HOW TO SUBMIT YOUR QUARTERLY REPORT ELECTRONICALLY

Accessing Your Online Account

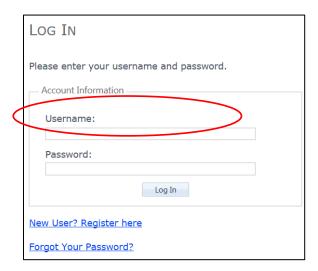


ACCESSING YOUR ONLINE ACCOUNT

- 1. To access your online account, visit https://lobbying.lacounty.gov/home.aspx
- 2. Click on the **Login** button in the portal titled "**Lobbyist Entity Login**"

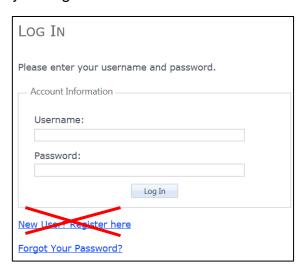


3. <u>Type in your username</u>. Your username is typically the email address you provided to us at initial registration, or an email address which we have authenticated and affiliated with you or your organization.

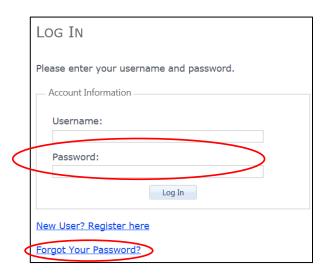


Note: If you have recently terminated your registration as a lobbyist entity with the Los Angeles County, your online account has been deactivated and you will be unable to file your quarterly report using our online system.

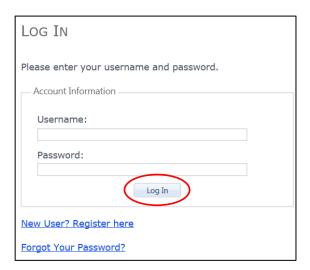
If you have never used this system before, but you are certain that you are an actively registered lobbyist entity with the County and would like to file your quarterly report online, do not use the "New User" function. Instead, please contact the Lobbyist Help Desk to obtain your login credentials.



- Type in your password. If you are unable to log in using your password, you may be entering the incorrect password. Remember your password contains a nonalphanumeric character. After 5 or more unsuccessful attempts of inputting your password, you will be locked out.
- If you **forgot your password**, click on the "forgot your password" link and enter your email address to receive a new temporary password.
- If your account is locked due to 5 or more unsuccessful log in attempts, you need to unlock your account by contacting the Lobbyist Desk at 213-974-1093, or send an email to <u>Lobbyist@bos.lacounty.gov</u>



5. <u>Click on Log In</u> once you have entered your correct username and password.



Click on the link below that meets your filing obligation

- Filing a Lobbying Firm Quarterly Report LOB 7
- Filing a Lobbyist Employer Quarterly Report LOB 8
- Filing a Lobbyist Quarterly Report LOB 6
- <u>Dual Role Filer (Responsible Officer/Lobbyist)</u>

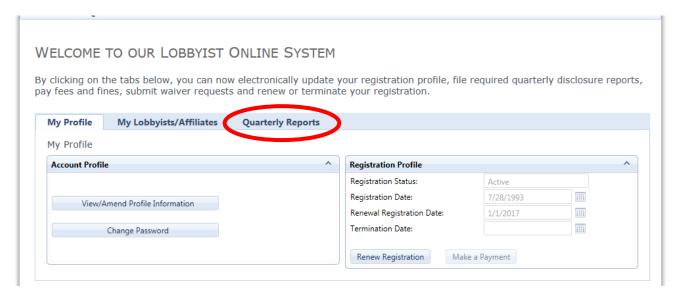
Filing a Lobbying Firm Quarterly Report – LOB 7

<u>Quarter</u>	Period Covered	Filing Deadline
First	January, February and March	April 30 th
Second	April, May and June	July 31 st
Third	July, August and September	October 31 st
Fourth	October, November and December	January 31 st

Note: If the deadlines falls on a Saturday, Sunday, or County holiday, the time deadline is extended until the next business day.

As the Responsible Officer, you must ensure that in addition to filing the quarterly report on behalf of your firm, a Lobbyist Quarterly Report (LOB 6) is submitted by each individual who qualified as a lobbyist at any time during the year. Each Lobbyist Quarterly Report can be submitted via the Los Angeles County Electronic Lobbyist Filing System and must be received by midnight on the filing deadline outlined above.

1. Once you have successfully logged in, you will be on your firm's homepage. Click on the *Quarterly Reports* tab.

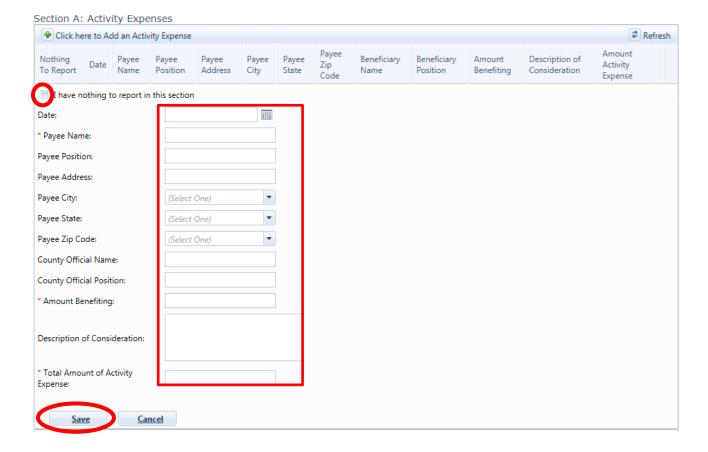


- 2. Next, select the option to "File Quarterly Report" yellow highlights indicates Pending Quarterly.
- 3. Part I: Will list the names of all the currently registered lobbyists who are affiliated with your firm. (In this photo names have been blacked out to maintain anonymity.) Your firm's affiliated lobbyists must file their own quarterly report. To see if they have already filed their individual quarterly reports, refer to the column titled *Qtr Filed*.



4. Complete the remaining sections, where applicable. Also list and check the box next to each person who does not qualify as a lobbist but who, on at least five (5) seperate occassions during the report period, engaged in direct communication with County officials to influence County action (see instructions). PClick here to Add a Qualified Non-Lobbyist First Name Middle Name Last Name Title No records to display. Part II - Payments Received in Connection with Lobbying Activity (Include payments from clients, including other lobbying firms, on whose behalf you perform lobbying services.) Click here to Add a Payment Received Refresh Client Client Client Reimbursements of Other Other Payment **Total This** Fees and Zip City State Description Name Code Telephone Payments Explanation Period Expenses No records to display. Part III - Payments Made in Connection with Lobbying Activities Section A: Activity Expenses Click here to Add an Activity Expense Refresh Amount Payee Beneficiary Beneficiary Description of Nothing Payee Payee Payee Amount Date Zip Activity Name Position To Report Position Address City Name Benefiting Consideration Code Expense No records to display. Section B: Payments Made to Other Lobbying Firms (Subcontractors) Refresh Click here to Add a Payments Made to Other Lobbying Firms Firm Firm Pavee Pavee Employer/ Client Name for Whom Amount Paid To Nothing To Payee Zip Client Name Address Telephone Subcontractor was Retained to Lobby Subcontractor This Period Report City State Code No records to display.

5. If you have no activity expenses to report, check the box next to "I have nothing to report in this section". Otherwise, type in your activity expenses or payments made to other firms. When you are done, click on "Save" to continue.



6. Click on "Continue" on the bottom of the page to proceed to the final steps.



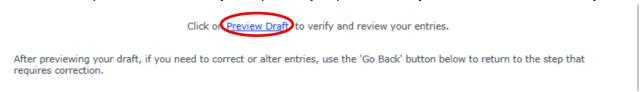
7. In this last section, you can preview your draft before you submit it. You can also use this page to indicate that you are terminating your registration with the Los Angeles County.

To indicate that you are terminating your registration, simply click the box under "Notice of Termination". (Note, choosing any date beyond the period covered will obligate you to file a quarterly report for the next upcoming quarter, as records will indicate that you were active during this time.)



If you are not terminating your firm, proceed to the next step.

8. You can preview a draft of your quarterly report before you submit it to the Lobbyist Division.



9. If you are satisfied with your draft, read the Verification Statement, list the city and state you are in and click the button next to "I Acknowledge". Click the "Submit" button to complete this process. (If you have submitted your quarterly report successfully, you will receive a confirmation number.)



10. Once a quarterly report has been submitted successfully, you can return to your organization's profile to view the report, file an amendment or file a waiver if late fees have been applied.

Filing a Lobbyist Employer Quarterly Report – LOB 8

<u>Quarter</u>	Period Covered	Filing Deadline
First	January, February and March	April 30 th
Second	April, May and June	July 31 st
Third	July, August and September	October 31 st
Fourth	October, November and December	January 31 st

Note: If the deadlines falls on a Saturday, Sunday, or County holiday, the time deadline is extended until the next business day.

As the Responsible Officer, you must ensure that in addition to filing the quarterly report on behalf of your organization, a Lobbyist Quarterly Report (LOB 6) is submitted by each individual who qualified as an in-house lobbyist at any time during the year. Each Lobbyist Quarterly Report can be submitted via the Los Angeles County Electronic Lobbyist Filing System and must be received by midnight on the filing deadline outlined above.

1. Once you have successfully logged in, you will be on your organization's homepage. Click on the *Quarterly Reports* tab.



- 2. Next, select the option to "File Quarterly Report" yellow highlights indicate Pending Quarterly.
- 3. Part I: Will list the names of all the currently registered in-house lobbyists, if any, who are affiliated with your organization (see Sample A. In this photo, names have been blacked out to maintain anonymity). If you have no in-house lobbyists affiliated with your organization you will see "No records to display" (see Sample B).

Your organization's affiliated in-house lobbyists must file their own quarterly report. To see if they have already filed their individual quarterly reports, refer to the column titled *Qtr Filed*.

Sample A

Part I - List all owners, partners and employees of your organization whose "Lobbyist Quarterly Reports" (Form LOB 6) are attached to this report. (If submitting via the Los Angeles County Electronic Lobbyist Filing System, these LOB 6 reports will be filed separately by the individual lobbyist)

First Name

Middle Name

Last Name

Title

Qtr Filed

No

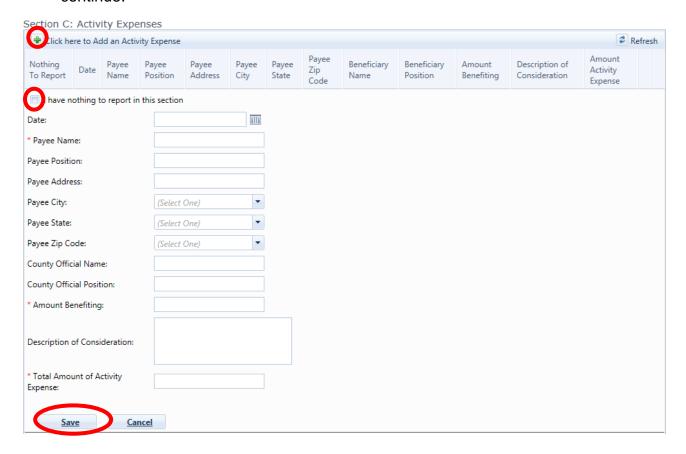
Sample B



4. Complete Part II, Sections A and/or B, to show payments you have made to in-house lobbyists (if applicable) and/or firms.



5. If you have no activity expenses to report, click on the green plus sign in Section C and check the box next to "I have nothing to report in this section". When you are done, click on "Save" to continue.



6. Click on "Continue" on the bottom of the page to proceed to the final steps.



7. In this last section, you can preview your draft before you submit it. You can also use this page to indicate that you are terminating your registration with the Los Angeles County.

To indicate that you are terminating your registration, simply click the box under "Notice of Termination". (Note, choosing any date beyond the period covered will obligate you to file a quarterly report for the next upcoming quarter, as records will indicate that you were active during this time.)

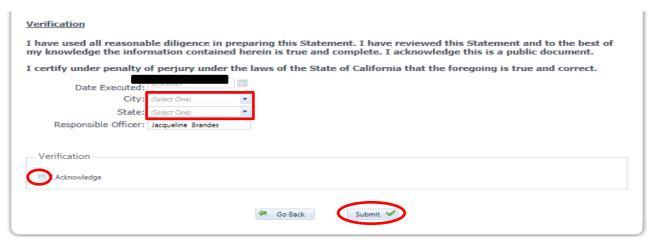


If you are not terminating your registration, proceed to the next step

8. You can preview a draft of your quarterly report before you submit it to the Lobbyist Division.



9. If you are satisfied with your draft, read the Verification Statement, list the city and state you are in and click the button next to "I Acknowledge". Click the "Submit" button to complete this process. (If you have submitted your quarterly report successfully, you will receive a confirmation number.)



10. Once a quarterly report has been submitted successfully, you can return to your organization's profile to view the report, file an amendment or file a waiver if late fees have been applied.

Filing a Lobbyist Quarterly Report – LOB 6

Quarter	Period Covered	Filing Deadline
First	January, February and March	April 30 th
Second	April, May and June	July 31 st
Third	July, August and September	October 31 st
Fourth	October, November and December	January 31 st

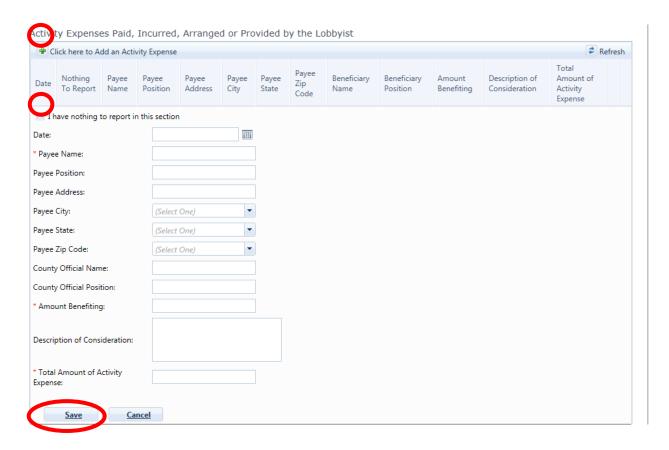
Note: If the deadlines falls on a Saturday, Sunday, or County holiday, the time deadline is extended until the next business day.

1. Once you have successfully logged in, you will be on your profile's homepage. Click on the *Quarterly Reports* tab.



2. Next, select the option to "File Quarterly Report" yellow highlights indicates Pending Quarterly.

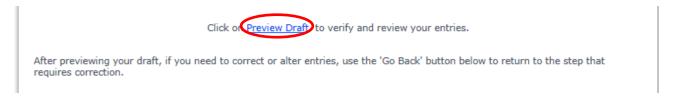
3. If you have no activity expenses to report, click on the green plus sign and check the box next to "I have nothing to report in this section". When you are done, click on "Save" to continue.



4. Click on "Continue" on the bottom of the page to proceed to the final steps.



5. In this last section, you can preview your draft before you submit it to the Lobbyist Division.



6. If you are satisfied with your draft, read the Verification Statement, list the city and state you are in and click the button next to "I Acknowledge". Click the "Submit" button to complete this process. (If you have submitted your quarterly report successfully, you will receive a confirmation number.)



7. Once a quarterly report has been submitted successfully, you can return to your organizations profile to view the report, file an amendment or file a waiver if late fees have been applied.

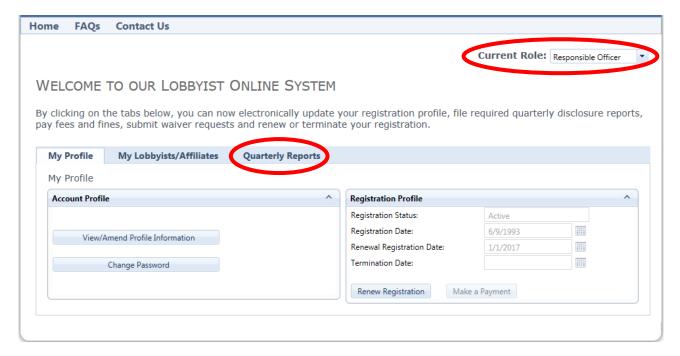
Note: If you are an individual contract lobbyist (sole proprietor) you must also file an LOB 7 for your lobbying organization.

Dual Role File (Responsible Officer/Lobbyist)

<u>Quarter</u>	Period Covered	Filing Deadline	
First	January, February and March	April 30 th	
Second	April, May and June	July 31 st	
Third	July, August and September	October 31 st	
Fourth	October, November and December	January 31st	

Note: If the deadlines falls on a Saturday, Sunday, or County holiday, the time deadline is extended until the next business day.

1. Once you have successfully logged in, you will be on your organization's homepage. Notice that you are logged in as the responsible officer for your organization. To access the quarterly report record for your organization, click on the *Quarterly Reports* tab.



- 2. Next, select the option to "File Quarterly Report" yellow highlights indicates Pending Quarterly. NOTE: If you need guidance on how to complete this report in its entirety, you can refer to previous instructions for filing the LOB 8 for Employers or LOB 7 for Firms.
- 3. You can preview a draft of your quarterly report before you submit it to the Lobbyist Division.

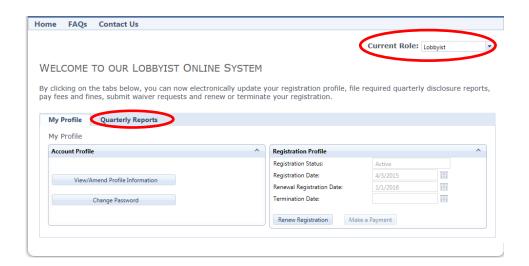


4. If you are satisfied with your draft, read the Verification Statement, list the city and state you are in and click the button next to "I Acknowledge". Click the "Submit" button to complete this process. (If you have submitted your quarterly report successfully, you will receive a confirmation number.)

5.

Verification I have used all reasonal my knowledge the infor					
I certify under penalty	of perjury under th	he laws of the Stat	e of California t	hat the foregoing	is true and correct.
Date Executed: City: State: Responsible Officer:	1/9/2017 (Select One) (Select One)				
Verification ————————————————————————————————————					
		Go Back	Submit 🗸		

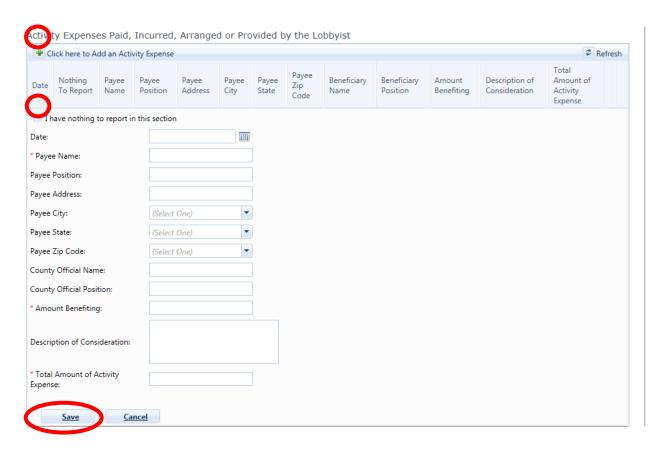
- 6. Once a quarterly report has been submitted successfully, you can return to your organization's profile to view the report, file an amendment or file a waiver if late fees have been applied.
- 7. After you have filed a quarterly report on behalf of your organization, proceed to filing a quarterly report on your behalf by changing your role to "**Lobbyist**".
- 8. Once again, click on the *Quarterly Reports* tab.



9. Next, select the option to "File Quarterly Report" yellow highlights indicates Pending Quarterly.

NOTE: If you need guidance on how to complete this report in its entirety, you can refer to previous instructions for filing the LOB 6.

10. If you have no activity expenses to report, click on the green plus sign and check the box next to "I have nothing to report in this section". When you are done, click on "Save" to continue.



11. Click on "Continue" on the bottom of the page to proceed to the final steps.



12. In this last section, you can preview your draft before you submit it to the Lobbyist Division.



13. If you are satisfied with your draft, read the Verification Statement, list the city and state you are in and click the button next to "I Acknowledge". Click the "Submit" button to complete this process. (If you have submitted your quarterly report successfully, you will receive a confirmation number.)

Verification I have used all reasonable diligence in preparing this Statement. I have reviewed this Statement and to the best of my knowledge the information contained herein is true and complete. I acknowledge this is a public document.	
I certify under penalty o	of perjury under the laws of the State of California that the foregoing is true and correct.
Date Executed: City: State: Responsible Officer:	1/9/2017
Verification ————————————————————————————————————	
	Go Back Submit 🗸

14. Once a quarterly report has been submitted successfully, you can return to your organization's profile to view the report, file an amendment or file a waiver if late fees have been applied.