessment must be initiated within five working days of client contact and be appropriate for age, gender, cultural, and linguistic factors.
  - The assessment will provide information about each client's social, emotional, behavioral, mental, spiritual, and environmental status, family and support systems, client's coping strategies, strengths and weaknesses, and adjustment to illness
  - o SW will document the following details of the assessment in each client's chart:
    - Date of assessment;
    - Title of staff persons completing the assessment; and
    - Completed assessment form.
- Develops a PSS Intervention Plan SW will, in consultation with each client, develop a
  comprehensive multi-disciplinary intervention plan (IP). PSS IPs should include
  information obtained from the SDH assessment. The behavioral, psychological,
  developmental, and physiological strengths and limitations of the client must be
  considered by the SW when developing the IP. IPs must be completed within five days and
  must include, but not be limited to the following elements:
- Identified Problems/Needs: One or more brief statements describing the primary concern(s) and purpose for the client's enrollment into PSS as identified in the SDH assessment.
- Services and Interventions: A brief description of PSS interventions the client is receiving, or will receive, to address primary concern(s), describe desired outcomes and identify all respective PSS Specialist(s) assisting the client.
- Disposition: A brief statement indicating the disposition of the client's concerns as they are met, changed, or determined to be unattainable.
- IPs will be signed and dated by the client and respective SW assisting the client.
- IPs must be revised and updated, at a minimum, every six months.

#### Meets the following minimum qualifications:

- Master's degree in social work, Counseling, Psychology, or related field from an accredited social work program. On a case-by-case basis and with consultation and approval from DHSP, agencies may consider candidates with bachelor's degree in social work, counseling, psychology, or related field and 2 years of related work experience.
- Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual
  orientations, gender identities, gender expression, socio-economic backgrounds, religions,
  ages, English-speaking abilities, immigration status, and physical abilities in a

multicultural environment.

#### Benefits Specialist

- Conducts client-centered activities and assessments that facilitate access to public benefits and programs. Focuses on assisting each client's entry into and movement through care service systems.
- Stays up to date on new and modified benefits, entitlements, and incentive programs available for PLWH.
- Ensures clients are receiving all benefits and entitlements for which they are eligible.
- Educates clients about available benefits and provides assistance with the benefits application process.
- Helps prepare for and facilitates relevant benefit appeals.
- Collaborates with the HIV clinic team, documents interactions, and contributes to program evaluation.
- Develops and maintains expert knowledge of local, State, and federal services and resources including specialized programs available to PLWH.
- Participates in case conferences as needed.

#### Meets the following minimum qualifications:

- High school diploma (or GED equivalent).
- Has at least one year of paid or volunteer experience making eligibility determinations and assisting clients in accessing public benefits or public assistance programs.
- Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual orientations, gender identities, gender expression, socio-economic backgrounds, religions, ages, English-speaking abilities, immigration status, and physical abilities in a multicultural environment.

#### **Housing Specialist**

- Develops and maintains expert knowledge of, and contacts at, local housing programs and resources including specialized programs available to PLWH.
- Conducts housing assessments and creates individualized housing plans.
- Assists clients with applications to housing support services such as emergency financial
  assistance, referral and linkage to legal services (for issues such as tenant's rights and
  evictions), and navigation to housing opportunities for persons with AIDS programs.
- Conducts home or field visits as needed.
- Develops a housing procurement, financial, and self-sufficiency case management plan with clients as part of client housing plans.
- Offers crisis intervention and facilitates urgent referrals to housing services.

- Collaborates with the HIV clinic team, documents interactions, and contributes to program evaluation.
- Attends meetings and trainings to improve skills and knowledge of best practices in permanent supportive housing and related issues.
  - Participates in case conferences as needed.

#### Meets the following minimum qualifications:

- Bachelor's degree or a minimum of two years' experience in social services, case management, or other related work.
- Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual
  orientations, gender identities, gender expression, socio-economic backgrounds, religions,
  ages, English-speaking abilities, immigration status, and physical abilities in a
  multicultural environment.

#### Substance Use Disorder (SUD) Specialist

- Conducts SUD assessments and devises personalized SUD plan with clients as part of the client's individualized care plan.
- Provides one-on-one counseling to prevent and/or support clients through recurrence by assisting and recognizing causal factors of substance use and developing coping behaviors.
- Connects clients to harm reduction resources, medications for addiction treatment, cognitive behavioral therapy, and other SUD treatment services available to reduce substance use, or to prevent or cope with recurrence.
- Collaborates with other HIV clinic team members to align substance use treatment goals with overall care, documents interactions, and contributes to program evaluation.
- Conducts individual and group counseling sessions using evidence-based interventions to address personalized goals and develop needed skill sets to minimize relapse and maintain sobriety.
- Oversees or leads day-to-day operations of contingency management programs or other evidence-based interventions.
- Provides education on harm reduction strategies and additional key resources to clients.
- Participates in case conferences as needed.

#### Meets the following minimum qualifications:

- Certified as a Substance Use Counselor.
- Has at least one year of experience in an SUD program with experience providing counseling to individuals, families, and groups.

Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual
orientations, gender identities, gender expression, socio-economic backgrounds, religions,
ages, English-speaking abilities, immigration status, and physical abilities in a
multicultural environment.

#### Clinical Nursing Support Specialist

- Provides enhanced clinical nursing support, performed by a registered nurse to facilitate:
  - o Administration and supervision of client injectable medications and vaccinations;
  - Tracking of clients receiving long-acting injectable, multi-dose injectable treatments, or multi-dose vaccine series; monitors clients for side effects; makes appointments for subsequent nursing visits to ensure timely receipt of injections; and
  - Coordinates care activities among care providers for patients receiving long-acting injectable medications, vaccinations, and other injectable medications to ensure appropriate delivery of HIV healthcare services.
- Participates in case conferences as needed.
- Collaborates with the HIV clinic team, conducts health assessments as needed, documents interactions, and contributes to program evaluation.

#### Meets the following minimum qualifications:

- Must be a Registered Nurse.
- Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual orientations, gender identities, gender expression, socio-economic backgrounds, religions, ages, English-speaking abilities, immigration status, and physical abilities in a multicultural environment.

#### **Peer Navigator**

- Provides client-centered group or individual psycho-social support services to assist PLWH by providing a safe space where lived experiences and challenges can be discussed without judgement. Topics to be discussed include but are not limited to:
  - Living with HIV;
  - Healthy lifestyles (including substance use) and relationships;
  - Adherence to treatment;
  - Access and barriers to care;
  - o Prevention (PrEP, PEP, DoxyPEP, treatment as prevention);
  - Disclosing status; and
  - o Stigma.
- Supports individuals who may be newly diagnosed, newly identified as living with HIV, or who may require additional support to engage in and maintain HIV medical care and

- support services to ensure that clients are linked to care and continuously supported to remain in care.
- Conducts individual and group interventions to address personalized goals and develop needed skill sets for healthy living, ensure medication adherence and support a positive outlook for individuals living with HIV.
- Collaborates with other HIV clinic team members to align treatment goals with overall care, documents interactions, and contributes to program evaluation.
- Oversees incentives, contingency management programs, and/or other evidence-based interventions.
- Provides education on HIV clinic services available and additional key resources to clients.
- Participates in case conferences as needed.

#### Meets the following minimum qualifications:

- Is reflective of the population and community being served.
- Has lived experience.
- Must NOT be a current client of Contractor's clinic.
- Ability to work effectively with people of diverse races, ethnicities, nationalities, sexual
  orientations, gender identities, gender expression, socio-economic backgrounds, religions,
  ages, English-speaking abilities, immigration status, and physical abilities in a
  multicultural environment.

Hello Commission,

Here is our feedback along with a few questions regarding the PSS standards of care.

#### 1. Are the PSS service standards reasonable and achievable for providers?

- Yes, the standards seem reasonable. However, I wonder if agencies are fully staffed to meet most of these requirements.
- How might budget cuts impact the ability to achieve these standards and overall program goals?

#### 2. Do the PSS service standards meet consumer needs?

- Yes, consumer needs appear to be addressed. That said:
  - Are the standards culturally inclusive, particularly for non-English speakers?
  - Were consumer voices or lived experiences incorporated into the development of these standards?
  - Are there resources or considerations for undocumented patients?

#### 3. Additional comments:

- Will providers receive training to ensure proper implementation of the standards?
- How will program goals be set, and how will compliance with these standards be measured or evaluated?

Best regards,

Marta Melendez | HIV Services Manager



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## Ryan White Program Utilization Summary: Core Services RW Year 34: March 1, 2024 - February 28, 2025



**Sona Oksuzyan**, Supervising Epidemiologist **Amanda Wahnich**, Supervising Epidemiologist *Monitoring and Evaluation Unit Division of HIV and STD Programs* 

**September 16, 2025** 

## Agenda

- Core Services Overview
- Core Services Deep Dive Framework
- Core Services Expenditures
- Key Takeaways





#### **Overview of Core Services**





**Medical Care Coordination (MCC)** 

18 contracted sites

Addresses patients' medical and non-medical needs through coordinated case management to support continuous engagement in care and adherence to ART



**Oral Health Care (OHC)** 

12 contracted sites

Provides **routine comprehensive oral health care**, including prevention, treatment, counseling, and education



**Ambulatory Outpatient Medical (AOM)** 

18 contracted sites

Provides **comprehensive outpatient care** including primary medical care, HIV medication management, laboratory testing, counseling, nutrition education, case management, support groups, and access to specialized HIV treatment options



**Mental Health (MH)** 

7 contracted sites

Provides mental health assessment, treatment planning and provision



**Home-Based Case Management (HBCM)** 

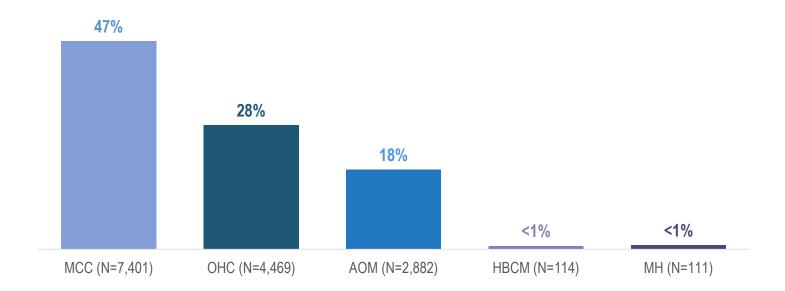
5 contracted sites

Provides client-centered case management and social work activities, focusing on care for PLWH who are functionally impaired and require intensive home and/or community-based care

# Medical Care Coordination (MCC) was the most highly used core service in Year 34.



Utilization of RWP Core Services, Year 34 (Total RWP clients N=15,843)



### RWP Year 34: Core Service Category Deep Dive Framework & Discussion





Overall Service Utilization and **Expenditure Summary** 

- · Client Served
- Service Units (Total and Per Client)
- Expenditures (Total and Per Client)

Client Demographics

- Gender
- Race
- Age

Priority Population Engagement

- Latinx MSM
- Black/AA MSM
- Age ≥ 50 years
- Age 13-29 clients

- Women of color
- Transgender Clients
- PWID
- Unhoused < 12 months

**Health Determinants** 

- Primary language
- Income
- Primary insurance

- · Housing status
- Incarceration history

**HIV Care Continuum Outcomes** 

- Engaged in Care
- Retained in Care
- Suppressed Viral Load

# Ambulatory Outpatient Medical (AOM)

- 20% reduction in service utilization in Year 34 compared to Year 33
- 31% reduction in expenditures in Year 34 compared to Year 33

- A total of 2,882 unique clients received AOM services, which represent almost a fifth (18%) of RWP clients.
- There was an overall decline in AOM utilization over the last couple of years largely due to DHS agencies departure from RWP and partially due to Medi-Cal expansion.







## **AOM Service Utilization & Expenditures Summary, Year 34**



Service Category	Unique Clients Served	Service Unit(s)	Total Service Units	Units Per Client	Expenditures	Expenditures per client
АОМ	2,882	Visits/ Procedures	n/a	n/a	\$5,183,652	\$1,799
Fee for Service	2,882	Visits	7,480	3	\$3,417,295	\$1,186
Supplemental AOM Procedures	2,639	Procedures	53,157	20	\$1,257,972	\$477
Medical Subspecialty*					\$508,385	

#### **Funding Source:**

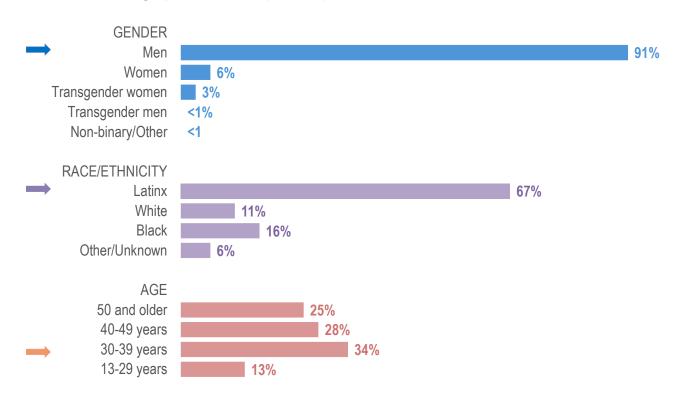
- RWP Part A \$4,949,495
- HIV NCC \$234,157

<sup>\*</sup>No data in CaseWatch

# AOM clients were predominantly cisgender men, Latinx and people aged 30-39 years old.



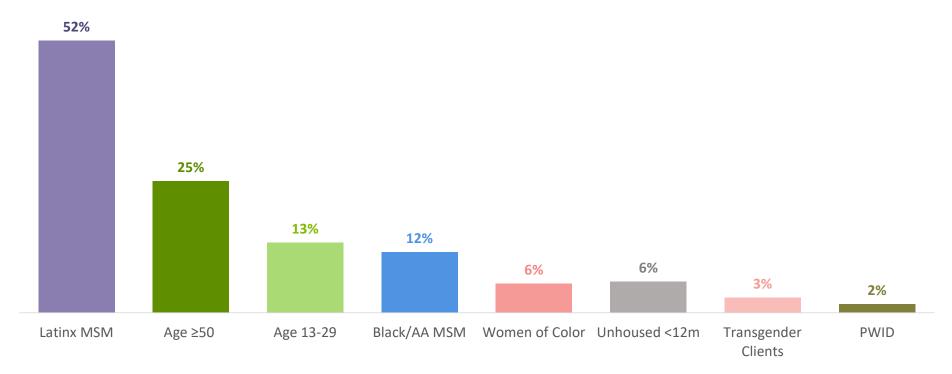
#### **AOM Client Demographics, Year 34 (N=2,882)**



### **AOM** services are reaching clients in LAC priority populations\*



- Latinx MSM clients represented the largest percentage of AOM clients
- Clients age ≥ 50 represented a quarter of AOM clients

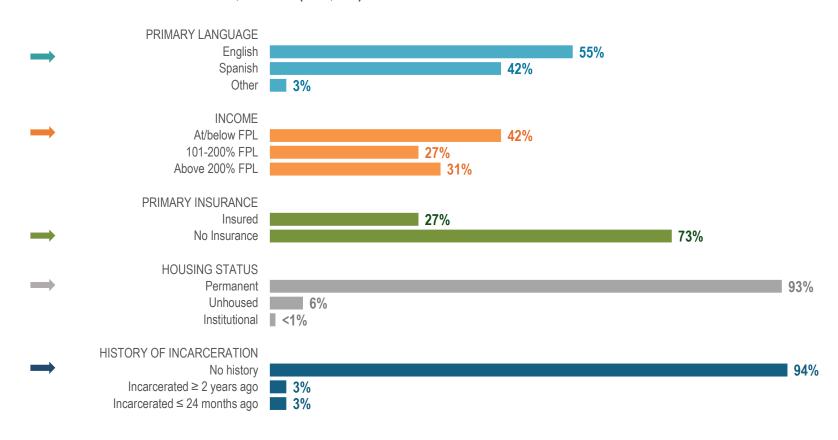


<sup>\*</sup>Priority population groups are not mutually exclusive, they overlap.

## Most AOM clients predominantly spoke English, lived at/below FPL, permanently housed, and no insurance or incarceration history.



#### **AOM Client Health Determinants, Year 34 (N=2,882)**



## Overall, AOM Clients had better HIV care outcomes attainment compared to RWP clients



- Engagement<sup>a</sup>, retention in care<sup>b</sup>, and viral load suppression<sup>c</sup> percentages were higher for AOM clients compared to RWP clients overall, Year 34.
- AOM clients did not meet the EHE target of 95% for viral suppression. However, they met the local target of 95% for engagement in care in Year 34.



<sup>&</sup>lt;sup>a</sup>Engagement in Care defined as 1 ≥ viral load, CD4 or genotype test reported in the 12-month period based on HIV laboratory data as of 5/5/2025

**bRetention in care** defined as 2 ≥ viral load, CD4 or genotype test reported >30 days apart in the 12-month period based on HIV laboratory data as of 5/5/2025

<sup>°</sup>Viral suppression defined as most recent viral load test <200 copies/mL in the 12-month period based on HIV laboratory data as of 5/5/2025

# **Medical Care Coordination** (MCC)

Highest utilized RWP service

- 7% increase in service utilization in Year 34 compared to Year 33
- 9% increase in expenditures in Year 34 compared to Year 33

- A total of 7,401 unique clients received MCC services, which represent 47% of RWP clients.
- MCC service utilization in starting to have an uptick in Year 34 compared to the previous 2 years.







## **MCC Service Utilization & Expenditures Summary, Year 34**



Service	Unique Clients	Service	Total Service	Units Per	Expenditures	Expenditures
Category	Served	Unit(s)	Units	Client		per client
МСС	7,401	Hours	102,451	14	\$11,684,158	\$1,579

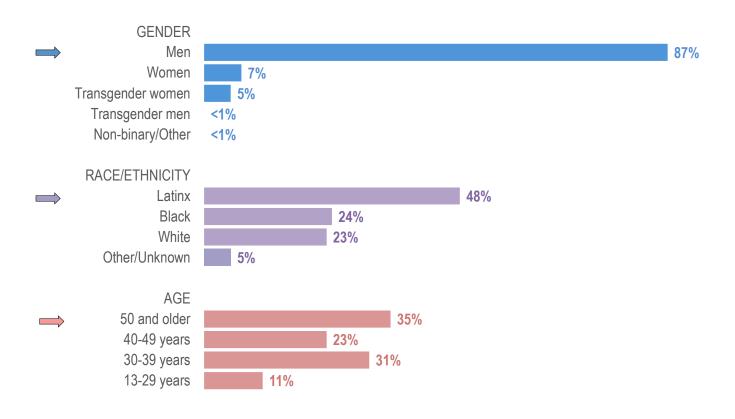
#### **Funding Source:**

• Part A - \$11,684,158

# MCC clients were predominantly cisgender men, Latinx and people aged 50 and older.



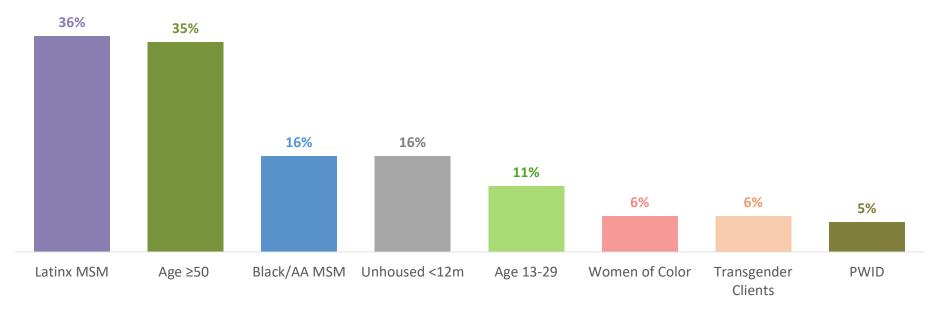
MCC Client Demographics, Year 34 (N=7,401)



### LAC Priority Populations Accessing the MCC Services\*, Year 34



- Latinx MSM clients represented the largest percentage
- Clients age ≥ 50 represented over a third of all MCC clients

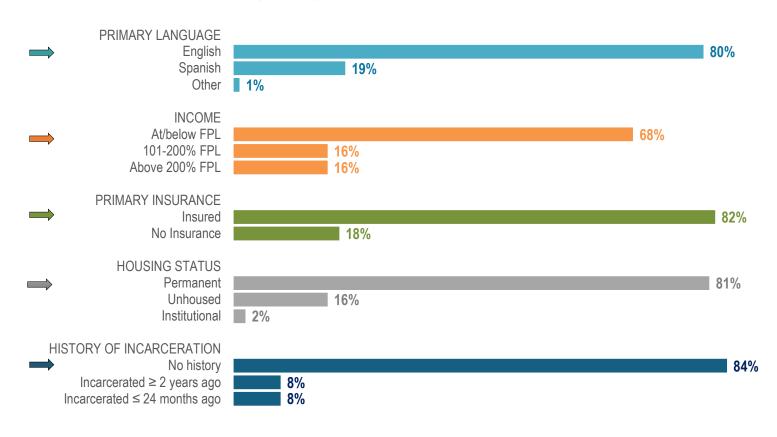


<sup>\*</sup>Priority population groups are not mutually exclusive, they overlap.

## Most of MCC clients spoke English, lived at or below FPL, permanently housed, and no history of incarceration.



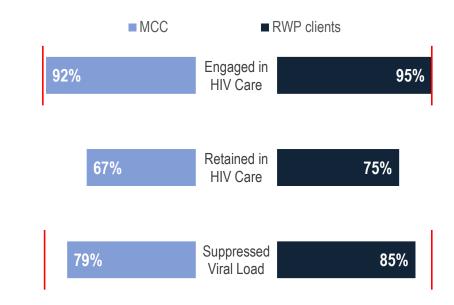
#### MCC Client Health Determinants, Year 34 (N=7,401)



### Overall, MCC clients had lower HIV care outcome attainment compared to RWP clients.



- Engagement<sup>a</sup>, retention<sup>b</sup>, and viral load suppression<sup>c</sup> percentages were lower for MCC clients compared to RWP clients overall, Year 34.
- MCC clients did not meet the EHE targets
  - MCC clients have more barriers than RWP overall



 $^{a}$ Engagement in Care defined as 1 ≥ viral load, CD4 or genotype test reported in the 12-month period based on HIV laboratory data as of 5/5/2025

95% Target

Data source: HIV Casewatch as of 5/1/2025

**bRetention in care** defined as 2 ≥ viral load, CD4 or genotype test reported >30 days apart in the 12-month period based on HIV laboratory data as of 5/5/2025

<sup>°</sup>Viral suppression defined as most recent viral load test <200 copies/mL in the 12-month period based on HIV laboratory data as of 5/5/2025

#### **Oral Health Care (OHC)**

# Second highest utilized RWP service

- 3% increase in service utilization in Year 34 compared to Year 33
- 10% increase in expenditures in Year 34 compared to Year 33

A total of **4,469 unique clients** received **Oral Health Care services** representing 28% of RWP clients.

- General Oral Health services were provided to 4,185 clients.
- Specialty Oral Health services were provided to 986 clients.

**Oral Health Care** utilization **increased** in the past 4 years.







#### **Oral Health Care Service Utilization & Expenditures Summary, Year 34**



Service Category	Unique Clients Served	Service Unit(s)	Total Service Units	Units Per Client	Expenditures	Expenditures per client
Oral Health	4,469	Procedures	49,240	11	\$8,551,671	\$1,914
General	4,185	Procedures	44,064	11	\$6,005,983	\$1478 \$136 per procedure
Specialty	986	Procedures	5,176	5	\$2,545,671	\$2,582 \$492 per procedure

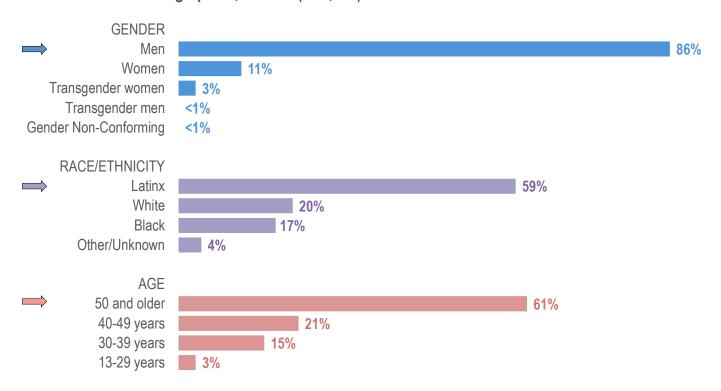
#### Funding Source:

Part A - \$8,551,654

# Oral Health Care clients were predominantly men, Latinx and people aged 50 and older.



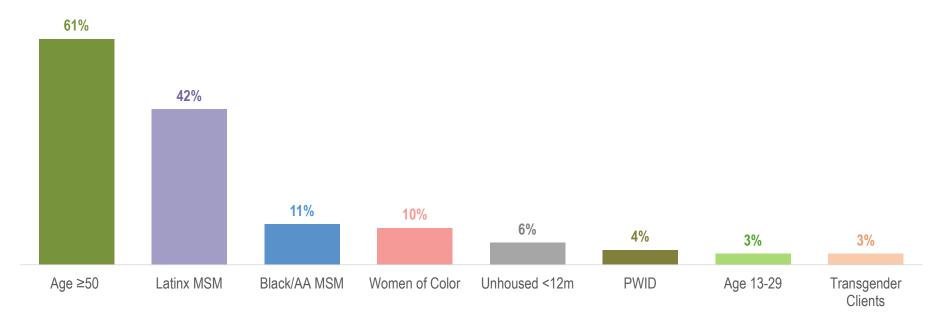
#### Oral Health Care Client Demographics, Year 34 (N=4,469)



#### LAC Priority Populations Accessing the OHC Services\*, Year 34



- Clients aged ≥ 50 represented the largest percentage of Oral Health Care clients
- Latinx MSM clients were the second largest population served by Oral Health Care
- Percentages for General and Specialty Oral Health Care look similar

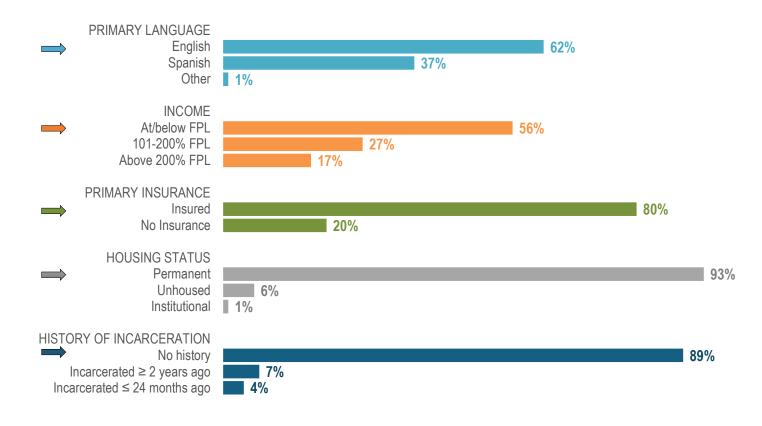


<sup>\*</sup>Priority population groups are not mutually exclusive, they overlap.

## Most Oral Health Care clients were English-speakers, lived at or below FPL, were insured, permanently housed, and no history of incarceration.



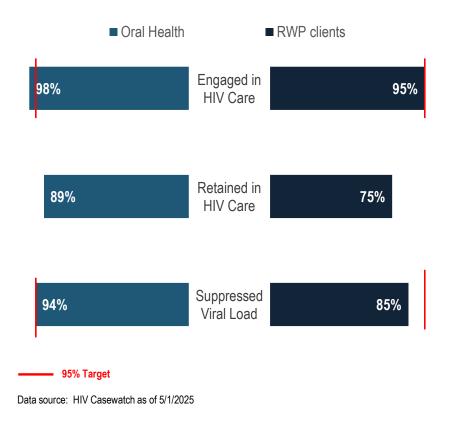
#### **Oral Health Care Health Determinants, Year 34 (N=4,469)**



#### HIV Care Continuum in Oral Health Care clients, Year 34, N=4,469



- Engagement<sup>a</sup>, retention in care<sup>b</sup>, and viral load suppression<sup>c</sup> percentages were higher for Oral Health Care clients compared to RWP clients overall, Year 34.
- Oral Health Care clients did not meet the EHE target of 95% for viral suppression. However, they met the local target of 95% for engagement in care.



<sup>&</sup>lt;sup>a</sup>Engagement in Care defined as 1 ≥ viral load, CD4 or genotype test reported in the 12-month period based on HIV laboratory data as of 5/5/2025

<sup>&</sup>lt;sup>b</sup>Retention in care defined as 2 ≥ viral load, CD4 or genotype test reported >30 days apart in the 12-month period based on HIV laboratory data as of 5/5/2025

<sup>°</sup>Viral suppression defined as most recent viral load test <200 copies/mL in the 12-month period based on HIV laboratory data as of 5/5/2025

# Home-Based Case Management (HBCM)

- 5% reduction in service utilization in Year 34 compared to Year 33
- 13% reduction in expenditures in Year 34 compared to Year 33



- Attendant Care 10 clients
- Case Management 113 clients
- Equipment 1 client
- Homemaker services 67 clients
- Nutrition services 26 clients
- Psychotherapy 35 clients

**HBCM utilization decreased** in the past 4 years.

#BCM Clients HBCM

\$2,729,708 \$2,503,193

151 114

Yr 31 Yr 32 Yr 33 Yr 34 YR 31 YR 32 YR 33 YR 34





#### **HBCM Service Utilization & Expenditures Summary, Year 34**



- Homemaker subservice had the highest service utilization overall and per client.
- Case management had the highest expenditure overall and per client.

Service Category	Unique Clients Served	Service Unit(s)	Total Service Units	Units Per Client	Expenditures	Expenditures per client
нвсм	114	Various	32,640	286	\$2,503,193	\$21,958
Case Management	113	Hours	5,209	46	\$1,373,093	\$12,151
Homemaker	67	Hours	20,348	304	\$660,477	\$9,858
Attendant Care	10	Hours	2,037	204	\$96,202	\$9,620
Psychotherapy CM	35	Hours	851	24	\$102,163	\$2,919
Durable Medical Equipment	1	Medical Equipment	2	2	\$296	\$296
Nutrition	26	Nutritional Supplements	4,193	161	\$6,077	\$234

#### **Funding Source:**

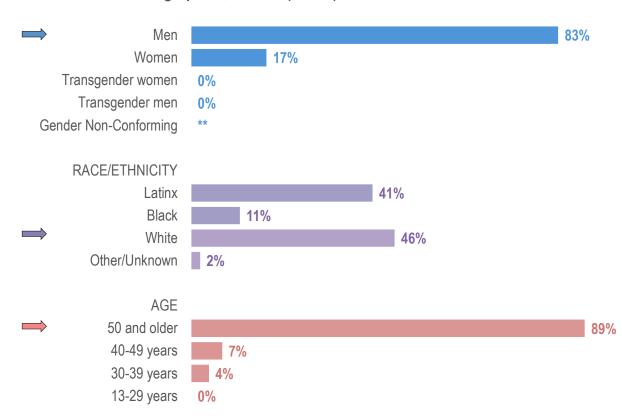
- Part A \$1,670,226
- HIV NCC \$832,967

<sup>\*</sup> No information in CaseWatch; we distributed Administrative costs to all HBCM clients

# HBCM clients were predominantly men, White and people aged 50 and older.



#### **HBCM Client Demographics, Year 34 (N=114)**

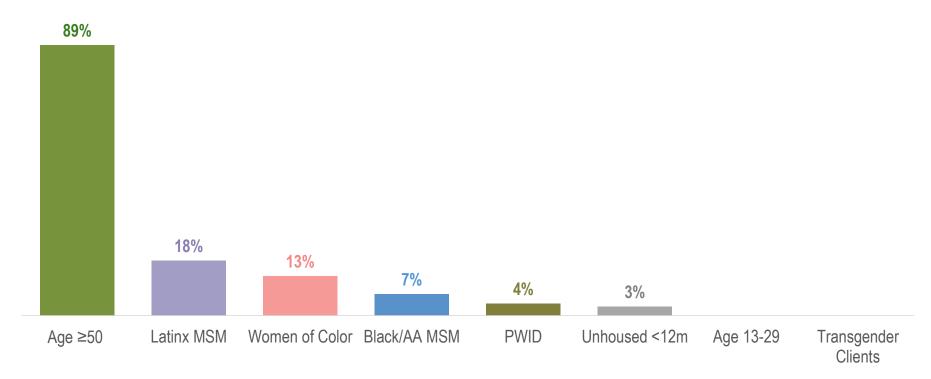


#### LAC Priority Populations Accessing HBCM Services\*, Year 34





- Clients age ≥ 50 represented the majority of HBCM clients
- Latinx MSM clients were the next highest served by HBCM

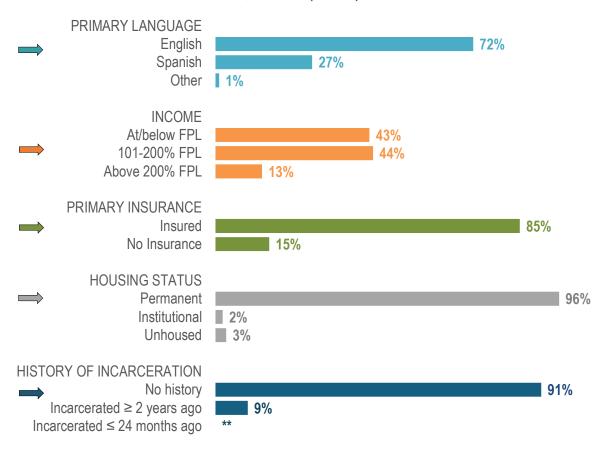


<sup>\*</sup>Priority population groups are not mutually exclusive, they overlap.

### Most HBCM clients were English-speakers, lived above FPL, insured, had permanent housing, and no history of incarceration.



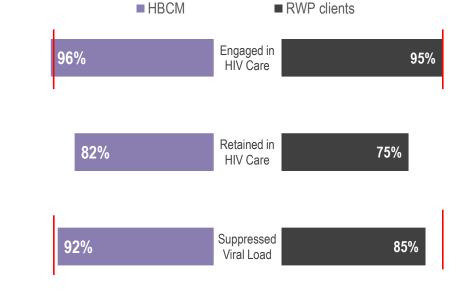
#### **HBCM Client Health Determinants, Year 34 (N=114)**



#### **HIV Care Continuum in HBCM clients, Year 34 (N=114)**



- Engagement<sup>a</sup> and retention in care<sup>b</sup>, as well as viral load suppression<sup>c</sup> percentages were higher for HBCM clients compared to RWP clients overall, Year 34.
- HBCM clients met the EHE targets for engagement in care.



<sup>a</sup>Engagement in Care defined as 1 ≥ viral load, CD4 or genotype test reported in the 12-month period based on HIV laboratory data as of 5/5/2025

<sup>b</sup>Retention in care defined as 2 ≥ viral load, CD4 or genotype test reported >30 days apart in the 12-month period based on HIV laboratory data as of 5/5/2025

°Viral suppression defined as most recent viral load test <200 copies/mL in the 12-month period based on HIV laboratory data as of 5/5/2025 95% Target

Data source: HIV Casewatch as of 5/1/2025

# Mental Health (MH) Services

- 5% reduction in service utilization in Year 34 compared to Year 33
- 13% reduction in expenditures in Year 34 compared to Year 33

A total of 111 unique clients received Mental Health services, representing <1% of RWP clients.

MH utilization decreased in the past 4 years, likely due to a lack of providers within RWP.

MH Clients MH







#### Mental Health Service Utilization & Expenditures Summary, Year 34



Service	Unique Clients	Service	Total Service	Units Per	Expenditures	Expenditures
Category	Served	Unit(s)	Units	Client		per client
Mental Health	111	Sessions	547	5	\$87,857	\$792

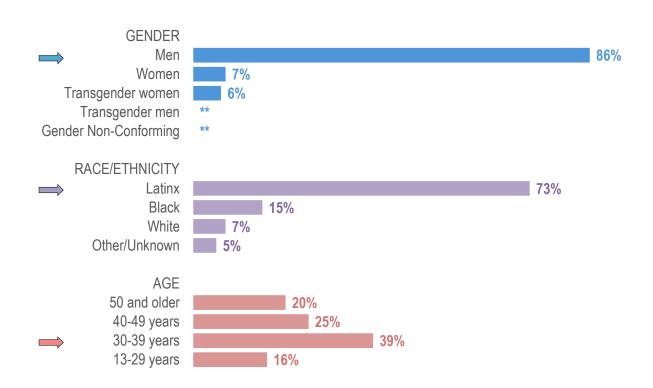
#### **Funding Source:**

Part A - \$87,857

# Mental Health Client were predominantly men, Latinx and aged 30-39 years.



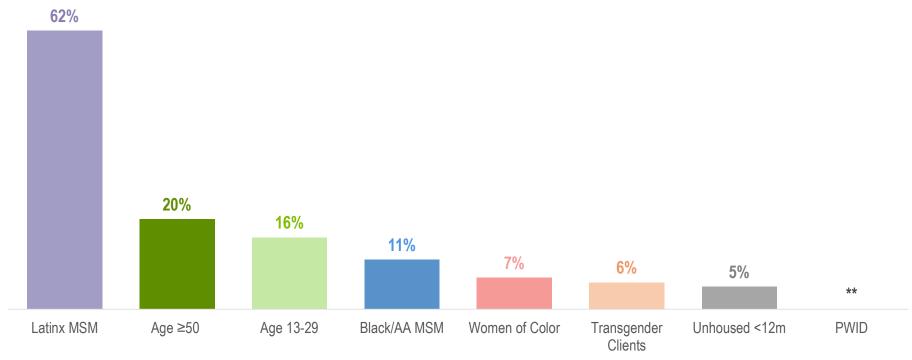
#### **Mental Health Client Demographics, Year 34 (N=111)**



#### LAC Priority Populations Accessing Mental Health Services\*, Year 34



- Latinx MSM clients represented the majority of Mental Health clients
- Clients age ≥ 50 were the next highest priority population served by Mental Health

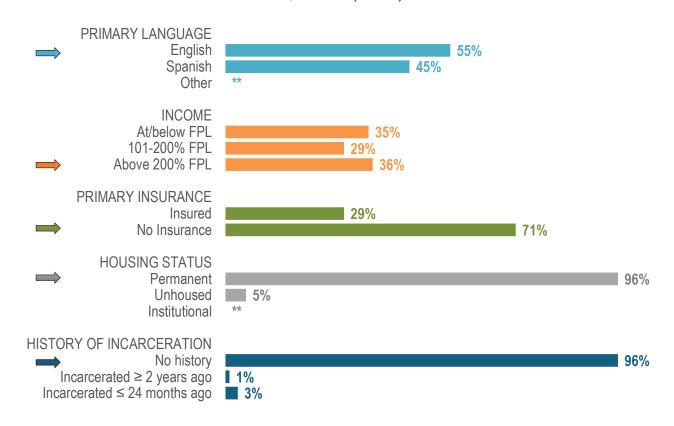


<sup>\*</sup>Priority population groups are not mutually exclusive, they overlap.

### MH clients were predominantly English speakers, had varied FPL, uninsured, permanently housed, and had no history of incarceration.



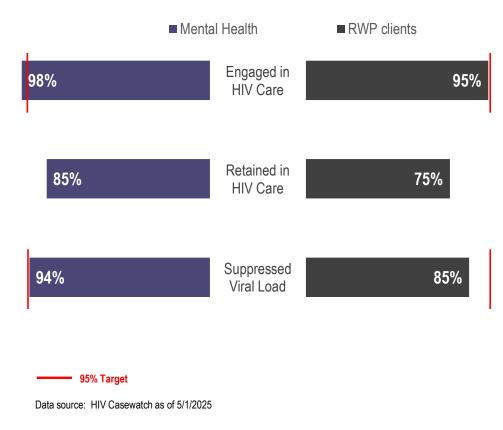
#### Mental Health Client Health Determinants, Year 34 (N=111)



#### HIV Care Continuum in Mental Health clients, Year 34 (N=111)



- Engagement<sup>a</sup>, retention in care<sup>b</sup>, and viral load suppression<sup>c</sup> percentages were higher for Mental Health clients compared to RWP clients overall, Year 34.
- Mental Health clients did not meet the EHE target of 95% for viral suppression.
   However, they met the local target of 95% for engagement in care.



<sup>&</sup>lt;sup>a</sup>Engagement in Care defined as 1 ≥ viral load, CD4 or genotype test reported in the 12-month period based on HIV laboratory data as of 5/5/2025

<sup>&</sup>lt;sup>b</sup>Retention in care defined as 2 ≥ viral load, CD4 or genotype test reported >30 days apart in the 12-month period based on HIV laboratory data as of 5/5/2025

<sup>°</sup>Viral suppression defined as most recent viral load test <200 copies/mL in the 12-month period based on HIV laboratory data as of 5/5/2025

# Core RWP Services Expenditures

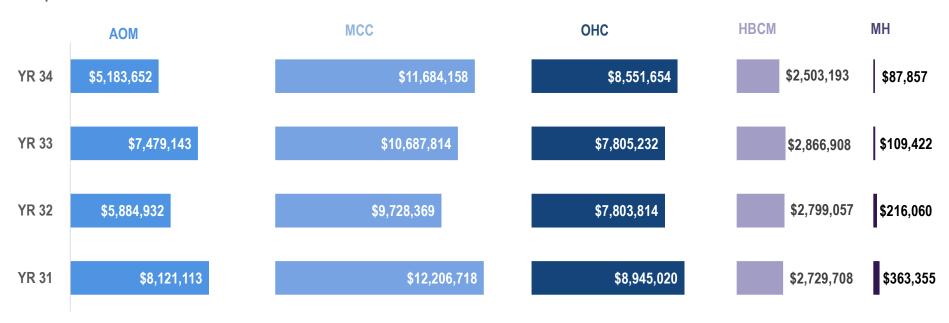
AOM	\$5,183,652
MCC	\$11,684,158
Oral Health	\$8,551,654
HBCM	\$2,503,193
Mental Health	\$87,857



#### **Expenditures for Years 31-34 by Core Service Category**



AOM, HBCM and Mental Health services expenditures generally decreased since Year 31 with the lowest in Year 34. Expenditures for Oral Health Care services gradually increased over four years. MCC expenditures varied, increased compared to Years 32-33.



#### **Expenditures per Client for Core RWP Services, Year 34**



- The highest expenditures per client were spent for HBCM.
- The lowest expenditures per client were spent for MH, followed by AOM services.

Service Category	Number of clients	% of RWP clients	Expenditures	% of total expenditures	Expenditures <u>per</u> <u>client</u>
MCC	7,401	47%	\$11,684,158	19%	\$1,579
Oral Health	4,469	28%	\$8,551,654	14%	\$1,914
AOM	2,882	18%	\$5,183,652	8%	\$1,187
НВСМ	114	< 1%	\$2,503,193	4%	\$21,958
Mental Health	111	< 1%	\$87,857	<1%	\$792

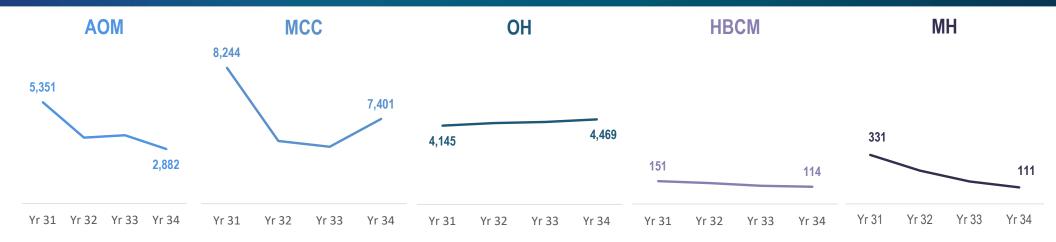
#### **Key Takeaways**

- Core Services Utilization
- Client Demographics
- HCC Outcomes
- Expenditures



#### **Core Service Utilization, Years 31-34**





Core Service Category	Year 34 Service Utilization Impact	Reasons for Year 34 Impact
AOM	Decreased utilization	DHS departure, Medi-Cal expansion
MCC	Increased utilization	Most consistently utilized service.
ОН	Increased Utilization	Recovery from COVID-19 pandemic drop in Year 30
HBCM	Decreased Utilization	Medi-Cal expansion
MH	Decreased Utilization	Lack of MH providers within RWP, Medi-Cal expansion

#### **Key Takeaways: Client Demographics**



- Primarily **men** across all services.
- Proportionate representation of Latinx individuals;
  - except AOM and HBCM with relatively high percentage of white individuals.
- Age distribution varies by service category. However, for all Core services, except AOM, the highest percentage of client were aged 50 and older.

	RWP clients n=15,843	MCC n=7,401	OH n=4,469	AOM n=2,882	HBCM n=114	MH n=111
GENDER						
Men	86%	87%	86%	91%	83%	87%
Women	10%	7%	11%	6%	17%	7%
Transgender Women	4%	5%	3%	3%	0%	5%
Trangender Men	0%	<1%	<1%	<1%	0%	<1%
Non-binary/Other	0%	<1%	<1%	<1%	**	<1%
RACE/ETHNICITY	RACE/ETHNICITY					
Latinx	53%	48%	59%	25%	41%	48%
Black	23%	24%	17%	28%	11%	24%
White	21%	23%	20%	34%	46%	23%
Other/Unknown	5%	5%	4%	13%	2%	5%
AGE						
50 and older	44%	35%	61%	25%	90%	35%
40-49 years	22%	23%	21%	28%	7%	23%
30-39 years	25%	31%	15%	34%	4%	31%
13-29 years	9%	11%	3%	13%	0%	11% 41

#### **Key Takeaways: Priority Population**



- The top RWP Core services utilized by priority populations were MCC, Oral Health, and AOM.
- Core services utilization among LAC priority population was consistent relative to their size (larger population — higher utilization):
  - Latinx MSM and people aged ≥ 50 and older were the highest utilizers of RWP Core services
    - RWP client aged 50 and older were the highest utilizers of Oral Health and HBCM services
    - Latinx MSM were the highest utilizers of AOM, MCC and MH services
  - Lowest utilization of RWP Core services was among transgender people, PWID, unhoused or youth aged 13-29, the smallest priority populations.

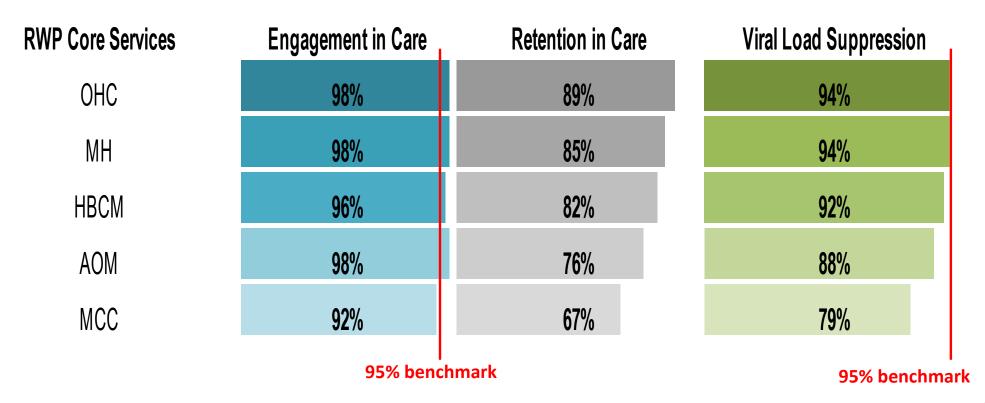
	RWP clients n=15,843	MCC n=7,401	OH n=4,469	AOM n=2,882	HBCM n=114	MH n=111
Age ≥ 50	44%	35%	61%	25%	89%	20%
Latinx MSM	37%	36%	42%	52%	18%	62%
Black/AA MSM	14%	16%	11%	12%	7%	11%
Unhoused <12m	10%	16%	6%	6%	3%	5%
Age 13-29	9%	11%	3%	13%	0%	16%
Black/Latina Women	8%	6%	10%	6%	13%	7%
Transgender Clients	4%	6%	3%	3%	0%	6%
PWID	4%	5%	4%	2%	4%	0%

<sup>\*</sup>Priority population groups are not mutually exclusive, clients may overlap

#### **HIV Care Continuum Outcomes, Yr 34**



Best outcomes were observed among RWP clients using OHC, HBCM, and MH services.



#### **Key Takeaways - Expenditures**

**Increased** expenditures

**Decreased** expenditures

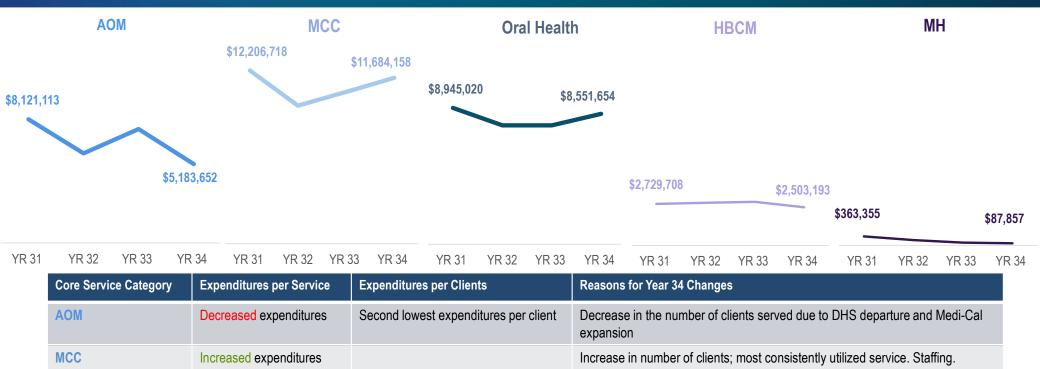
**Decreased** expenditures

OHC

**HBCM** 

MH





Highest expenditures per clients

Lowest expenditures per client

Second highest expenditures per client Recovery from COVID-19 pandemic drop in Year 30 Decreased number of clients but not a significant decrease in expenditures in Year 34. Staffing. Decreased number of clients due to lack of MH providers within RWP. Medi-Cal expansion.

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#### **Next Steps**



- Present to COH on the second of two major service clusters
  - Support Services (EFA, Housing, NMCM, Nutrition Support, LRP, Substance Use Residential)
- Examine detailed utilization of RWP services within each LAC priority populations
- Examine RWP by priority population over time



#### **Questions/Discussion**

#### Thank you!

- Acknowledgements
  - Monitoring and Evaluation Siri Chirumamilla
  - Surveillance Kathleen Poortinga, Priya Patel
  - o PDR Victor Scott, Michael Green
  - CCS Paulina Zamudio and the RWP program managers
  - RWP agencies and providers
  - RWP clients



# Estamos Serviciones Servicione

Comparta sus inquietudes con nosotros.

Servicios de VIH + ETS Línea de Atención al Cliente

(800) 260-8787

# ¿Por qué debería llamar?

La Línea de Atención al Cliente puede ayudarlo a acceder a los servicios de VIH o ETS y abordar las inquietudes sobre la calidad de los servicios que ha recibido.

## ¿Se me negarán los servicios por informar de un problema?

No. No se le negarán los servicios. Su nombre e información personal pueden mantenerse confidenciales.

# ¿Puedo llamar de forma anónima?

Si.

¿Puedo ponerme en contacto con usted a través de otras formas?

Si.

# Por correo electronico: dhspsupport@ph.lacounty.gov

#### En el sitio web:

http://publichealth.lacounty.gov/dhsp/QuestionServices.htm











### Why should I call?

The Customer Support Line can assist you with accessing HIV or STD services and addressing concerns about the quality of services you have received.

# Will I be denied services for reporting a problem?

No. You will not be denied services. Your name and personal information can be kept confidential.

# Can I call anonymously?

Yes.

# Can I contact you through other ways?

Yes.

#### By Email:

dhspsupport@ph.lacounty.gov

#### On the web:

http://publichealth.lacounty.gov/dhsp/QuestionServices.htm







