

CONFLICT OF INTEREST CODE OF THE
BEVERLY HILLS UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730

The Political Reform Act (Government Code Section 8100, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted 2 Cal. Code of Regs. section 18730, which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference into the Beverly Hills Unified School District's ("Agency") conflict of interest code. This regulation and the attached Appendix designating officials and employees and establishing disclosure categories shall constitute the conflict of interest code of the Agency.

Place of Filing of Statements of Economic Interests

All designated positions required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Administrative Assistant of the Superintendent as the District's Filing Officer.

The Filing Officer shall retain the originals of the Statements of all designated positions named in the Agency's conflict of interest code. The Filing Officer will make all retained Statements, original or copied, available for public inspection and reproduction during regular business hours. (Gov. Code Section 81008).

APPENDIX

CONFLICT OF INTEREST CODE

OF THE

BEVERLY HILLS UNIFIED SCHOOL DISTRICT

EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18701(b), are NOT subject to the District's Code, but are subject to the disclosure requirements of the Act which provides for full, unlimited disclosure of all investments, interest in real property and income. (Government Code Section 87200 et seq.). [Regs. §18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments ¹, and all Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.

Member, Board of Education
Superintendent

**DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE
BEVERLY HILLS UNIFIED SCHOOL DISTRICT**

<u>DESIGNATED POSITIONS TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES ASSIGNED</u>
Assistant Superintendent, Business Services	1, 2
Assistant Superintendent, Education Services	5
Assistant Superintendent, Student Services	5
Executive Director, Business Services	1, 2
Executive Director, Human Resources	6
Executive Director Construction and Facilities	1, 2
Executive Director, Student Services	5
Principal - All	5
Director, Fiscal Services	1, 2
Director, Facilities Planning, Construction	2, 3, 5
Executive Director, Teaching, Learning & Technology	5
Director, School Safety	5
Custodial Manager	5
Purchasing Coordinator	4
Asst. Director of Food Services	5

DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE
BEVERLY HILLS UNIFIED SCHOOL DISTRICT
(Cont'd)

<u>DESIGNATED POSITIONS</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
<u>MEMBERS OF BOARDS, COMMITTEES & COMMISSIONS</u>	
Citizens' Bond Oversight Committee	1, 2
Finance Committee	1, 2
Consultants, and New Positions ^{2*}	

^{2*} Individuals providing services as a Consultant defined in Regulation 18701 or in a new position created since this Code was last approved that makes or participates in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitations:

The Superintendent may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.).

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interests in the categories assigned to that designated position.

BEVERLY HILLS UNIFIED SCHOOL DISTRICT
EXHIBIT "B"
DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which the Designated Position must disclose for each disclosure to which he or she is assigned.

CATEGORY 1

All investments and business positions in business entities and income, including gifts, loans and travel payments, from sources that are located in, that do business in or own real property within the jurisdiction of the Agency.

CATEGORY 2

All interest in real property which is located in whole or in part within, or not more than two (2) miles outside the jurisdiction of the Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 3

All investments and business positions in business entities, and income, including gifts, loans and travel payments, from sources that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the Agency.

CATEGORY 4

All investments and business positions in business entities, and, INCOME including gifts, loans and travel payments, from sources that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the Agency.

CATEGORY 5

All investments and business positions in business entities, and income, including gifts, loans and travel payments, from sources that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Position's department, unit or division.

CATEGORY 6

Designated persons in this category shall disclose all income (including gifts, loans and travel payments) from, investments in, and business positions with any Agency employee, any agent or employee association representing any such employee and business positions with, investments in or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee or any such employee's spouse or other financial dependent.

EFFECTIVE: 12/10/2025