City of Swan

Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



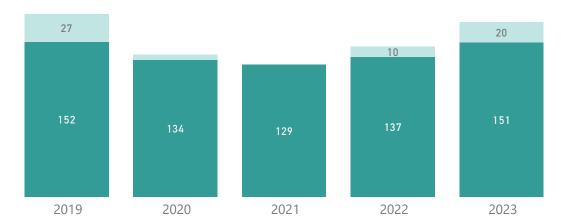
Overnight Visitor Summary - City of Swan

*NOTE: Due to small sample sizes, Domestic has been calculated as a 2 year average e.g. 2023 is the average of 2022 + 2023. International is individual years. Totals are a sum of these 2 different methodologies so should be used with caution.

The data in this factsheet refers to visitors who have spent at least one night in the City of Swan Local Government Area (LGA).

Overnight Visitor Trends (000)*

• International • Domestic



NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

Visitors (000)	Market	2019	2020	2021	2022	2023
	Domestic	152	134	129	137	151
	International	27	5	np	10	20
	Total	177	139	np	147	171
	Market	2019	2020	2021	2022	2023
	Market Domestic	2019 363	2020 267	2021 424	2022 464	2023 404



Share of Overnight Visitors - change vs. pre-COVID

International Domestic



Overnight visitor Metrics - 2025						
	Average Trip Length	Average Trip Spend	Average Daily Spend			
Domestic*	2.7 Days	\$645	\$240			
International	33.5 Days	\$1,900	\$57			
	/	\$72 3	¢157			

4.6 \$723 \$157

Total* Days

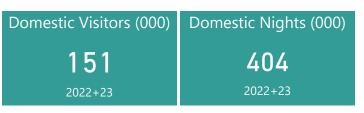
np = not publishable due to small sample size

Domestic + International

Domestic Overnight Visitor Details - City of Swan

2022+23 vs. 2018+19

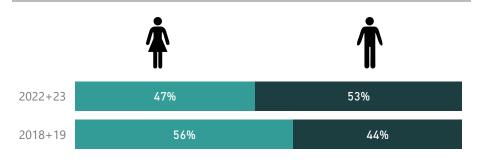
The data in this factsheet refers to visitors who have spent at least one night in the City of Swan Local Government Area (LGA).



Top 3 accommodation (% of nights)

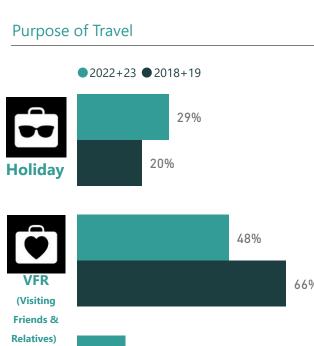


Gender

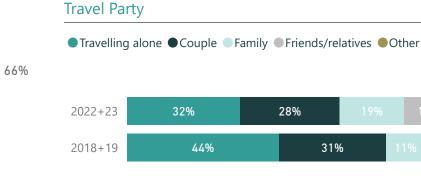


Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.



15%

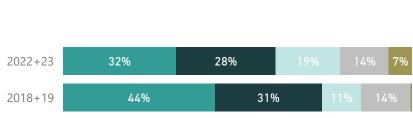


Age

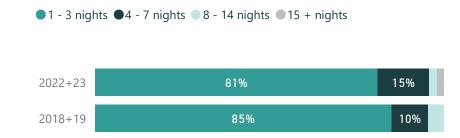
2022+23

2018+19

28%



Length of Stay



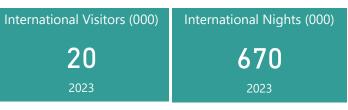
Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

8%

International Overnight Visitor Details - City of Swan

2023 vs. 2018+19

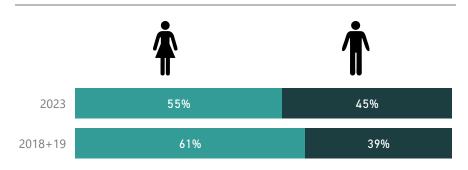
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Top 3 accommodation (% of nights)

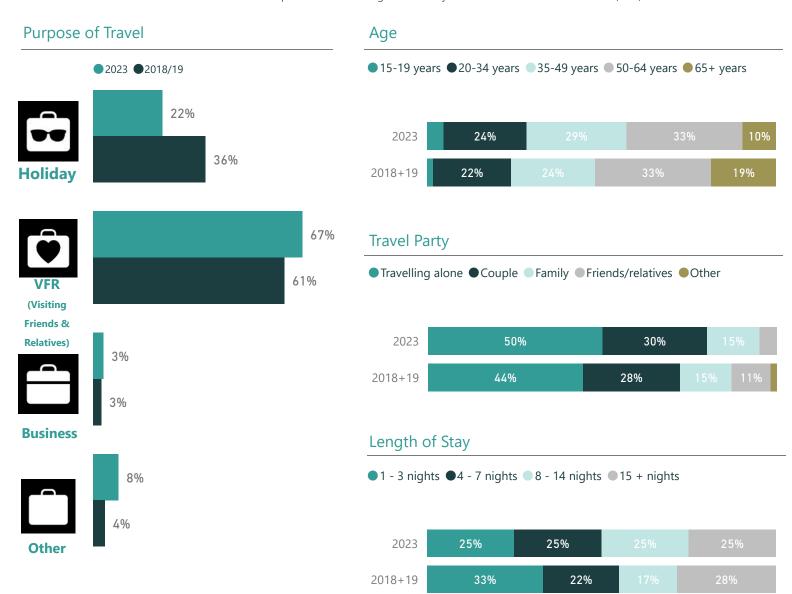


Gender



Definitions

International Visitors: aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.



Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in the City of Swan Local Government Area (LGA).

Tourisme Western Australia

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

To increase the sample size and hence improve the reliability of the data, visitor and nights estimates for Domestic in this document are based on an average of two calendar years. International by individual year (see additional explanation below). Totals are for the sum of these two methodologies and should therefore be used with caution.

Number of international visitors cannot be provided for 2021 as this was not available at LGA level and has been provided for other years where sample size permits.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Domestic	63	42	55	40	38
International	145	40		1,494	105

Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

International Visitors: International visitors aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, National and International Visitor Surveys, 2023