

Investment funds: One-off subscription

Make your capital grow by investing occasionally in a diversified portfolio

Would you like to diversify your investments or take advantage of a market opportunity?

Invest today with a simple and one-off, tailor-made subscription.

Your advantages

- **Flexibility:** enjoy flexibility by investing according to your needs and opportunities.
- **Accessibility:** you have a wide choice of funds according to your preferences and objectives.
- **Sustainability:** invest sustainably with our ESG funds.

Characteristics

- Account: 1 deposit account per relationship
- Currencies: CHF, EUR
- Opening a deposit account: free
- Availability of funds (redemption): at any time
- Flat-rate fee: CHF 50/transaction
- Commission fees¹: 0.50%/transaction amount
- Custody fees²: 0.20% per year, minimum CHF 120/year
- Deposit statement: free
- Swiss tax estimate: CHF 250
- Funds transfer on deposit from a third-party bank: CHF 120/line
- Funds transfer on deposit from CA next bank: not authorised
- Deposit closing: CHF 100
- The investment fund deposit account is part of a banking package

Additional information

Product range

In partnership with Amundi and Swisscanto, leaders in asset management in Europe and Switzerland, Crédit Agricole next bank offers you the opportunity to access a diversified range of investment funds: equity, bond, real estate, money market or multi-asset funds, while integrating an analysis of the environmental, social and governance impact of the companies in which you invest.

Our partners of excellence

Amundi

The leading asset manager in Europe, ranked in the world top 10³ with more than 100 million clients – individuals, institutions and companies.

Swisscanto

A leading provider of investment funds in Switzerland and the leader in 100% Swiss-made asset management with over 50 years of experience in Switzerland and abroad.

Useful information

Do you have a project, but not enough cash available immediately? Securities-based line of credit is the ideal solution. By pledging your Amundi investment fund deposit, you quickly obtain cash at attractive conditions without selling your investments.

Our advisers will discuss your investment objectives with you, assess your sensitivity to risk-taking and determine your investor profile. This will allow you to make your choice based on your return expectations.

1. Also includes commissions charged by third parties. Other fees and taxes are not included (VAT, withholding tax, stamp duty, etc.).

2. Fees are charged quarterly and are calculated based on the average portfolio valuation.

3. Source: IPE "Top 500 Asset Managers" published in June 2024 based on assets under management as at 31/12/2023.

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