Investment fund: One-off subscription

Invest in a sector that is important to you with Amundi, your investment partner.

Would you like to invest in a sector that reflects your values?
Do you want to diversify your investments or take advantage of a market opportunity?

The 'one-off subscription' option allows you to maintain a high degree of flexibility when making investments at attractive conditions in particular for special funds in Switzerland.

Features

- Account: 1 deposit account per customer
- Currencies: CHF, EUR
- Opening a deposit account: free
- Availability of funds (buy-back): any time
- Registration/buy-back fees[2]: 0.50% of the transaction total
- Flat-rate fees: CHF 50.00/transaction
- Custody account charges[3]: 0.20% per year, minimum of CHF 120/year
- Deposit statement: free
- Swiss tax estimate: CHF 74.30 (+ VAT)
- Withdrawal of funds invested: CHF 120 per withdrawal
- Investment deposit: not authorised
- Closing a deposit account: CHF 50
- The investment fund deposit account is part of a banking pack (CA Start, CA Extra, CA First).

Further Information

Product range

In partnership with Amundi, Crédit Agricole next bank (Suisse) SA has the opportunity to offer you a range of investment products that incorporate an environmental, social and governance impact analysis of the companies in which you invest[4].

Our partner Amundi

- No. 1 in Europe by assets under management[1]
- In the top 10 worldwide[1]
- More than 100 million clients throughout the world
- 5,000 employees and market experts

Some aspects to bear in mind

- The value of financial instruments can fluctuate and influence the value of the fund positively or negatively.
- The capital invested is not guaranteed and investments entail a risk of loss.

Tips

Do you have a project but not enough cash immediately available? A securities-based loan is the ideal solution. Pledge your Amundi investment fund assets as collateral and get cash fast, with attractive terms and without selling your investments.

Our advisors will discuss your investment goals with you, assess your appetite for risk-taking and determine your investor profile. This will allow you to make a decision based on your performance expectations.

1. IPE Research's 'Top 400 Asset Managers' report published in June 2020 based on assets under management as at December 2019.
2. Also includes fees collected by third parties. Other fees and taxes are not included (VAT, advance tax, stamp duty, etc.).
3. Charged each quarter in accordance with the average valuations at the end of the month.
4. All actively managed open-ended funds, managed by investment companies within Amundi group, when an ESG rating methodology is applicable.

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